

SOLVENCY STATEMENT

Company No. 05891508

AB INBEV ASIA HOLDINGS LIMITED (the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 24 November 2020

We, the directors named below (being all the directors of the Company as at the date of this Solvency Statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this Solvency Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Solvency Statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

DocuSigned by:
Yann Callou
AE66449EA914444

Name: Yann Callou

Date: 24/11/2020

DocuSigned by:
Sibil Jiang
387E4D4ECAC8A43

Name: Sibil Jiang

Date: 24/11/2020

DocuSigned by:
Stephen Turner
76743407C3AB424

Name: Stephen Turner

Date: 24/11/2020

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27/11/2020

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COMPANIES HOUSE