

**Return of Allotment of Shares**Company Name: **LGO ENERGY PLC**Company Number: **05901339**Received for filing in Electronic Format on the: **13/02/2015**

X416I4P6

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/10/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 48418167****Nominal value of each share 0.0005****Amount paid: 2299862.93****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2781340849
Currency:	GBP	Aggregate nominal value:	1390670.43
		Amount paid per share	52002072.36
		Amount unpaid per share	0

Prescribed particulars

RIGHT TO PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS MADE BY THE COMPANY. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT EVERY MEETING OF THE COMPANY. ON LIQUIDATION, SHAREHOLDERS WILL CONTINUE TO BE ENTITLED TO PARTICIPATE IN THE ASSETS AVAILABLE FOR DISTRIBUTION PRO-RATA TO THE AMOUNT CREDITED AS PAID UP ON SUCH SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2781340849
		Total aggregate nominal value:	1390670.43

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.