

COMPANIES FORM No. 123

Notice of increase in nominal capital

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or

To the Registrar of Companies (Address overleaf)

Company number For official use 5919061

bold block lettering

SHL GROUP HOLDINGS 1 LTD

Name of company

* insert full name of company

† the copy must be printed or in some

other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company MARCH

486,411.00 beyond the registered capital of £ increased by £

2009 the nominal capital of the company has been

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

THE ADDITIONAL ORDINARY SHARES SHALL RANK PARI PASSU ON ALL RESPECTS WITH THE EXISTING ORDINARY SHARES

‡Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ‡

SERETARY

Please tick here if continued overleaf

30 MARCH 2009

Presenter's name address and reference (if any):

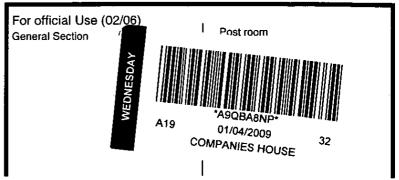
Weil Gotshal & Manges

One South Place London EC2M 2WG

DX: 124402 LONDON CITY

Tel: 020 7903 1000

REF! KUNDAIKER



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2