



Companies House

for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

5887559

Company name in full

MOUCHEL HOLDINGS LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 1 0 7 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

PREFERENCE
(IRREDUCIBLE)

Number allotted

3,398,569

Nominal value of each share

£0 01

Amount (if any) paid or due on each
share (including any share premium)

0

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies registered in England and Wales

or Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

Companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A47 29/06/2012 #67
COMPANIES HOUSE

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) MOUCHEL FINANCE LIMITED		Class of shares allotted	Number allotted
Address AS REGISTERED OFFICE		IRREDEEMABLE	3,398,569
		PREFERENCE	
UK Postcode		SHARES	
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Nicky Cobden

Date

25 JUNE 2012

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

NICKY COBDEN

Tel 01483 731000

DX number

DX exchange

Addendum

- 1 A) THE IRREDEEMABLE PREFERENCE SHARES SHALL NOT CONFER UPON THE HOLDER(S) ANY RIGHTS TO VOTE AT A GENERAL MEETING
- B) ALL IRREDEEMABLE PREFERENCE SHAREHOLDERS SHALL PARTICIPATE IN PROPORTION TO THE AMOUNT PAID UP ON THEM IN RESPECT OF ANY DIVIDEND PAID BY THE COMPANY
- C) ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID IN THE FOLLOWING ORDER OF PRIORITY
 - (I) FIRSTLY, IN REPAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES THE NOMINAL VALUE PAID UP ON EACH SUCH B IRREDEEMABLE PREFERENCE SHARE HELD BY THEM ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN,
 - (II) SECONDLY, IN PAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES ANY AMOUNT OF THE B PREFERENTIAL DIVIDEND DUE BUT UNPAID ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN,
 - (III) THIRDLY, IN PAYING TO THE HOLDERS OF B IRREDEEMABLE PREFERENCE SHARES £0.99 PER EACH B IRREDEEMABLE SHARE HELD BY THEM ON THE DATE OF THE DISTRIBUTION OR OTHER RETURN, AND
 - (IV) THEREAFTER, ANY SURPLUS SHALL BE PAID TO THE HOLDERS OF ORDINARY SHARES AND IRREDEEMABLE PREFERENCE SHARES PRO RATA THE NUMBER OF SHARES HELD
- D) THE IRREDEEMABLE PREFERENCE SHARES ARE NOT REDEEMABLE