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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

05887195

Name of company

* CONEY PROPERTIES (UK) LIMITED

Date of creation of the charge

15 February 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All moneys which now are or which at any time or times hereafter may become due to Ulster Bank Ireland Limited ("the Bank") by Coney Properties (UK) Limited ("the Company"), whether solely, jointly or in partnership with others, for cheques, bills or notes drawn, accepted or endorsed by or on behalf of the Company and for all loans, credits and advances made or given to or for the accommodation or at the request of the Company or on any current or other account or liability whatsoever and whether the Company shall be liable therefore as principal debtor or under any guarantee, bond or indemnity or otherwise howsoever AND also all moneys which the Bank may at any time or times be called upon or liable to pay on foot of any guarantee, bond, indemnity or other obligation entered in by the Bank on behalf of or at the request of the Company AND all interest commission and other customary charges

Names and addresses of the mortgagees or persons entitled to the charge

Ulster Bank Ireland Limited, Ulster Bank Group Centre, George's Quay, Dublin 2

Postcode

Presentor's name address and reference (if any):

Forsters LLP
31 Hill Street
London
W1J 5LS

ARC/23035.6

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



A7D2INFG

27/02/2007

COMPANIES HOUSE

698

TUESDAY

A08

Short particulars of all the property mortgaged or charged

By way of floating security its undertaking and all its property whatsoever and wheresoever both present and future including its book debts and other debts goodwill and uncalled capital for the time being.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 26-2-07

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05887195

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 15th FEBRUARY 2007 AND CREATED BY CONEY PROPERTIES (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ULSTER BABK IRELAND LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th MARCH 2007.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES