

Please complete in typescript, or

8	8	(2)	
	(Rev	ised 200	/)5)

in bold black capitals. CHFP000		Return of Allotment of Shares
Company Number	5887559	
Company name in full	MOUCHEL HOLDINGS LIMITED	

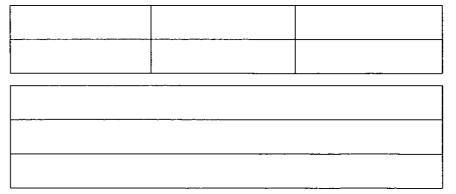
<u> </u>				
Company name in full	MOUCHEL HOLDINGS LIMITED			
Shares allotted (including bon	us shares):			
(see daluance booklet dibho)	From	То		
Date or period during which shares were allotted	Day Month Year	Day Month Year		
(If shares were allotted on one date enter that date in the "from" box)	3 1 0 7 2 0 0 8			
Class of shares (ordinary or preference etc)	PREFERENCE (IRRE) EENLABLE)	, , , , , , , , , , , , , , , , , , , ,		
Number allotted	3,398,569			
Nominal value of each share	£0 01			
Amount (if any) paid or due on a share (including any share premium)	ID I			
		ddresses of the allottees and the shares allotted to each overlea		

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)







#67

A47 29/06/2012 **COMPANIES HOUSE**

an you have completed and signed the form please send it to the istrar of Companies at

ipanies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff ompanies registered in England and Wales or ipanies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh ompanies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share	Shares and share class allotted	
Name(s) ,MOUCHEL FINANCE LIMITED		Class of shares allotted	Number allotted	
Address				
AS REGISTERED OFFICE		IRREDEEMABLE	3,398,569	
		PREFERENCE		
UK Post	code L L L L L	SHARES		
Name(s)		Class of shares allotted	Number allotted	
Address		_		
L		_	L	
UK Post	code			
Name(s)		Class of shares allotted	Number allotted	
Address		L	<u> </u>	
			<u> </u>	
UK Post	code <u> </u>	<u> </u>		
Name(s)		Class of shares allotted	Number allotted	
Address		_		
			L .	
UK Post	code 	<u> </u>		
Name(s)		Class of shares allotted	Number allotted	
Address		_		
UK Pos	tcode		<u> </u>	
Please enter the number of continuati	on sheets (if any) attached to this	s form		
Signed Mish Coble		Date 25 JUNE	2012	
** A dwector / secretary / administrator / adm official receiver / receiver manager / volume		Please delete as appropnate		
Contact Details				
You do not have to give any contact information in the box opposite but if	NICKY COBDEN			
you do, it will help Companies House to contact you if there is a query on the				
form The contact information that you		Tel 01483 73	1000	
give will be visible to searchers of the public record	DX number	DX exchange		
DIODIC record	LOV HOURINGS	DA Excitative		

Addendum

- A) THE IRREDEEMABLE PREFERENCE SHARES SHALL NOT CONFER UPON THE HOLDER(S) ANY RIGHTS TO VOTE AT A GENERAL MEETING
 - B) ALL IRREDEEMABLE PREFERENCE SHAREHOLDERS SHALL PARTICIPATE IN PROPORTION TO THE AMOUNT PAID UP ON THEM IN RESPECT OF ANY DIVIDEND PAID BY THE COMPANY
 - C) ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID IN THE FOLLOWING ORDER OF PRIORITY
 - (I) FIRSTLY, IN REPAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES THE NOMINAL VALUE PAID UP ON EACH SUCH B IRREDEEMABLE PREFERENCE SHARE HELD BY THEM ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN,
 - (II) SECONDLY, IN PAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES ANY AMOUNT OF THE B PREFERENTIAL DIVIDEND DUE BUT UNPAID ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN,
 - (III) THIRDLY, IN PAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES £0 99 PER EACH B IRREDEEMABLE SHARE HELD BY THEM ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN, AND (IV) THEREAFTER, ANY SURPLUS SHALL BE PAID TO THE HOLDERS OF ORDINARY SHARES AND IRREDEEMABLE PREFERENCE SHARES PRO RATA THE NUMBER OF SHARES HELD
 - D) THE IRREDEEMABLE PREFERENCE SHARES ARE NOT REDEEMABLE