Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

EAGLEMOSS HOLDINGS (UK) LIMITED Company name:

Company number: 05933574

Received for Electronic Filing: 14/12/2015



Details of Release / Cease of property or undertaking

Charge created (or property acquired) on or after 6th April 2013.

Charge code: 0593 3574 0005

Part of the property or undertaking charged has been released from the Release/cease:

charge.

Description of

assets:

ALL OF EAGLEMOSS HOLDINGS (UK) LIMITED'S RIGHTS, TITLE AND INTEREST FROM TIME TO TIME IN AND TO THE SHARES AND RELATED RIGHTS (EACH AS DEFINED IN THE EQUITABLE MORTGAGE OVER SECURITIES PROVIDED BY EAGLEMOSS HOLDINGS (UK) LIMITED, AS

THE MORTGAGOR IN FAVOUR OF SOLUTUS ADVISORS LIMITED, AS FACILITY AGENT (ACTING FOR ITSELF AND ON BEHALF OF EACH OF THE SECURED PARTIES)) OF EACH OF (I) EAGLEMOSS PUBLISHING GROUP LIMITED (REGISTERED UNDER NUMBER 02843872) AND (II) GE

PUBLISHING LIMITED (REGISTERED UNDER NUMBER 02056979)

Details of the person delivering this statement and their interest in the charge

Name: **ROPES & GRAY INTERNATIONAL LLP**

Address: **60 LUDGATE HILL LONDON UNITED KINGDOM EC4M 7AW**

LAWYER FOR SOLUTUS ADVISORS LIMITED Interest:

Authentication of Form

This form was authorised by:	a person with an interest in the registration of the charge.	