

MG01

Particulars of a mortgage or charge

Oyez
OK 395/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Soc
company To do this, please use
form MG01s

THURSDAY



A42 *AH1WDR5X* 497
27/01/2011
COMPANIES HOUSE

Company details

Company number 0 5 9 2 4 0 9 1

Company name in full Apex Dental Care Limited (the "Chargor")

2 6 For official use

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

Date of creation of charge

Date of creation 2 0 1 2 0 1 1

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Charge (the "Charge")

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All moneys and obligations and all liabilities now or hereafter
due, owing or incurred by it to Santander UK Plc or one of its
subsidiaries ("Group Members") (or any one of them) when the
same become due for payment or discharge whether by acceleration
or otherwise, and whether express or implied, present, future or
contingent, joint or several, incurred as principal or surety;
originally owing to the Group Members (or any one of them) or
purchased or otherwise acquired by them or it, denominated in
sterling or in any other currency; or incurred on any bank
account or in any other manner whatsoever, together with
interest (both before and after judgement) to the date of
payment at such rates and on such terms as may from time to time
be agreed, commission, fees and other charges and all legal and
other costs, charges and expenses on a full and unqualified
indemnity basis which may be incurred by the Group Members (or
any of them) in relation to any such monies or liabilities or
generally in respect of the Chargor

Continuation page
Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Santander UK Plc (Company No. 2294747)						
Address	2 Triton Square, Regents Place, London,						
	(the "Lender")						
Postcode	N	W	1		3	A	N
Name							
Address							
Postcode							

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars	<p>a) by way of legal mortgage the properties known as:</p> <p>(1) the freehold property known as 62 High Street, Hailsham, BN27 1AX,</p> <p>(11) the leasehold property known as land at the back of 64 High Street, Hailsham, BN27 1AX, and</p> <p>(111) the leasehold property known as 64 High Street, Hailsham, BN27 1AX (together known as the "Properties")</p> <p>b) by way of fixed charge:</p> <p>1) the benefit of all agreements relating to each of the Properties to which it is or may become a party or otherwise entitled;</p> <p>11) its rights under the appointment of any managing agent of any of the Properties,</p> <p>111) all its rights, title and interest in the insurances,</p> <p>1v) the benefit of all authorisations held in connection with the use of any charged assets or any business operated on or from any of the Properties and the right to recover and receive all compensation which may be payable to it in respect of such authorisations or the charged assets, and</p> <p>v) if and in so far as any assignment shall for any reason be ineffective as an assignment, the assets referred to in that clause.</p> <p>The Chargor assigns to the Lender absolutely as a continuing security for the payment and discharge of the secured liabilities all its rights, title and interest both present and future in and to the rental income and all the Chargor's other rights, title and interest under each occupational lease</p> <p>On the unconditional and irrevocable payment and discharge in full of the secured liabilities, the Lender will, at the request and cost of the Chargor, reassign the charged assets referred to in the assignment clause to the Chargor or as it may direct</p> <p>The charges and assignments created by the Charge rank as first charges or assignments and are given with full title guarantee.</p> <p>The Chargor shall not create or permit to subsist any security over any of the charged assets other than permitted security.</p>
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Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

Nil

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

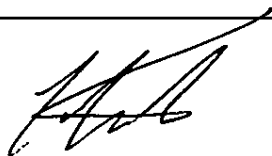
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

Joe Jackson

Company name

Dundas & Wilson LLP

Address

Post town

County/Region

Postcode

Country

DX

DX 127LDE

Telephone

020 7759 9925

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5924091
CHARGE NO. 26

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 20
JANUARY 2011 AND CREATED BY APEX DENTAL CARE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO SANTANDER UK PLC OR ONE
OF ITS SUBSIDIARIES (GROUP MEMBERS) (OR ANY OF THEM)
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 27 JANUARY
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 JANUARY
2011

D2



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES