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COMPANIES FORM No. 395

Particulars of a mortgage or charge

021747/113

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[8][][][]

05924091 ✓

Name of company

* APEX DENTAL CARE LIMITED (THE 'COMPANY')

Date of creation of the charge

16 APRIL 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

2 A LEGAL CHARGE BETWEEN (1) THE COMPANY (2) BANK OF SCOTLAND PLC (THE 'CHARGE') (THE 'LEGAL CHARGE')

Amount secured by the mortgage or charge

74
+10 THE SECURED LIABILITIES AND RENTAL SUMS AS DEFINED IN THE CHARGE'S COMMERCIAL CHARGE CONDITIONS (2007 EDITION) ('SECURED LIABILITIES')

Names and addresses of the mortgagees or persons entitled to the charge

BANK OF SCOTLAND PLC (CORPORATE DIVISION), THE MOUND, EDINBURGH

Postcode EH1 1YZ

Presentor's name address and reference (if any):

Salans

Millennium Bridge House
2 Lambeth Hill
London
EC4V 4AJ

LR/0201639.79

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

SATURDAY



A2BYZ94X

A12

18/04/2009

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COMPANIES HOUSE

THE COMPANY WITH FULL TITLE GUARANTEE AS SECURITY FOR THE PAYMENT AND DISCHARGE OF THE SECURED LIABILITIES CHARGES TO THE CHARGE:

1) BY WAY OF LEGAL MORTGAGE THE PROPERTY BEING 65 MOUNT STREET, DISS (IP22 4QQ) (THE 'PROPERTY') TOGETHER WITH ALL PRESENT AND FUTURE BUILDINGS AND FIXTURES (INCLUDING TRADE AND TENANT'S FIXTURES) WHICH ARE AT ANY TIME ON OR ATTACHED TO THE PROPERTY;

2) BY WAY OF FIXED CHARGE ANY GOODWILL RELATING TO THE PROPERTY OR THE BUSINESS OR UNDERTAKING CONDUCTED AT THE PROPERTY;

3) BY WAY OF FIXED CHARGE ALL PLANT, MACHINERY AND OTHER ITEMS ATTACHED TO AND FORMING PART OF THE PROPERTY ON OR AT ANY TIME AFTER THE DATE OF THE LEGAL CHARGE;

4) BY WAY OF ASSIGNMENT THE RENTAL SUMS TOGETHER WITH THE BENEFIT OF ALL RIGHTS AND REMEDIES OF THE COMPANY RELATING TO THEM TO HOLD TO THE CHARGE ABSOLUTELY SUBJECT TO REDEMPTION UPON REPAYMENT OF THE SECURED LIABILITIES;

SEE PAGE 3

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

6

Particulars as to commission allowance or discount (note 3)

NOT APPLICABLE

Signed

Solans

Date 17 APRIL 2009

On behalf of ~~XXXXXX XXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

CHFP025

Particulars of a mortgage or charge (continued)

Please do not
write in this
binding margin

Continuation sheet No _____
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company Number

05924091

Name of Company

APEX DENTAL CARE LIMITED

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

CONTINUATION FROM PAGE 2:

5) BY WAY OF FIXED CHARGE ALL RIGHTS AND INTERESTS IN AND CLAIMS MADE UNDER ANY INSURANCE POLICY RELATING TO ANY PROPERTY (INCLUDING BUT WITHOUT LIMITATION THE PROPERTY) CHARGED UNDER THE LEGAL CHARGE; AND

6) BY WAY OF FLOATING CHARGE ALL UNATTACHED PLANT, MACHINERY, CHATTELS AND GOODS NOW OR AT ANY TIME AFTER THE DATE OF THE LEGAL CHARGE ON OR IN OR USED IN CONNECTION WITH THE PROPERTY OR THE BUSINESS OR UNDERTAKING CONDUCTED AT THE PROPERTY.

*Please complete
legibly, preferably
in black type, or
bold block lettering*



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5924091
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 16 APRIL
2009 AND CREATED BY APEX DENTAL CARE LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BANK OF SCOTLAND PLC (CORPORATE
DIVISION) ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
18 APRIL 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 APRIL 2009



Companies House
— for the record —

PJ



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES