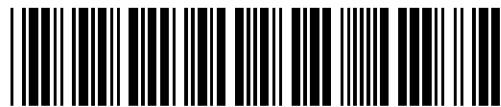


**Return of Allotment of Shares**Company Name: **LGO ENERGY PLC**Company Number: **05901339**Received for filing in Electronic Format on the: **13/02/2015**

X416H3QM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**15/01/2015**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **52500000**Nominal value of each share **0.0005**Amount paid: **1575000**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2668195353
Currency:	GBP	Aggregate nominal value:	1334097.6765
		Amount paid per share	48127209.427
		Amount unpaid per share	0

Prescribed particulars

RIGHT TO PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS MADE BY THE COMPANY. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT EVERY MEETING OF THE COMPANY. ON LIQUIDATION, SHAREHOLDERS WILL CONTINUE TO BE ENTITLED TO PARTICIPATE IN THE ASSETS AVAILABLE FOR DISTRIBUTION PRO-RATA TO THE AMOUNT CREDITED AS PAID UP ON SUCH SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2668195353</b>
		Total aggregate nominal value:	<b>1334097.6765</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.