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CHFP004

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

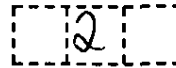
045743/13

395**Particulars of a mortgage or charge****A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



Company number

05883546

Name of company

* RHYS DAVIES HOLDINGS LIMITED

Date of creation of the charge

3rd April 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being be due owing or incurred to the chargee by Rhys Davies Holdings Limited

Names and addresses of the mortgagees or persons entitled to the charge

Gwyn Lawrence Davies /

The Old Vicarage, Pendoylan, Vale of Glamorgan

Postcode CF71 7UJ

Presenter's name address and
reference (if any)Berry Smith LLP
DX 33097
Cardiff 1
tel 02920345511
Ref AB/D708-2

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

SATURDAY



A30B4YM0

A53

05/04/2008

262

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of fixed charge -

- (i) all of the freehold and leasehold ~~properties~~ now or at any time hereafter owned by the Company,
- (ii) all present and future deposits, contracts and covenants relating to any properties of the Company,
- (iii) all present and future intellectual property of the Company
- (iv) all present and future plant machinery and other equipment of the Company,
- (v) all present and future stocks and shares and other interests of the Company,
- (vi) all present and future book ~~debts~~ and other debts revenues of the Company,
- (vii) all present and future policies of insurance and assurance effected by the Company,
- (viii) all present and future of the goodwill and the uncalled capital of the Company

By way of floating charge -

the undertaking and the whole of the property and assets of the Company both present and future

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

01
- 5mla
fx+
95

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date 03 04 08

On behalf of ~~company~~ (mortgagee/chargee) *+*

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

+delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ,



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5883546
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 3 APRIL 2008
AND CREATED BY RHYS DAVIES HOLDINGS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO GWYN LAWRENCE DAVIES WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 5 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 APRIL 2008

DX 2



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES