

ASCO (DC3) LIMITED

Company number 05916071 (the “Company”)

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (ACT)
MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON 21 December 2023

We, Timothy Michael Robert Pettigrew and Antony Robert William Wright are the directors of the Company as at the date of this solvency statement (the “Solvency Statement”).

We confirm that the Company is proposing to reduce its share capital by £496,936,862 in aggregate by way of reducing the nominal value of each issued ordinary share of £1.00 from £1.00 each to £0.000000002 each, pursuant to section 641 of the Act.

We, having taken account of all of the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company’s situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

DocuSigned by:

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Timothy Michael Robert Pettigrew

22 December 2023

Date

DocuSigned by:

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Antony Robert William Wright

21 December

Date