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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

5919061

Name of company

* insert full name
of company

* SHL GROUP HOLDINGS 1 LTD

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 27 MARCH 2009 the nominal capital of the company has been

increased by £ 486,411.00 beyond the registered capital of £ 2,343,752.00.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE ADDITIONAL ORDINARY SHARES SHALL RANK PARI PASSU ON ALL RESPECTS WITH THE
EXISTING ORDINARY SHARES

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

RP

Designation ‡

SECRETARY

Date 30 MARCH 2009

Presenter's name address and
reference (if any) :

Weil Gotshal & Manges

One South Place
London EC2M 2WG

DX: 124402 LONDON CITY

Tel: 020 7903 1000

REF: KUNDAIKER

For official Use (02/06)
General Section

Post room

WEDNESDAY



A19

A9QBA8NP

01/04/2009

COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2