

**Return of Allotment of Shares**Company Name: **ETM GROUP LIMITED**Company Number: **05908632**Received for filing in Electronic Format on the: **18/09/2014**

X3GPVUL7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/09/2014	01/09/2014

Class of Shares: ORDINARY-C**Currency: GBP**Number allotted **80**Nominal value of each share **1**Amount paid: **1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1010
Currency:	GBP	Aggregate nominal value:	1010
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP), AND DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	500
	B	Aggregate nominal value:	500
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY-B SHARES RANK PARI PASSU WITH THE ORDINARY SHARES ALL RESPECTS SAVE THAT THE B SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, OR ATTEND, OR VOTE AT ANY GENERAL MEETING OF THE COMPANY; AND THAT ON ANY RETURN OR REDISTRIBUTION OF CAPITAL THE ORDINARY-B SHAREHOLDERS SHALL BE ENTITLED IN ADDITION TO A SUM EQUAL TO 50% OF THE OPEN MARKET VALUE OF THE BUSINESS KNOWN AS THE WELL AT THE DATE OF ANY SUCH REDISTRIBUTION

Class of Shares:	ORDINARY-	Number allotted	80
	C	Aggregate nominal value:	80
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF THE ORDINARY-C SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS OR OTHER DISTRIBUTION IN RESPECT OF THE C SHARES. IN THE EVENT OF A SALE OR FLOTATION, ONCE THE MINIMUM CONSIDERATION HAS BEEN SATISFIED IN FULL TO THE ORDINARY AND ORDINARY-B SHAREHOLDERS, THE ORDINARY, B, AND C SHARES

**SHALL RANK PARI PASSU IN RELATION TO ANY AMOUNT(S) IN EXCESS OF THE MINIMUM
CONSIDERATION RECEIVED ON SALE OR FLOTATION**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1590
		Total aggregate nominal value:	1590

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.