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CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

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395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6) Name of company	For official use Company	number 5895246
* VALENTINO ENGLAND LIMITED		
Date of creation of the charge		
4 August 2009		
Description of the instrument (if any) creating or ev	idencing the charge (note 2)	
RENT DEPOSIT DEED		
Amount secured by the mortgage or charge		
seventy six thousand four hundred and fifty two prevailing rate from time to time.		ting VAT at the
T t	76,452 = 3	

Names and addresses of the mortgagees or persons entitled to the charge

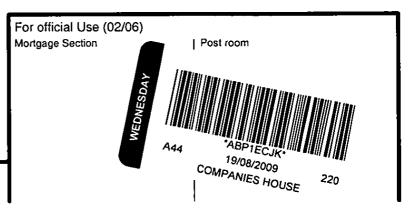
BICESTER NOMINEES LIMITED and BICESTER II NOMINEES LIMITED of Chancery Hall, 52 Reid Street, Hamilton, HM12, Bermuda

Postcode

Presenter's name address and reference (if any):
Geldards LLP
The Arc
Enterprise Way
Nottingham
NG2 1EN

Time critical reference

CLAIDILY



Short particulars of all the property mortgaged or charged

 All those sums held from time and on behalf of the landlord Bicester Nominees Limited and Bicester II Nominees Limited in the Deposit Account as defined in a Rent Deposit Deed dated 4 August 2009 between Bicester Nominees Limited and Bicester II Nominees Limited (1) and Valentino England Limited (2) Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

- 2. The tenant charges its interest in the Deposit Account with payment of the Liabilities
- 2.1. Liabilities include:
 - 2.1.1 the rent reserved by a lease to be entered into between Bicester Nominees Limited and Bicester II Nominees Limited (1) and Valentino England Limited (2) (the "Lease") and all sums reserved as rent by the Lease and outgoings interest and value added tax and other payments payable to or recoverable by the landlord or in respect of which the landlord is entitled to be indemnified by the tenant under the Lease whether or not reserved by way of rent;
 - 2.1.2 claims demands damages losses costs and expenses arising out of or incidental to breach by the tenant of the covenants and conditions in the Lease or of obligations in the Rent Deposit Deed; and

Particulars as to commission allowance or discount (note 3)

None

Signed Geldards Lip

Date

18/8/59

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

M395 Continuation

Company number

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Name of company

*insert full name of Company

VALENTINO ENGLAND LIMITED

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3. Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

- 4. Short particulars of all the property mortgaged or charged (continued)
 - 2.1.3 loss of mesne profits and other losses arising in consequence of forfeiture or disclaimer of the Lease



OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5895246 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 4 AUGUST 2009 AND CREATED BY VALENTINO ENGLAND LIMITED FOR SECURING £76,452 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BICESTER NOMINEES LIMITED AND BICESTER II NOMINEES LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 AUGUST 2009





