

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Luminar Gems Limited	Company number 05882675
In the High Court of Justice Chancery Division Companies Court [full name of court]	Court case number 9330 / 2011

(a) Insert full name(s) and address(es) of administrator(s) I/We (a) Alan Hudson, Alan Robert Bloom and Tomislav Lukic
Ernst & Young LLP, 1 More London Place, London, SE1 2AF

attach a copy of -

* Delete as applicable

* the statement(s) of affairs,

* the statement(s) of concurrence,

~~* a copy of the court order limiting disclosure in respect of the statement of affairs in respect of the administration of the above company~~

Signed

Joint Administrator(s)

Dated

14/12/11**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ben Stanyon	
Ernst & Young LLP, 1 More London Place, London, SE1 2AF	
	Tel +44 (0) 20 7951 1088
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



A12 *A00AGGXN* 16/12/2011 #352
COMPANIES HOUSE

Statement of affairs

Name of Company Luminar Gems Limited (in Administration)	Company number 05882675
In the High Court of Justice Chancery Division Companies Court [full name of court]	Court case number 9330 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Gems Limited (in Administration)

1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

MAKE NOONAN

Signed

[Signature]

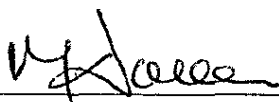
Dated

1/12/11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Fixed Assets	13,955,741	9,425,000 0
Total Assets due to fixed charge holders	13,955,741	9,425,000
Assets subject to floating charge		
Stock	275,288	275,288
Trade Debtors	846,923	846,923
Cash	108,589	108,589
Intercompany	67,599,277	0
Uncharged assets		
Estimated total assets available for preferential creditors	68,830,076	1,230,799

Signature



Date

1/12/14

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	1,230,799
Liabilities	£	
Preferential creditors -	108,359	(108,359)
Estimated deficiency/surplus as regards preferential creditors	£	1,122,440
Estimated prescribed part of net property where applicable (to carry forward)	£227,488	(227,488)
Estimated total assets available for floating charge holders	£	894,952
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(62,940,422)
Estimated prescribed part of net property where applicable (brought down)	£227,488	227,488
Total assets available to unsecured creditors	£	227,488
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£104,867,806	(104,867,806)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(104,640,318)
Shortfall to floating charge holders (brought down)	£	(62,940,422)
Estimated deficiency/surplus as regards creditors	£	(167,580,740)
Issued and called up capital	£(78,727,000)	(78,727,000)
Estimated total deficiency/surplus as regards members	£	(246,307,740)

Signature



Date

1/12/14

Luminar Gems Limited

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

Signature U. A. Case

Date _____

1/12/14

COMPANY SHAREHOLDERS

Luminar Gems Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Dancing (2006) Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	78,727,001	£1 00	Ordinary shares
TOTALS		78,727,001	£1 00	

Signature M. Green Date 1/12/14

Done 1/12/11

Company Name	Address	City	State	Zip	Phone	Telex	Fax	Internet	Website	Year	Revenue	Assets	Liabilities	Equity	Debt	Capital	Employees	Executives	Industry	Market	Notes
1. ABC	123 Main St	New York	NY	10001	212-123-4567					2000	1000000	500000	300000	200000	100000	100000	50	John Doe	Technology	Public	
2. DEF	456 Elm St	Los Angeles	CA	90001	213-456-7890					2001	2000000	1000000	600000	400000	200000	200000	100	Jane Smith	Manufacturing	Private	
3. GHI	789 Oak St	Chicago	IL	60601	312-789-0123					2002	3000000	1500000	800000	700000	300000	400000	150	Bob Johnson	Healthcare	Public	
4. JKL	101 Pine St	San Francisco	CA	94101	415-101-2345					2003	4000000	2000000	1000000	1000000	500000	500000	200	Alice Brown	Finance	Private	
5. MNO	202 Cedar St	Phoenix	AZ	85001	602-202-3456					2004	5000000	2500000	1200000	1300000	600000	700000	250	Charlie Davis	Energy	Public	
6. PQR	303 Birch St	Philadelphia	PA	19101	215-303-4567					2005	6000000	3000000	1500000	1500000	700000	800000	300	Diana Evans	Telecommunications	Private	
7. STU	404 Spruce St	San Diego	CA	92101	619-404-5678					2006	7000000	3500000	1800000	1700000	800000	900000	350	Frank Green	Automotive	Public	
8. VWX	505 Ash St	Dallas	TX	75201	214-505-6789					2007	8000000	4000000	2000000	2000000	900000	1100000	400	Grace Hall	Food & Beverage	Private	
9. YZA	606 Hickory St	San Jose	CA	95101	408-606-7890					2008	9000000	4500000	2200000	2300000	1000000	1300000	450	Henry Lee	Software	Public	
10. BCD	707 Maple St	Portland	OR	97201	503-707-8901					2009	10000000	5000000	2500000	2500000	1100000	1400000	500	Ivy King	Media	Private	
11. EFG	808 Elm St	Seattle	WA	98101	206-808-9012					2010	11000000	5500000	2700000	2800000	1200000	1600000	550	Jack Miller	Transportation	Public	
12. HIJ	909 Oak St	Denver	CO	80201	303-909-0123					2011	12000000	6000000	3000000	3000000	1300000	1700000	600	Karen Wilson	Chemicals	Private	
13. KLM	1010 Pine St	San Antonio	TX	78201	210-1010-1234					2012	13000000	6500000	3200000	3300000	1400000	1800000	650	Liam Young	Construction	Public	
14. NOP	1111 Cedar St	Fort Worth	TX	76101	817-1111-2345					2013	14000000	7000000	3500000	3500000	1500000	1900000	700	Mia Zane	Retail	Private	
15. QRS	1212 Birch St	San Jose	CA	95101	408-1212-3456					2014	15000000	7500000	3700000	3800000	1600000	2000000	750	Noah Adams	Technology	Public	
16. TUV	1313 Spruce St	San Diego	CA	92101	619-1313-4567					2015	16000000	8000000	4000000	4000000	1700000	2100000	800	Olivia Baker	Healthcare	Private	
17. WXY	1414 Ash St	Dallas	TX	75201	214-1414-5678					2016	17000000	8500000	4200000	4300000	1800000	2200000	850	Peter Carter	Finance	Public	
18. ZAB	1515 Hickory St	San Francisco	CA	94101	415-1515-6789					2017	18000000	9000000	4500000	4500000	1900000	2300000	900	Quinn Davis	Automotive	Private	
19. CDE	1616 Maple St	Phoenix	AZ	85001	602-1616-7890					2018	19000000	9500000	4700000	4800000	2000000	2400000	950	Rachel Evans	Telecommunications	Public	
20. FGH	1717 Oak St	Philadelphia	PA	19101	215-1717-8901					2019	20000000	10000000	5000000	5000000	2100000	2500000	1000	Samuel Green	Energy	Private	
21. IJK	1818 Elm St	San Jose	CA	95101	408-1818-9012					2020	21000000	10500000	5200000	5300000	2200000	2600000	1050	Tina Hall	Food & Beverage	Public	
22. LMN	1919 Pine St	Portland	OR	97201	503-1919-0123					2021	22000000	11000000	5500000	5500000	2300000	2700000	1100	Uma King	Chemicals	Private	
23. OPQ	2020 Cedar St	Seattle	WA	98101	206-2020-1234					2022	23000000	11500000	5700000	5800000	2400000	2800000	1150	Victor Lee	Transportation	Public	
24. RST	2121 Birch St	Denver	CO	80201	303-2121-2345					2023	24000000	12000000	6000000	6000000	2500000	2900000	1200	Wendy Miller	Construction	Private	
25. UVW	2222 Spruce St	San Antonio	TX	78201	210-2222-3456					2024	25000000	12500000	6200000	6300000	2600000	3000000	1250	Xavier Adams	Retail	Public	
26. XYZ	2323 Ash St	San Jose	CA	95101	408-2323-4567					2025	26000000	13000000	6500000	6500000	2700000	3100000	1300	Yara Baker	Technology	Private	
27. ABC	2424 Maple St	Phoenix	AZ	85001	602-2424-5678					2026	27000000	13500000	6700000	6800000	2800000	3200000	1350	Zoe Carter	Telecommunications	Public	
28. DEF	2525 Oak St	Philadelphia	PA	19101	215-2525-6789					2027	28000000	14000000	7000000	7000000	2900000	3300000	1400	Adam Davis	Energy	Private	
29. GHI	2626 Elm St	San Jose	CA	95101	408-2626-7890					2028	29000000	14500000	7200000	7300000	3000000	3400000	1450	Bella Evans	Food & Beverage	Public	
30. JKL	2727 Pine St	Portland	OR	97201	503-2727-8901					2029	30000000	15000000	7500000	7500000	3100000	3500000	1500	Chris Green	Chemicals	Private	
31. MNO	2828 Cedar St	Seattle	WA	98101	206-2828-9012					2030	31000000	15500000	7700000	7800000	3200000	3600000	1550	Diana Hall	Transportation	Public	
32. PQR	2929 Birch St	Denver	CO	80201	303-2929-0123					2031	32000000	16000000	8000000	8000000	3300000	3700000	1600	Ethan King	Construction	Private	
33. STU	3030 Spruce St	San Antonio	TX	78201	210-3030-1234					2032	33000000	16500000	8200000	8300000	3400000	3800000	1650	Fiona Lee	Retail	Public	
34. VWX	3131 Ash St	San Jose	CA	95101	408-3131-2345					2033	34000000	17000000	8500000	8500000	3500000	3900000	1700	Gavin Miller	Technology	Private	
35. YZA	3232 Maple St	Phoenix	AZ	85001	602-3232-3456					2034	35000000	17500000	8700000	8800000	3600000	4000000	1750	Hannah Adams	Telecommunications	Public	
36. BCD	3333 Oak St	Philadelphia	PA	19101	215-3333-4567					2035	36000000	18000000	9000000	9000000	3700000	4100000	1800	Ian Baker	Energy	Private	
37. EFG	3434 Elm St	San Jose	CA	95101	408-3434-5678					2036	37000000	18500000	9200000	9300000	3800000	4200000	1850	Jessica Carter	Food & Beverage	Public	
38. HIJ	3535 Pine St	Portland	OR	97201	503-3535-6789					2037	38000000	19000000	9500000	9500000	3900000	4300000	1900	Kyle Davis	Chemicals	Private	
39. KLM	3636 Cedar St	Seattle	WA	98101	206-3636-7890					2038	39000000	19500000	9700000	9800000	4000000	4400000	1950	Laura Evans	Transportation	Public	
40. NOP	3737 Birch St	Denver	CO	80201	303-3737-8901					2039	40000000	20000000	10000000	10000000	4100000	4500000	2000	Mason Green	Construction	Private	
41. QRS	3838 Spruce St	San Antonio	TX	78201	210-3838-9012					2040	41000000	20500000	10200000	10300000	4200000	4600000	2050	Nora Hall	Retail	Public	
42. TUV	3939 Ash St	San Jose	CA	95101	408-3939-0123					2041	42000000	21000000	10500000	10500000	4300000	4700000	2100	Oscar King	Technology	Private	
43. WXY	4040 Maple St	Phoenix	AZ	85001	602-4040-1234					2042	43000000	21500000	10700000	10800000	4400000	4800000	2150	Peter Lee	Telecommunications	Public	
44. ZAB	4141 Oak St	Philadelphia	PA	19101	215-4141-2345					2043	44000000	22000000	11000000	11000000	4500000	4900000	2200	Quinn Miller	Energy	Private	
45. CDE	4242 Elm St	San Jose	CA	95101	408-4242-3456					2044	45000000	22500000	11200000	11300000	4600000	5000000	2250	Rachel Adams	Food & Beverage	Public	
46. FGH	4343 Pine St	Portland	OR	97201	503-4343-4567					2045	46000000	23000000	11500000	11500000	4700000	5100000	2300	Samuel Baker	Chemicals	Private	
47. IJK	4444 Cedar St	Seattle	WA	98101	206-4444-5678					2046	47000000	23500000	11700000	11800000	4800000	5200000	2350	Tina Carter	Transportation	Public	
48. LMN	4545 Birch St	Denver	CO	80201	303-4545-6789					2047	48000000	24000000	12000000	12000000	4900000	5300000	2400	Uma Davis	Construction	Private	
49. OPQ	4646 Spruce St	San Antonio	TX	78201	210-4646-7890					2048	49000000	24500000	12200000	12300000	5000000	5400000	2450	Victor Evans	Retail	Public	
50. RST	4747 Ash St	San Jose	CA	95101	408-4747-8901					2049	50000000	25000000	12500000	12500000	5100000	5500000	2500	Wendy Green	Technology	Private	
51. UVW	4848 Maple St	Phoenix	AZ	85001	602-4848-9012					2050	51000000	25500000	12700000	12800000	5200000	5600000	2550	Xavier Hall	Telecommunications	Public	
52. XYZ	4949 Oak St	Philadelphia	PA	19101	215-4949-0123					2051	52000000	26000000	13000000	13000000	5300000	5700000	2600	Yara King	Energy	Private	
53. ABC	5050 Elm St	San Jose	CA	95101	408-5050-1234					2052	53000000	26500000	13200000	13300000	5400000	5800000	2650	Zoe Lee	Food & Beverage	Public	
54. DEF	5151 Pine St	Portland	OR	97201	503-5151-2345					2053	54000000	27000000	13500000	13500000	5500000	5900000	2700	Adam Miller	Chemicals	Private	
55. GHI	5252 Cedar St	Seattle	WA	98101	206-5252-3456					2054	55000000	27500000	13700000	13800000	5600000	6000000	2750	Bella Adams	Transportation	Public	
56. JKL	5353 Birch St	Denver	CO	80201	303-5353-4567					2055	56000000	28000000	14000000	14000000	5700000	6100000	2800	Chris Baker	Construction	Private	
57. MNO	5454 Spruce St	San Antonio	TX	78201	210-5454-5678					2056	57000000	28500000	14200000	14300000	5800000	6200000	2850	Diana Carter	Retail	Public	
58. PQR	5555 Ash St	San Jose	CA	95101	408-5555-6789					2057	58000000	29000000	14500000	14500000	5900000	6300000	2900	Ethan Davis	Technology	Private	
59. STU	5656 Maple St	Phoenix	AZ	85001	602-5656-7890					2058	59000000	29500000	14700000	14800000	6000000	6400000	2950	Fiona Evans	Telecommunications	Public	
60. VWX	5757 Oak St	Philadelphia	PA	19101	215-5757-8901					2059	60000000	30000000	15000000	15000000	6100000	6500000	3000	Gavin Green	Energy	Private	
61. YZA	5858 Elm St	San Jose	CA	95101	408-5858-9012					2060	61000000	30500000	15200000	15300000	6200000	6600000	3050	Hannah Hall	Food & Beverage	Public	
62. ABC	5959 Pine St	Portland	OR	97201	503-5959-0123					2061	62000000										

Statement of concurrence

Name of Company Luminar Gems Limited	Company number 05882675
In the High Court of Justice Chancery Division Companies Court [full name of court]	Court case number 9330 / 2011

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a)

Luminar Gems Limited

c/o Ernst and Young, 1 More London Place, SE1 2AF ("the company")

(b) Insert date statement of truth on the statement of affairs was made

made on (b) 1/12/2011

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) MARK NOONAN

Statement of Truth

(d) Insert full name and address of person making statement

I (d) MARK NOONAN

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered Administration

OR

~~*concur with the statement of Affairs of the above company, subject to the following qualifications~~

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e) N/A

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name PETER TURPIN

Signed [Signature]

Dated 1/12/2011