



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X10A1IMG

*Company Name:* WATERCARRIER (MAN) LIMITED

*Company Number:* 05883325

*Received for filing in Electronic Format on the:* 11/01/2012

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
20/12/2011

<b>Class of shares</b>	A1 REDEEMABLE PREFERENCE	<i>Number allotted</i>	100000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>A1 REDEEMABLE PREFERENCE</b>	<i>Number allotted</i>	<b>322200</b>
		<i>Aggregate nominal value</i>	<b>322200</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1</b>
		<i>Amount unpaid</i>	<b>0</b>

### *Prescribed particulars*

THE A1 REDEEMABLE PREFERENCE SHARES SHALL NOT BE ENTITLED TO DIVIDENDS OR DISTRIBUTIONS. ON A RETURN OF CAPITAL ON A LIQUIDATION THE A1 REDEEMABLE PREFERENCE SHARES SHALL CONVERT, IMMEDIATELY PRIOR TO THE LIQUIDATION, TO ORDINARY SHARES, REPRESENTING IN TOTAL THE AGREED PERCENTAGE (EXCLUDING THE A1 REDEEMABLE PREFERENCE SHARES) ISSUED TO THE RELEVANT HOLDERS OF THE A1 REDEEMABLE PREFERENCE SHARES FROM TIME TO TIME PRO RATA. THE "AGREED PERCENTAGE" MEANS THE PERCENTAGE OF THE ISSUED SHARE CAPITAL OF THE COMPANY AS AGREED BETWEEN THE COMPANY AND THE RELEVANT SHAREHOLDER (IF ANY) ON OR BEFORE THE DATE OF THE ALLOTMENT OF THE SHARES TO THAT SHAREHOLDER. THE A1 REDEEMABLE PREFERENCE SHARES WILL ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF ALL GENERAL MEETINGS BUT WILL NOT ENTITLE THE HOLDERS TO ATTEND OR VOTE AT ANY GENERAL MEETING. WITHIN 10 DAYS OF RECEIPT BY THE COMPANY OF 20% OF THE FUNDS REFERRED TO IN THE LETTER OF CREDIT TO BE ENTERED INTO BETWEEN THE COMPANY AND THE FIRST NATIONAL BANK OF GREECE IN RESPECT OF A CONTRACT TO BE ENTERED INTO BETWEEN THE COMPANY AND WATER FOR PEOPLE AND PEACE, IT WILL GIVE NOTICE IN WRITING (COMPANY NOTICE) TO ALL THE HOLDERS OF THE A1 REDEEMABLE PREFERENCE SHARES OF SUCH PAYMENT AND CONFIRMATION THAT THE A1 REDEEMABLE PREFERENCE SHARES WILL BE REDEEMED (A "REDEMPTION EVENT") AND THE COMPANY WILL BE LIABLE TO PAY TO THE HOLDERS OF THE A1 REDEEMABLE PREFERENCE SHARES THE AGREED PRICE. THE AGREED PRICE MEANS THE PRICE PER SHARE AS AGREED BETWEEN THE COMPANY AND THE RELEVANT SHAREHOLDER ON OR BEFORE THE DATE OF ALLOTMENT OF THE SHARES TO THAT SHAREHOLDER. ON THE OCCURRENCE OF A REDEMPTION EVENT EACH OF THE HOLDERS OF THE A1 REDEEMABLE PREFERENCE SHARES SHALL BE BOUND TO DELIVER TO THE COMPANY, AT THE COMPANY'S REGISTERED OFFICE, THE CERTIFICATE(S) FOR SUCH A1 REDEEMABLE PREFERENCE SHARES (OR AN INDEMNITY, IN A FORM REASONABLY SATISFACTORY TO THE BOARD, IN RESPECT OF ANY LOST CERTIFICATE) IN ORDER THAT THE SAME MAY BE CANCELLED IF A LIQUIDATION, WINDING UP, DISSOLUTION, OR A REDEMPTION EVENT DOES NOT OCCUR WITHIN 3 YEARS FROM THE DATE OF ADOPTION OF THESE ARTICLES OF ASSOCIATION. THE A1 REDEEMABLE PREFERENCE SHARES SHALL BE REDEEMABLE AT THE COMPANY'S ELECTION AT ANY TIME FOR AN AMOUNT IN CASH EQUAL TO THE AGREED PRICE. THE HOLDERS OF THE A1 REDEEMABLE PREFERENCE SHARES WILL NOT BE ENTITLED TO ANY PRE-EMPTION RIGHTS ON ANY ALLOTMENT OF SHARES.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1000</b>
		<i>Aggregate nominal value</i>	<b>1000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE ORDINARY SHARES WILL BE ENTITLED TO DIVIDENDS AND DISTRIBUTIONS AS DETERMINED BY THE BOARD OF DIRECTORS AND IN ACCORDANCE WITH THE COMPANIES ACT 2006. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES ACCORDING TO THE AMOUNT PAID UP OR CREDITED AS PAID UP ON EACH SHARE. ON A SHOW OF HANDS, EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY, SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO PRE-EMPTION RIGHTS ON THE ALLOTMENT OF ANY ORDINARY SHARES.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	323200
		<i>Total aggregate nominal value</i>	323200

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.