

The Insolvency Act 1986

Statement of administrator's proposals

Name of Company Luminar Oceana Limited

Company number 05882671

In the HIGH COURT OF JUSTICE, CHANCERY DIVISION COMPANIES COURT
--

Court case number 9325 / 2011

(a) Insert full name(s)
and address(es) of
administrator(s)We (a) A M Hudson, A R Bloom and T LukicErnst & Young LLP 1 More London Place, London, SE1 2AF

attach a copy of our proposals in respect of the administration of the above company

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b) 21 December 2011

Signed

Joint Administrator

Dated

21 December 2011**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Chris BarrErnst & Young LLP, 1 More London Place, London, SE1 2AFTel 02079511582

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**Luminar Dancing (2006) Limited
Luminar Finance Limited
Luminar Gems Limited
Luminar Group Holdings plc
Luminar Holdings Limited
Luminar IP (II) Limited
Luminar Lava Ignite Limited
Luminar Leisure Limited
Luminar Liquid Limited
Luminar Oceana Limited
(All in Administration)
together ("the Group")**

Administrators' statement of proposals

Pursuant to paragraph 49 of schedule B1 to the
Insolvency Act 1986

12 December 2011

Abbreviations

The following abbreviations are used in this report:

Barclays Bank Plc	Barclays
Dancing	Luminar Dancing (2006) Limited (In Administration)
Ernst & Young LLP	EY
Finance	Luminar Finance Limited (In Administration)
FY09	Financial year ended 26 February 2009
FY10	Financial year ended 25 February 2010
FY11	Financial year ended 26 February 2011
Gems	Luminar Gems Limited (In Administration)
the Group	Dancing, Finance, Gems, Holdings, IP 2, Lava Ignite , Leisure, Liquid, Oceana and Plc
Holdings	Luminar Holdings Limited (In Administration)
IP 2	Luminar IP (II) Limited (In Administration)
Joint Administrators	A Hudson, T Lukic and A Bloom
Lava Ignite	Luminar Lava Ignite Limited (In Administration)
Leisure	Luminar Leisure Limited (In Administration)
Liquid	Luminar Liquid Limited (In Administration)
Lloyds Banking Group Plc	LBG
London Stock Exchange	LSE
Oceana	Luminar Oceana Limited (In Administration)
PDQs	Electronic payment facilities
Plc	Luminar Group Holdings Plc (In Administration)
Revolving credit facility	RCF
Syndicated Lenders	Barclays, LBG and RBS
The Royal Bank of Scotland Plc	RBS

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1. Introduction, background and circumstances giving rise to the appointment

1.1 Introduction

On 27 October 2011 Luminar Group Holdings plc ("Plc") entered administration and on 28 October 2011 Luminar Finance Limited ("Finance"), Luminar Holdings Limited ("Holdings"), Luminar IP (II) Limited ("IP 2"), Luminar Leisure Limited ("Leisure"), Luminar Dancing (2006) Limited ("Dancing"), Luminar Liquid Limited ("Liquid"), Luminar Gems Limited ("Gems"), Luminar Oceana Limited ("Oceana") and Luminar Lava Ignite Limited ("Lava Ignite") entered administration. A Hudson, T Lukic and A Bloom were appointed to act as Joint Administrators of each of the companies. This document, including its appendices, constitutes the Joint Administrators' statement of proposals to creditors pursuant to paragraph 49 of Schedule B1 to the Insolvency Act 1986 and Rule 2.33 of the Insolvency Rules 1986.

Certain statutory information relating to the Group and the appointment of the Joint Administrators is provided at Appendix C.

1.2 Background

Prior to the appointment of the Joint Administrators, the Group was the largest nightclub operator in the United Kingdom, operating from 79 premises, including a head office function located in Milton Keynes. At the dates of appointment, the Group employed c 3,056 people nationally, predominately on a part time basis.

The Group was established in 1988 and following a period of growth floated on the London Stock Exchange ("LSE") in May 1996. In May 2000 the Group acquired Northern Leisure for c £392m, expanding the portfolio to c 237 nightclubs and late-night bars. Expansion continued in subsequent years with the opening of additional venues, predominately being consolidated under the brands Oceana, Lava & Ignite and Liquid.

The Group has undergone a number of reorganisation programmes. Starting in June 2005 the Group sold 49 nightclubs in a management buyout. In addition, the Group sold the entertainment division of the business and the Jumpin' Jacks and Chicago Rock Cafe brands in a sale and leaseback arrangement. The remaining operating portfolio at the dates of appointment comprised 70 trading nightclubs together with 9 non-trading sites. Included in the 70 trading nightclubs are 2 nightclubs operated under licence, these are discussed in further detail below.

Due to the aforementioned historic acquisitions and reorganisations, the Group has a complex structure with c 65 companies, the majority of which are dormant. A simplified structure chart of the Group can be found at Appendix A. The key operational companies in the Group, now in administration, are detailed below.

Primary trading entities

- ▶ Luminar Gems Limited
Trading company, operated 21 independent unbranded nightclubs nationally
- ▶ Luminar Liquid Limited
Trading entity primarily operated the Liquid and Envy brands from 27 nightclubs nationally
- ▶ Luminar Oceana Ltd
Trading entity primarily operated the Oceana brand from 13 nightclubs nationally, including two on a licence arrangement
- ▶ Luminar Lava Ignite Ltd
Trading entity primarily operated the Lava and Ignite brands, with nine nightclubs nationally

Other entities

- ▶ Luminar Dancing (2006) Limited & Luminar Holdings Limited
Trading sub-group holding entities
- ▶ Luminar Finance Limited
Borrowing entity within the Group
- ▶ Luminar Group Holdings Plc
Listed entity and ultimate holding company in the Group
- ▶ Luminar IP (II) Limited
Intellectual property and brand owning entity
- ▶ Luminar Leisure Limited
Purchasing, contracting and principle employing entity in the Group

The remaining entities in the Group are dormant and subject to review by management and the Joint Administrators to ascertain whether further insolvency appointments are necessary to help protect and secure value for the creditors

The recent financial results of the Group are summarised at Appendix C

1.3 Circumstances Giving Rise to the Appointment of the Administrators

In common with the nightclub industry, the Group's performance over the last few years has been adversely affected by legal and regulatory changes, combined with market factors and wider macroeconomic conditions

In response to declining performance, the Group undertook a number of reorganisations and nightclub disposal programmes to reduce the size of the estate, including installing a new management team in the summer of 2010 to implement a turnaround of the business

In parallel, due to concerns over the Group's performance, Barclays Bank Plc ("Barclays"), Lloyds Banking Group ("LBG") and The Royal Bank of Scotland Plc ("RBS") engaged Ernst & Young LLP ("EY") in August 2010 to review the new management team's financial forecasts and turnaround plan

As part of a restructuring programme, the Group agreed a debt refinancing with the Syndicated Lenders in December 2010. The revised three year facility of £99m comprised two term loans of £44m and £40m, repayable over three years as well as a revolving credit facility ("RCF") of £15m. The refinancing included certain financial covenants. EY were retained by the Syndicated Lenders to monitor performance and review subsequent revised forecasts produced by the Group.

Continued deterioration in market conditions and performance through the first half of 2011 placed significant stress on the financial covenants. In response to a probable covenant breach at the end of May 2011, the Syndicated Lenders granted a prospective waiver until 31 August 2011 to provide time to discuss a longer term restructuring of the Group's debt arrangements. This waiver was subsequently extended on 25 August 2011 until 27 October 2011 to enable discussions with the Syndicated Lenders to continue.

Following these discussions, the Group took a number of actions

- A marketing process was initiated for a potential sale of the Group
- The Group entered discussions with HM Revenue & Customs regarding a number of historic tax schemes implemented over several years that gave rise to a substantial contingent tax liability of c £40m. The Group was seeking to reduce this liability down to c £17m

- The scope to raise additional equity was explored with existing and new shareholders. It was considered unlikely by the Group and its advisors that any formal fund raising exercise could begin until early 2012, when like for like sales for FY12 and the performance of the Group through the key seasonal trading period would be available.
- Preliminary negotiations were entered into with landlords for rent reductions and exits from onerous leases.

The ongoing decline in like for like sales led to uncertainty around the Group's ability to raise further capital and increased concerns over long term viability of the Group. Following the unsuccessful marketing process, EY were engaged by the Syndicated Lenders to assess the options available in relation to the longer term restructuring of the Group's debt arrangements, including contingency planning in the event of administration.

Prior to the dates of appointment, on 19 October 2011, a tragic incident occurred at the Group's Northampton nightclub, resulting in the sad deaths of two young people. The incident attracted considerable negative media coverage concerning the Group's operations as a result. The Northampton club has remained closed since the incident. The Joint Administrators have continued to co-operate with the Police, insurers, and solicitors in relation to the matter since the appointments.

On 26 October 2011 the Syndicated Lenders informed the Group that it was not willing to grant a further extension to the waiver, leading to the Group being unable to meet its repayment obligations which fell due on 27 October 2011.

As a result, on the 26 October 2011 the shares in the Company were suspended, and the Directors of the Group took steps to place Plc and certain of its subsidiaries into administration.

2. Purpose, conduct and end of administration

2.1 Purpose of the administration

The purpose of an administration is to achieve one of three objectives

- a To rescue the Group as a going concern,
- b To achieve a better result for the Group's creditors as a whole than would be likely if the Group were wound up (without first being in administration),
- c To realise property in order to make a distribution to one or more secured or preferential creditors

Insolvency legislation provides that objective (a) should be pursued unless it is not reasonably practicable to do so or if objective (b) would achieve a better result for the Group's creditors as a whole. Objective (c) may only be pursued if it is not reasonably practicable to achieve either objective (a) or (b) and can be pursued without unnecessarily harming the interests of the creditors of the Group as a whole.

As mentioned above, the possibility of rescuing the Group through the sale of the business as a going concern was explored prior to the Joint Administrators' appointment. However, given the level of secured debt and onerous property leases, there was insufficient interest to make objective (a) practicable. Consequently, the Joint Administrators are pursuing objective (b), with a view to achieving the sale of the business and assets of the Group.

Should this not be achievable, objective (c) will then be pursued.

2.2 Conduct of the administration

2.2.1 Trading

Summary

At the dates of appointment, the Group operated 70 nightclubs across the UK, comprising core branded nightclubs and independent unbranded venues.

Following pre-appointment strategic sale and valuation advice from Christie & Co, the Joint Administrators' strategy on appointment was to achieve the highest realisable value for creditors via a going concern sale of the nightclubs. The advice received was that this was most likely to be achieved via a portfolio sale of the business and assets of the Group as a whole. To this end, the decision was made to trade the Group in the short term with a view to marketing the business and assets for sale, whilst capitalising on trading revenue in the short term.

The appointments were made immediately prior to the Halloween weekend, a historically profitable trading period for the Group, being the second highest seasonal trading weekend. As a result, the Joint Administrators took the decision to trade the entire nightclub portfolio for this weekend until 31 October 2011. As part of the process, members of the Joint Administrators team attended each site in order to take control of the business, mitigate the risk of supplier action and to address all employees of the Group. A team also attended the head office in Milton Keynes.

In parallel, the Joint Administrators undertook an immediate club by club review of the trading portfolio, taking into account recent trading performance, forecast profitability and one off events. As a result of the review, 11 clubs were closed on 1 November 2011, followed by a further club on 8 November 2011. The closures and review of operations resulted in 301 redundancies and led to 3 consensual resignations in the management team.

The remainder of the portfolio continued to trade until the Joint Administrators achieved a sale of the business and assets on 8 December 2011. In the period to 25 November 2011 the trading period generated c £5.4m of sales, at present, the Joint Administrators forecast an above break-even trading performance in the administration trading period. Further information on the key issues during the trading period to date are detailed below.

A comprehensive list and the status of all nightclubs and ancillary properties within the Group prior to the sale agreement are detailed at Appendix B.

Capital expenditure

At the dates of appointment, one nightclub in the Group's portfolio, Oceana Kingston, was partially closed due to major refurbishment works. Oceana Kingston is a freehold premises and is regarded as the best performing nightclub in the portfolio. Completion of the work by the end of November 2011 was essential to meet the ongoing terms of the premises licence, to maximise the critical pre Christmas trade and also ensure full value was achieved for the Group's flagship asset. As a result, the Joint Administrators have continued to facilitate and manage completion of the refurbishments, which are now in the final stages.

In addition, the Joint Administrators have agreed capital expenditure projects to remedy any health and safety compliance issues across the portfolio in order to ensure public safety and to meet ongoing insurance requirements.

To date, expenditure of c £122,000 has been committed in relation to refurbishment costs.

Employees

At the date of appointment, the Group employed 3,056 staff, with a significant number of these being part time roles. The employees are paid through a combination of monthly salaries and weekly wages, all being employed by Leisure, with the exception of the Directors of the Group, who were contracted with Plc. 87 employees were based at head office, with the remaining 2,969 working within the nightclubs or operating on a national basis.

	Gems	Head Office	Lava Ignite	Liquid	Oceana	Total
Employees	605	87	409	996	959	3,056

As discussed above, 301 redundancies have been made since the date of appointment, as a direct result of nightclub closures and a review of head office costs. In addition, 3 members of the board have agreed consensual resignations, with no further cost to the Group.

Date	Redundancies/ Resignations	Notes
1 November 2011	262	11 nightclubs closed
4 November 2011	8	Head office redundancies
5/6 November 2011	3	Senior management consensual resignations
8 November 2011	31	1 nightclub closed

At the dates of appointment, there were no arrears of salary due to monthly paid employees.

Weekly paid employees, paid in arrears, were remunerated through the administration payroll process.

To date, the Joint Administrators have paid c £1.9m in relation to employee salaries, wages and related taxation. To date employee expenses have been c £22,000.

Events and promotions

Alongside the core nightclub business, the Group operated and facilitated a number of special events and promotions across the portfolio, with a view to attracting new clientele, increasing nightclub utilisation and differentiating the business in the sector. These events include regular stand-up comedy events, celebrity appearances, competitions and tours from popular chart acts.

The Joint Administrators have continued to operate the majority of these special events during the trading period to date and have made duress payments of c £49,000 in order to secure services going forward.

The Group deals with c 360 promoters who operate under a variety of contractual arrangements to coincide with core trading, special events and advertising. The Joint Administrators have negotiated continuance of trade with the majority of promoters in this regard in order to secure increased revenue streams.

To date, the Joint Administrators have incurred c £500,000 of expenditure in respect of events and promotions, including payments to DJs of c £100,000 per week.

Licences

On appointment, the Group was required to maintain a number of licences in order to trade successfully, as follows:

- ▶ Amusements with Prizes ("AWP") licences for provision of gaming machines,
- ▶ Performing Rights Society ("PRS") and phonographic performance licences ("PPL") for playing recorded music,
- ▶ Premises licences for permission to sell alcoholic beverages,
- ▶ Television licences,
- ▶ Video performance licences ("VPL") for playing of recorded music videos.

At the dates of appointment, all premises licences were transferred from the trading entities in the Group to the Joint Administrators to allow the business to continue to trade. All remaining licences continue to be maintained to ensure minimal business disruption.

To date, the Joint Administrators have made payments of c £35,000 in relation to licence renewals, transferrals and assignments.

Suppliers

Immediately after appointment, the Joint Administrators entered commercial negotiations with all key suppliers to the Group in order to secure continuance of supply and minimise disruption to the business. Key suppliers to the Group include:

- ▶ Advertising and media agencies,
- ▶ Cleaning and maintenance subcontractors,
- ▶ Food and beverage suppliers,
- ▶ Infrastructure and IT suppliers,
- ▶ Security and cash collection agencies,
- ▶ Utility providers.

The Joint Administrators identified a number of critical suppliers to the business, whose co-operation and support was essential to allow the Group to continue to trade through administration. This resulted in a number of negotiations to secure ongoing trade and continuation of services, including, in particular, nightclub security, beverage suppliers and cleaning contractors. These negotiations resulted in new credit terms being agreed and a number of commercial settlements which were deemed necessary to secure ongoing support.

As part of the negotiation process, the Joint Administrators have made duress payments c £467,000 in order to secure ongoing services of key suppliers to the business to ensure uninterrupted trading.

2.3 Sale of the business and assets

As previously noted, the Joint Administrators' strategy was to market the portfolio of clubs for sale as a going concern, on a business and asset basis. Prior to the Administrators' appointment, the Group had been marketed and whilst this exercise had not achieved a sale, the market had been extensively tested and a number of offers were received for the Group's business and assets. These offers, however, were not acceptable.

On appointment, the Joint Administrators immediately commenced marketing of the business and assets of the Group.

Parties approached included existing interested bidders and a number of new outbound potentially interested parties from both private equity and industry. A large volume of unsolicited inbound interest was also received following the media coverage around appointment of administrators.

Over 200 expressions of interest for the business and assets of the Group were made. These were received as portfolio bids (for all of the clubs or for smaller, more select portfolios) and on a club by club basis.

As part of the sale process, the Joint Administrators set the following key dates for submission of offers from interested parties:

- ▶ Indicative offers 11 November 2011
- ▶ Best and final offers 18 November 2011

The Joint Administrators reviewed and analysed all of the bids received and identified 5 key bids for all, or the majority of the clubs as a whole. These bids were likely to deliver the best overall return to creditors, whilst mitigating the execution risk of dealing with a large volume of buyers (i.e. in a scenario where the clubs were sold piecemeal).

The Joint Administrators progressed each of these bids, seeking to provide further information (as part of the bidders due diligence), arranging meetings with management and verifying the bidders' evidence of funding.

Over a further two week period, a number of these parties were either unable to demonstrate proof of funding to complete the acquisition, or reduced their offer during the due diligence process to a level that was not deemed acceptable to the Joint Administrators.

This process culminated in the Joint Administrators working closely with one preferred bidder from 2 December 2011 onwards, whilst continuing dialogue and progressing negotiations with the remaining parties. On 8 December 2011 at 22.45, the Joint Administrators successfully completed a sale of the remaining 60 trading clubs as a going concern, as well as a freehold premises for a nightclub closed shortly after the appointments, realising up to c £33.3m (including stock and cash floats) for the business and assets.

In addition, further potential consideration representing 10% of any future gains from the sale of the business in the next 5 years, up to a maximum of a further c £5m, was agreed. The sale proceeds are held by our lawyers and are being remitted shortly. Therefore, they are not yet reflected in the Joint Administrators' receipts and payments account as outlined in these proposals.

2.4 Asset realisations

2.4.1 Book debts & prepayments

At the dates of appointment, the Group had book debts of £1,430,000 after deduction of bad debts. Of this figure, a further c £594,000 is subject to dispute or claim. Book debts on appointment are separated by entity below.

Gems	Leisure	Liquid	Oceana	Lava Ignite	Total
22,423	970,097	28,890	56,085	352,936	1,430,431

The Joint Administrators consider that book debt realisations are likely to be maximised by the decision to trade, as failure to continue to provide services to key customers would have resulted in significant counterclaims against the debtor books.

On appointment, the Joint Administrators identified prepayments relating to rent, rates, licence fees and insurance and are currently pursuing refunds, where possible, from the rating authorities and additional parties. At present, the Joint Administrators are unable to estimate the likely levels of recoveries in this regard.

The Joint Administrators have collected c £225,000 in respect of book debts and prepayments in the period to 25 November 2011.

2.4.2 Cash in transit, exchange coinage and cash floats

Prior to the appointments, nightclubs banked takings on a twice weekly basis into the accounts of the Group by a cash collection agency. In addition, the Group operates electronic payment facilities ("PDQs") at sites, which carry a time delay between transaction and remittance of funds. As a result, c £1.0m of cash was in transit within the portfolio at the dates of appointment and realised thereafter. This was spread across the trading entities in the Group (Gems, Lava Ignite, Liquid and Oceana).

In addition, there was an existing facility to provide coinage for the nightclubs, which resulted in further cash in transit within the Group. In relation to this, the Joint Administrators have realised £174,000 to date, however, this figure will be adjusted as exchange coinage bankings continue to be processed.

Cash floats of c £50,000 were realised following the closure of the 12 clubs in the portfolio. The business continues to operate cash floats of c £421,000 in day to day trading, which will be realised following conclusion of the sale process.

2.4.3 Property

At the dates of appointment, the Group operated from 79 premises, of which 13 were freehold premises. The remaining properties in the portfolio were leasehold properties. These are summarised as follows.

Property status

	Freehold	Leasehold	Long Leasehold	Operating under license	Total
Trading	12	48	8	2	70
Non-Trading	1	3			4
Ancillary Sites		5			5
Total	13	56	8	2	79

The Joint Administrators have made contact with the majority of landlords to discuss the ongoing position of their particular units

In respect of the closed sites, the Joint Administrators have had detailed discussions with the landlords to establish whether they would accept a surrender of the leases on the basis of assignment of the fixtures and fittings. This exercise, to date, has resulted in 6 landlords either accepting a surrender or providing agreement to forfeiture of the lease. These discussions will ultimately result in a reduction in the level of unsecured landlord claims.

In respect of the remaining 10 leases, we can confirm that the landlords have not accepted the informal surrender of the lease agreement.

The current status of the properties in the Group, following the aforementioned closures is summarised below

Properties by entity

	Open				Closed		Total
	Freehold	Leasehold	Long Leasehold	Operating under license	Freehold	Leasehold	
Gems	2	15	3			6	26
Lava Ignite	1	6				3	10
Liquid	7	11	3		2	6	29
Oceana	1	8	2	2		1	14
Total	11	40	8	2	2	16	79

Sub-tenancy agreements

At the dates of appointment, a small number of the properties had sub-tenants in occupation, from which the Joint Administrators have collected c. £63,000 to date in respect of rental and service charge income. The Joint Administrators continue to pursue any arrears of rent and service charges, which are included in the book debts discussed above.

Sites operating under licence

On appointment, Oceana traded from two further sites under licence where assignment of these leases has never been finalised.

Following the appointments, the landlord of one of these units temporarily took possession of the property to frustrate ongoing trading with a view to securing settlement of their rent arrears. The Joint Administrators successfully negotiated a short term licence to occupy, enabling trading until the new year. These sites were also included in the sale agreement completed on 8 December 2011.

2.4.4 Stock and retention of title

At the dates of appointment, the Group held c. £1.5m of stock in the form of beverages, food and sundry consumables.

Following the appointments, the Joint Administrators received a number of claims for retention of title in relation to the goods, all delivered prior to the appointments. In order to receive benefit for these goods and to enable the business to trade with minimal disruption, the Joint Administrators have settled £700,000 of claims in this regard. Claims continue to be submitted.

The Joint Administrators intend to sell the balance of any owned stock to a purchaser of the business as part of any going concern sale.

2.4.5 Fixtures and fittings

At the dates of appointment the Group held various fixtures and fittings at the nightclubs in the portfolio and at head office, consisting of IT equipment, furniture, kitchen & bar equipment and decorative fittings, amongst others

Similarly to the stock, the Joint Administrators have sold whatever right, title and interest that the Group has in these assets as part of a going concern sale

2.5 Administrators' receipts and payments

We detail below a summarised position of receipts and payments from 27 October 2011 to 25 November 2011. As detailed, this is concentrated on the five key entities within the Group. The remaining companies have no receipts or payments to date.

A detailed breakdown of the Administrators' receipts and payments for the period from 27 October 2011 to 25 November 2011 by entity is attached at Appendix D and includes a comparison with the figures included in the Statement of Affairs for each entity.

Luminar Group Holdings Plc (In Administration)					
Consolidated Abstract of Receipts and Payments to 25 November 2011					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			225,567.91	225,567.91	5,723,252
Cash floats			49,475.41	49,475.41	
Cash in transit			1,012,482.45	1,012,482.45	530,611
Exchange coinage			173,850.00	173,850.00	
Sale of motor vehicles			8,400.00	8,400.00	
Trading Receipts					
Advance payments		1,211.17		1,211.17	
Employee control accounts		358,873.11		358,873.11	
Prepayments				0.00	1,799,162
Rent and service charge income		62,967.30		62,967.30	
Sale of stock				0.00	1,547,907
Sale of tangible assets				0.00	46,575,000
Trading sales		5,402,397.30		5,402,397.30	
VAT Payable		1,034,912.33		1,034,912.33	
Total	0.00	6,860,361.21	1,469,775.77	8,330,136.98	56,175,932
PAYMENTS					
Bank charges			378.67	378.67	
Trading Payments					
Employee expenses		22,286.70		22,286.70	
Event & promotional costs		544,724.08		544,724.08	
Force majeure payments		466,650.17		466,650.17	
Health & safety costs		900.00		900.00	
Hire of equipment		13,626.57		13,626.57	
IT costs		55,410.00		55,410.00	
Licensing fees		34,445.04		34,445.04	
Petty cash control		31,825.70		31,825.70	
Refurbishment costs		121,902.30		121,902.30	
Refuse collection costs		27,369.42		27,369.42	
Rent and rates		723,143.09		723,143.09	
Repairs and maintenance		1,400.00		1,400.00	
Retention of title		698,752.51		698,752.51	
Security Costs		383,432.83		383,432.83	
Subcontractors		7,555.00		7,555.00	
Utilities		2,500.00		2,500.00	
VAT Receivable		532,914.40		532,914.40	
Wages and Salaries		1,905,839.49		1,905,839.49	
Total	0.00	5,574,677.30	378.67	5,575,055.97	
Cash at Bank	0.00	1,285,683.91	1,469,397.10	2,755,081.01	

2.6 Initial meetings of creditors

The Joint Administrators are of the opinion that the Group has insufficient property to enable a distribution to be made to unsecured creditors other than by virtue of the Prescribed Part and consequently, in accordance with the provisions of paragraph 52(1) of Schedule B1 to the Act, they do not intend to call an initial creditors' meeting for any of the companies

The Joint Administrators will be obliged to call an initial meeting of creditors if it is requested by creditors of a particular company whose debts amount to at least 10% of the total debts of that company. The request must be made within 8 business days of the date on which these proposals are sent out (or such longer period as the court may allow) and must be in the prescribed form. The creditor summoning the meeting must lodge with the Joint Administrators a deposit as security for the expenses of summoning and holding the meeting. Further information is provided in the covering letter accompanying these proposals.

2.7 Future conduct of the administrations

In order to achieve the purpose for each of the administrations, it is proposed that the Joint Administrators will continue to manage the affairs, business and properties of the Group in the manner outlined above. This will include inter alia

- ▶ Selling the business and assets to maximise realisations for the Group's assets either individually or collectively,
- ▶ Dealing with ROT claims as necessary,
- ▶ Monitoring the ongoing cash-flow of the Group,
- ▶ Verifying and collecting intercompany and third party debtors, where possible,
- ▶ Making distributions to the Syndicate of Lenders under their Fixed and Floating charges,
- ▶ Dealing with preferential claims received and, if floating realisations are sufficient, agree claims and make a distribution to the preferential creditors,
- ▶ Dealing with unsecured creditors claims, as necessary,
- ▶ Dealing with payments under the Prescribed Part, as appropriate,
- ▶ Review and conclude on the tax affairs of the Group,
- ▶ Complying with the Joint Administrators' reporting obligations to the Lenders and statutory reporting requirements,
- ▶ Finalise the administrations including payment of administrators' liabilities

2.8 The end of the administrations

The Joint Administrators consider that there are two ways in which the administrations may come to an end if the court does not grant permission to distribute the Prescribed Part in administration, or if the Joint Administrators consider it more advantageous not to apply to court for permission and to distribute in liquidation. At this stage it is not possible to say which of the two routes will be followed. The route chosen will depend upon whether there are any funds available for distribution to the non-preferential creditors. The exit route chosen may be different for each company.

2.8.1 Distribution of Prescribed Part from Administration

If there are funds available to non-preferential creditors, it is proposed that the Joint Administrators may elect to apply to court for permission to distribute the Prescribed Part under Paragraph 65 of Schedule B1 to the Insolvency Act 1986. It is proposed that, if this is the case, the Group or individual companies will move straight to dissolution following completion of the process.

2.8.2 Creditors' voluntary liquidation

Alternatively, if there is a distribution to the non-preferential creditors under the Prescribed Part, then the exit route may be by creditors' voluntary liquidation. It is proposed that, if that is the case, the Group or individual companies will move straight into creditors' voluntary liquidation upon the filing with the Registrar of Companies of a notice pursuant to paragraph 83 of Schedule B1 to the Insolvency Act 1986.

It is proposed that the Joint liquidators will be P Brazzill and A Hudson of Ernst & Young LLP and that any act required or authorised under any enactment to be done by the Joint Liquidators may be done by either or both of them. In accordance with paragraph 83(7) of Schedule B1 to the Insolvency Act 1986 and Rule 2.117A(2)(b) of the Insolvency Rules 1986, creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of these proposals and before the proposals are approved. It should be noted in this regard that a person must be authorised to act as an insolvency practitioner in order to be appointed as liquidator.

2.8.3 Dissolution

In the event that there are no funds available to distribute to the unsecured creditors, the Group or individual companies will move straight into dissolution.

It is proposed that in this case, the Joint Administrators will send a notice to that effect to the Registrar of Companies. On registration of the notice the Joint Administrators' appointment will come to an end. In accordance with the provisions of paragraph 84(6) of Schedule B1 to the Insolvency Act 1986 the Group or individual companies will be deemed to be dissolved 3 months after the registration of the notice.

3. Statement of Affairs

The directors have submitted their Statements of Affairs as at 27 October 2011. Summaries are attached at Appendix G

We would comment generally that a number of the assets values have yet to be determined and may be lower than indicated. Similarly, a number of creditor claims have yet to be quantified and may be higher than indicated. Additionally, the values are shown before applicable costs of realisation.

We provide our specific comments against certain areas of the Statement of Affairs as follows

3.1.1 Amount due to secured creditors

In arriving at the amount due to secured creditors no account has been taken of the c £2.4m outstanding to related lease creditors at the dates of appointment. This together with a summation error in the fixed charge estimated to realise column will result in the amount due under the floating charge increasing by c £2m.

3.1.2 Intercompany receivables

The Statement of Affairs does not reflect realisable value for any intercompany receivables as a result of a Prescribed Part distribution, for which intercompany claims will rank for dividend.

3.1.3 Luminar Group Holding Plc

The only significant asset is a deposit provided to EDF Energy which the Joint Administrators believe may be irrecoverable due to the outstanding liabilities at appointment exceeding this amount.

3.1.4 Luminar Leisure limited

The tangible assets quoted in the Statement of Affairs should be presented as floating charge realisations and the Joint Administrators consider this value unlikely to be achieved.

c £740,000 of debtors and prepayments are deemed irrecoverable as this amount would appear to be an accounting adjustment and not a collectable balance.

3.1.5 Luminar Liquid Limited, Luminar Gems Limited, Luminar Lava Ignite Limited and Luminar Oceana Limited.

Property

In the opinion of the Joint Administrators, the valuations of properties do not reflect the continued decline in trading of the Group and, therefore, the estimated realisations are unlikely to be achieved. All of the nightclub assets have been allocated to the fixed charge. We would consider an element of these would be tenant fixture and fittings which would not be subject to the fixed charges, but would instead be available as floating charge realisations.

Trade debtors and Prepayments

Rent payments in advance of the c £1.2m have been included in the Statement of Affairs which we do not consider will be realisable.

Cash

Cash in transit at appointment of c £1m has not been included in the Statement of Affairs.

3.2 Secured Creditors

LBG is the security trustee for the syndicated loans. The Syndicated Lenders include LBG, Barclays and RBS.

These borrowings were secured by fixed and floating charges over the assets of the Group together with cross guarantees. As at 27 October 2011 the Syndicated Lenders indebtedness was c. £112.4m. It is currently estimated that the secured creditors will experience a significant shortfall.

3.3 Preferential creditors

We currently estimate preferential creditors of £539,166, in respect of claims for employees' salaries, holiday pay and pension contributions.

	Holiday Pay	Pension	Total
Oceana	£183,798	£1,396	£185,194
Liquid	£148,039	£2,609	£150,648
Leisure	£17,834	£13,888	£31,722
Lava	£61,841	£1,402	£63,243
Gems	£105,974	£2,385	£108,359
Group	-	-	-
Total	£517,486	£21,680	£539,166

3.4 Non-preferential creditors

These creditor claims continue to be submitted. It is estimated that total non-preferential claims will be in the region of c £925.4m, including inter-company claims.

Non-preferential creditors by entity (£,000)

Danone	Finance	Gems	W 2	Lava Imite	Leisure	Liquid	Oceana	Plc	Total
27	651,126	103,999	8	32,673	41,460	44,202	50,548	1,344	925,387

4. Prescribed Part

The Prescribed Part is a proportion of floating charge assets set aside for non-preferential creditors pursuant to section 176A of the Insolvency Act 1986. The Prescribed Part applies to floating charges created on or after 15 September 2003.

The Joint Administrators estimate, to the best of their knowledge and belief, that

- ▶ We do not anticipate there will any funds available under the Prescribed Part for non-preferential creditors of Holdings and IP 2 as the value of the net property is deemed nil
- ▶ We anticipate that, following receipt of all sale proceeds, there will be total floating charge realisations of c £5.156m, consisting

Asset	Estimated to Realise
Book debts	£226,000
Cash floats	£616,000
Cash in transit	£1,113,000
Exchange coinage	£20,000
Fixtures, Fittings & Equipment	£1,541,000
Motor Vehicles	£13,000
Prepayments	£328,000
Stock	£1,299,000
Trading profit	£0
Total Estimated Floating Charge Realisations	£5,156,000

This estimate is subject to change depending on finalisation of asset realisations and will be subject to costs of realisation. On this basis, therefore, we anticipate dividends to be available across the following companies:

- ▶ Luminar Dancing (2006) Limited
- ▶ Luminar Finance Limited
- ▶ Luminar Gems Limited
- ▶ Luminar Group Holdings Plc
- ▶ Luminar Lava Ignite Limited
- ▶ Luminar Leisure Limited
- ▶ Luminar Liquid Limited
- ▶ Luminar Oceana Limited

Unfortunately at the present time it has not been possible for us to determine the likely level of funds available in each of the individual entities due to, in part, the complex intercompany balance matrix, as well as the significant level of intercompany creditor balances within each of these companies. In addition, the Joint Administrators are required to allocate the sale proceeds on an individual club basis in order to determine to which statutory entity they relate.

On this basis we consider that there will be a Prescribed Part dividend available to unsecured creditors in each of these companies and hope to be in a position to provide an estimate by company in our next report to the creditors.

5. Administrators' remuneration and disbursements and payments to other professionals

5.1 Remuneration

The statutory provisions relating to remuneration are set out in Rule 2 106 of the Insolvency Rules 1986. Further information is given in the Association of Business Recovery Professionals' publication 'A Creditors' Guide to Administrators' Fees', a copy of which may be accessed from the web site of the Insolvency Practitioners Association at <http://www.insolvency-practitioners.org.uk> (follow 'Regulation and Guidance' then 'Creditors' Guides to Fees'), or is available in hard copy upon written request to the Joint Administrators.

In the event that a creditors' meeting is not requisitioned and a creditors' committee is not formed, the Joint Administrators will seek to have their remuneration fixed by the secured creditors and if the Joint Administrators have made or intend to make a distribution to preferential creditors, the preferential creditors in accordance with Rule 2 106(5A) of the Rules. The Joint Administrators will ask for their remuneration to be fixed on the basis of time properly given by them and their staff in dealing with matters arising in the Administration. These fees will be fixed at the contractual rates agreed with the Syndicated Lenders.

Joint Administrators total time costs from 27 October 2011 to 25 November 2011 are £1,935,734 and are detailed below by entity.

Luminar Dancing (2006) Limited	£ 4,282
Luminar Finance Limited	£ 4,322
Luminar Gems Limited	£526,637
Luminar Holdings Limited	£ 6,205
Luminar IP (II) Limited	£ 4,322
Luminar Lava Ignite Limited	£451,834
Luminar Leisure Limited	£ 17,384
Luminar Liquid Limited	£496,539
Luminar Oceana Limited	£396,543
Luminar Group Holdings Plc	£ 27,666

Attached at Appendix D is a detailed consolidated analysis as well as individual analysis of time spent and charge out rates for each entity, for each grade of staff for the various areas of work carried out to 25 November 2011, as required by the Association of Business Recovery Professionals' Statement of Insolvency Practice No. 9.

5.1.1 Explanation of Daily Costs Incurred by the Administrators

Time costs peaked on the Plc administration appointment date, when over 150 EY staff were deployed on 24 hours notice to all 78 sites and the head office in order to notify employees of the Joint Administrators' appointment, secure control of the business and assets and mitigate the risk of supplier action

Increased time costs were also incurred on 1 November 2011 when administration staff were deployed to close 11 further sites, with a twelfth site closure occurring on 8 November 2011

Since appointment, daily time costs have gradually reduced as the Administrators have assumed control and stabilised the business

Primarily the Joint Administrators time has been spent on the following

Immediate Tasks

These time costs include time spent when planning and attending the day 1 site visits of all trading clubs upon appointment as administrators

Property

These time costs relate to lease negotiations and correspondence with landlords of the Group and well as executing and negotiating surrenders or forfeitures of leases at closed sites

Trading

These time costs relate to staff time for the day to day trading of the business, including supplier and utility provider correspondence and negotiations, customer communication, event & promotional management, employee liaison and initiating control procedures

Sale of Business

These time costs relates to time spent marketing the portfolio of nightclubs, corresponding with and collating a list of interested parties, identifying appropriate bidders and entering into sale negotiations

5.2 Disbursements

Appendix F also includes a statement of the Joint Administrators' policy for charging disbursements and details of all disbursements for each entity. In the event that a creditors' meeting is not requisitioned and a creditors' committee is not formed, the Joint Administrators will seek the approval of the secured creditors and, if the Joint Administrators have made or intend to make a distribution, to the preferential creditors to charge Category 2 disbursements.

5.2.1 Category 1 disbursements

Category 1 disbursements are defined as specific expenditure relating to the administration of the insolvent's affairs and referable to payment to an independent third party. Such disbursements can be paid from the insolvent's assets without approval from the Creditors' Committee or the general body of creditors. In line with Statement of Insolvency Practice No 9, it is our policy to disclose Category 1 disbursements drawn but not to seek approval for their payment. The Joint Administrators are prepared to provide such additional information as may reasonably be required to support the disbursements drawn.

Joint Administrators total category 1 disbursements from 27 October 2011 to 25 November 2011 are £21,198.56 and are detailed below by entity.

▶ Luminar Gems Limited	£4,653.48
▶ Luminar Lava Ignite Limited	£6,549.28
▶ Luminar Leisure Limited	£ 188.30
▶ Luminar Liquid Limited	£5,324.21
▶ Luminar Oceana Limited	£4,255.09
▶ Luminar Group Holdings Plc	£ 228.20

5.2.2 Category 2 disbursements

Category 2 disbursements are charges made by the office holder's firm that include elements of shared or overhead costs. Statement of Insolvency Practice No 9 provides that such disbursements are subject to approval as if they were remuneration.

It is the Joint Administrators policy, in line with the Statement, to seek approval for Category 2 disbursements before they are drawn. To date, the following Category 2 expenses have been incurred. It is proposed that Joint Administrators be permitted to draw these expenses.

Joint Administrators total category 2 disbursements from 27 October 2011 to 25 November 2011 are £2,007.55 and are detailed below by entity.

▶ Luminar Gems Limited	£ 179.30
▶ Luminar Lava Ignite Limited	£ 389.40
▶ Luminar Liquid Limited	£1,087.40
▶ Luminar Oceana Limited	£ 351.45

Category 2 disbursements are split as follows:

Nature of expense	Amount – £	Basis of charge
Mileage – manager's own car	1,019.25	Mileage is charged at 15p per mile
Mileage – own car	988.30	Mileage is charged at 45p per mile

5.2.3 Payments to other professionals

The Joint Administrators have engaged the following other professionals to assist them. They were chosen on the basis of their experience in similar assignments and suitability for this assignment.

Name of firm	Nature of service	How contracted to be paid
Hogan Lovells	Legal Services (Principal)	Time Cost Basis
JLT	Insurance Brokers	Commission from insurance premium
Beachcrofts	Legal Services (Insurance)	Time Cost Basis
Popplestons	Legal Services (Licensing)	Time Cost Basis
Shepherd & Wedderburn	Legal Services (Scottish)	Time Cost Basis

No fees have been paid to date to professionals.

6. Pre administration costs

The Joint Administrators are seeking approval for payment of unpaid pre administration costs totalling £213,801 40 plus VAT. The payment of unpaid pre-administration costs as an expense of the administration is subject to approval under Rule 2.67A, and not part of the proposals subject to approval under paragraph 53. This means that they must be approved separately from the proposals.

A breakdown of the total pre administration costs incurred and amounts paid pre administration (if any) is attached at Appendix F. Further information is provided below.

Pre-administration time costs total £213,801 40 plus VAT. These relate to the work performed on planning for the administration once it became apparent that appointment was likely to occur. This was specifically requested by the Syndicated Lenders in an engagement letter dated 14 September 2011. Specific tasks undertaken prior to appointment include:

- ▶ Preparing the necessary statutory documents required for an administration appointment,
- ▶ Collating details of each nightclub to enable efficient coordination of the Day 1 administration site visits, and,
- ▶ Planning an appropriate strategy for the administration to enable as smooth a transition as possible.

The breakdown attached at Appendix F sets out:

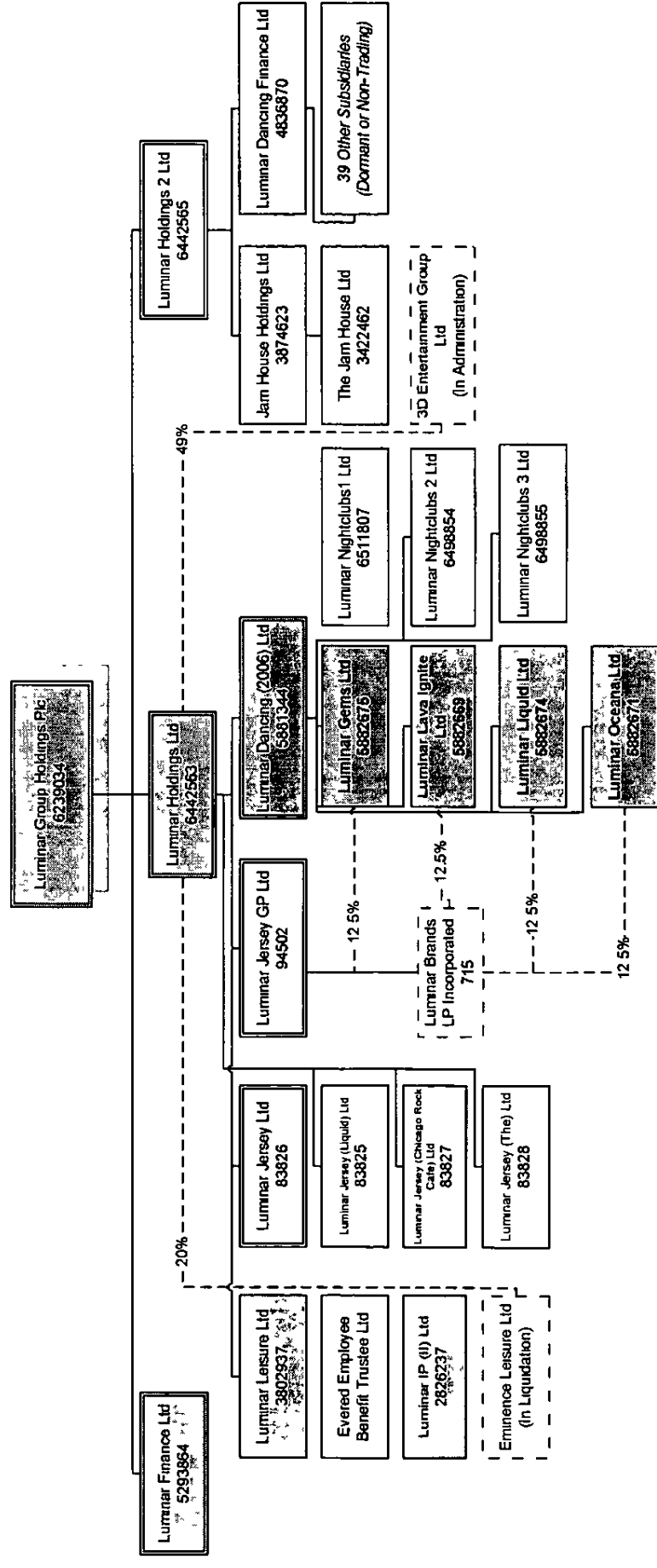
- ▶ The fees charged by the Joint Administrators,
- ▶ The expenses incurred by the Joint Administrators,
- ▶ The fees charged (to the Joint Administrators' knowledge) by any other person qualified to act as an Insolvency Practitioner (and if more than one, by each separately),
- ▶ The expenses incurred (to the Joint Administrators' knowledge) by any other person qualified to act as an Insolvency Practitioner (and if more than one, by each separately).

Approval

In the event that a creditors' meeting is not requisitioned and a creditors' committee is not formed, the Joint Administrators will seek to have the unpaid pre administration approved by the secured creditors and if the Joint Administrators made or intend to make a distribution to preferential creditors, the preferential creditors.

Appendix A Group Structure Chart

Entities currently in administration and form part of the Proposals are highlighted below



Appendix B Properties List

Operational Properties

Location	Brand	Statutory Entity	Address
Aberdeen	Liquid & Envy	Lumina r Liquid Ltd	5 Bridge Place Aberdeen, AB11 6HZ
Andover	Life	Lumina r Gems Ltd	12 London Street, Andover Hampshire SP10 2PA
Ashford	Liquid & Envy	Lumina r Liquid Ltd	The Rounmills Easthill Ashford, Kent, TN24 8PA
Basildon	Liquid & Envy	Lumina r Liquid Ltd	Festive Leisure Park, Basildon Essex, SS14 3TJ
Birmingham	Oceana	Lumina r Oceana Ltd	Hunt Street, Birmingham B5 4AS
Blackburn	Liquid & Envy	Lumina r Liquid Ltd	St Peter Street, Blackburn BB2 2HD
Bolton	Icon	Lumina r Liquid Ltd	Bridge Street, Bolton, BL1 2ED
Bournemouth	Lave & Ignite	Lumina r Lave Ignite Ltd	South Western House Rivele Road Bournemouth, BH1 3ES
Brighton	Oceana	Lumina r Oceana Ltd	Kingswest, West Street, Brighton East Sussex, BN1 2RE
Burnley	Lave & Ignite	Lumina r Lave Ignite Ltd	22 Hamerton Street, Burnley Lancashire BB11 1NA
Camberley	Triu	Lumina r Gems Ltd	52 High Street, Camberley, Surrey GU15 3RS
Cambridge	Ballare	Lumina r Gems Ltd	Heidelberg Gardens Lion Yard Cambridge CB2 3NA
Cambridge	The Place	Lumina r Gems Ltd	22 Sidney Street, Cambridge CB2 3HG
Canterbury	Chill	Lumina r Gems Ltd	St Georges Place New Dover Road, Canterbury, Kent, CT1 2JT
Cardiff	Oceana	Lumina r Oceana Ltd	Greyfriars Road Cardiff, CF10 3DP
Colchester	Liquid & Envy	Lumina r Gems Ltd	131 High Street, Colchester CO1 1SP
Coventry	Jumpin Jaks	Lumina r Gems Ltd	The Sky Dome Croft Road Coventry CV1 3AZ
Dartford	Air & Breathe	Lumina r Gems Ltd	35-37 Essex Road Dartford Kent, DA1 2AU
Dundee	Liquid	Lumina r Liquid Ltd	21 Ward Road South Dundee Scotland DD1 1PU
Eastbourne	Kings	Lumina r Gems Ltd	18-20 Langney Road Eastbourne East Sussex, BN21 3EU
Edinburgh	Lave & Ignite	Lumina r Lave Ignite Ltd	3 West Tolcross Edinburgh, EH3 9BP
Exeter	The Arena Nightclub	Lumina r Gems Ltd	Summerland Street, Exeter EX1 2AY
Gloucester	Liquid	Lumina r Liquid Ltd	141 Eastgate Street Gloucester Gloucestershire GL1 1QB
Guildford	Dusk	Lumina r Gems Ltd	46 North Street, Guildford, Surrey GU1 4AA
Halifax	Liquid & Maine Street	Lumina r Liquid Ltd	Commercial Street, Halifax, HX1 1LN
Hanley	Liquid	Lumina r Liquid Ltd	Theatre Royal Pall Mall Hanley Staffs ST1 1EE
Hull	The Sugar Mill	Lumina r Gems Ltd	Daggens Lane Hull HU1 2LS
Ipswich	Liquid	Lumina r Liquid Ltd	First Floor West Leisure Terrace Cardinal Park, Ipswich, Suffolk, IP1 1AX
Kingston	The Hippodrome	Lumina r Lave Ignite Ltd	1 St James Road Kingston Upon Thames London KT1 2AH
Kingston Upon Thames	Oceana	Lumina r Oceana Ltd	154 Clarence Street, Kingston Upon Thames Surrey KT1 1QP
Leeds	Oceana	Lumina r Oceana Ltd	16-16 Woodhouse Lane, Leeds LS2 8LX
Leicester	Liquid	Lumina r Liquid Ltd	97 Church Gate Leicester LE1 3AN
Lincoln	Ritz & Jumpin Jaks	Lumina r Gems Ltd	32 Claskergate Lincoln
Luton	Liquid	Lumina r Liquid Ltd	20-44 Gordon Street, Luton Beds LU1 2QP
Maidstone	Liquid	Lumina r Liquid Ltd	Units 1 & 3 Barker Road Maidstone ME16 8LW
Milton Keynes	Oceana	Lumina r Oceana Ltd	Xscape 602 Marlborough Gate, Milton Keynes Buckinghamshire MK9 3XS
Norwich	Project	Lumina r Lave Ignite Ltd	Riverside Complex, Wherry Road, Norwich, NR1 1WX
Nottingham	Oceana	Lumina r Oceana Ltd	Lower Parliament Street, Nottingham NG1 3BB
Oldham	Liquid & Envy	Lumina r Liquid Ltd	Retro Street, Oldham OL1 1SA

Operational Properties (continued)

Location	Brand	Statutory Entity	Address
Oxford	Lava & Ignite	Luminar Lava Ignite Ltd	Canary House, Park End Street, Oxford, OX1 1JD
Peterborough	Liquid	Luminar Gems Ltd	33 New Road, Peterborough PE1 1FJ
Plymouth	Oceana	Luminar Oceana Ltd	Barbican Leisure Park, Barbican Approach, Plymouth PL4 0LG
Portsmouth	Liquid	Luminar Uquid Ltd	Connaught Drill Hall, Stanhope Road, Portsmouth PO1 1DU
Preston	Lava & Ignite	Luminar Lava Ignite Ltd	Sykes Street, Preston, Lancashire PR1 3BU
Preston	Squires	Luminar Gems Ltd	Market Place, Preston PR1 2ES
Romford	Liquid & Envy	Luminar Uquid Ltd	131 South Street, Romford, Essex, RM1 1NX
Rotherham	Liquid & Dive	Luminar Uquid Ltd	Main Street, Rotherham, South Yorkshire, S60 1EJ
St Albans	Batchwood Hall	Luminar Gems Ltd	Batchwood Drive, St Albans, Hertfordshire AL3 5XA
Swansea	Oceana	Luminar Oceana Ltd	72 The Kingsway, Swansea SA1 5JE
Tamworth	Tinily	Luminar Gems Ltd	Spinning School Lane, Tamworth B79 7BD
Uxbridge	Liquid & Envy	Luminar Uquid Ltd	233 High Street, Uxbridge UB8 1LD
Watford	Oceana	Luminar Oceana Ltd	127 The Parade, Watford WD17 1NA
Windsor	Liquid	Luminar Uquid Ltd	William Street, Windsor, Berkshire SL4 1BB
Wolverhampton	Oceana	Luminar Oceana Ltd	Bilston Street, Wolverhampton WV1 3AW
Wrexham	Liquid	Luminar Uquid Ltd	Brook Street, Wrexham LL13 7UH
York	The Gallery	Luminar Gems Ltd	12 Clifford Street, York, YO1 9RD

Operational Properties operating under licence

Location	Brand	Statutory Entity	Address
Bristol	Oceana	Luminar Oceana Ltd	The South Buildings, Canons Road, Harbourside, Bristol, Avon BS1 5UH
Southampton	Oceana	Luminar Oceana Ltd	Leisure World, West Quay Road, Southampton, Hampshire SO15 1RE

Closed Properties Pre-Appointment

Location	Brand	Date Closed	Statutory Entity	Address
Nuneaton	Liquid & Envy	Previously closed	Luminar Uquid Ltd	Leicester Road, Nuneaton, Warwickshire CV11 4BW
Hemel Hempstead	Lava & Ignite	Previously closed	Luminar Lava Ignite Ltd	Leisureworld, Jamans Park, Hemel Hempstead HP2 4JW
Newbury	Liquid	Previously closed	Luminar Uquid Ltd	Unit 4A, 1st Floor, 10-12 Market Sq, Kennett Centre, Newbury RG14 5EN
Romford	Bar One Three One	Previously closed	Luminar Gems Ltd	106 South Street, Romford, Essex, RM1 1SS

Closed Properties Post-Appointment

Location	Brand	Date Closed	Statutory Entity	Address
Basingstoke	Liquid	1 November 2011	Luminar Uquid Ltd	Central Extension, Festival Place, Basingstoke, Hampshire RG21 7QU
Brighton	Tru	1 November 2011	Luminar Gems Ltd	West Street, Brighton, BN1 1AZ
Bury St Edmunds	Club Brazilia	1 November 2011	Luminar Gems Ltd	Station Hill, Bury St Edmunds, Suffolk IP32 6AD
Hemel Hempstead	Hotshots	1 November 2011	Luminar Lava Ignite Ltd	Leisureworld, Jamans Park, Hemel Hempstead HP2 4JW
High Wycombe	Pure&Life on Mars	1 November 2011	Luminar Gems Ltd	14-16 Octagon Parade, Oxford Street, High Wycombe HP11 2DG
Mansfield	Liquid	1 November 2011	Luminar Uquid Ltd	Unit 3, 38 Clumber Street, Mansfield, Notts NG18 1NY
Northampton	Lava & Ignite	1 November 2011	Luminar Lava Ignite Ltd	St Peters Way, Northampton, NN1 1PS
Redditch	Fuse	1 November 2011	Luminar Gems Ltd	Church Road, Redditch, Worcestershire B97 4AB
Sunderland	Liquid & Dive	1 November 2011	Luminar Uquid Ltd	Galen Building, Green Terrace, Sunderland SR1 3PZ
Swindon	Liquid & Envy	1 November 2011	Luminar Uquid Ltd	1 Havelock Square, Swindon, Wiltshire SN1 1LE
Wigan	Elements & Legends	1 November 2011	Luminar Uquid Ltd	Victoria Buildings, 36-44 King Street, Wigan, WN1 1BS
Crawley	Liquid	8 November 2011	Luminar Uquid Ltd	Station Way, Crawley, West Sussex RH10 1JA

Ancillary Sites

Description	Statutory Entity	Address
Manchester	Luminar Oceana Limited	Unit 2 Great Northern Warehouse 235 Deansgate Manchester N3 4EN
York Townhouse (smoking terrace)	Luminar Gems Limited	92 Micklegate, York
Lincoln Basement	Luminar Liquid Limited	13-14 Silver Street, Lincoln Lincolnshire LN2 1EH
Milton Keynes Offices	Luminar Gems Limited	Luminar House Deltic Avenue Rooksley Milton Keynes Bucks MK13 8LW
Preston Offices	Luminar Gems Limited	Above 153 - 154 Church Street, Preston Lancs PR1 3BT

Appendix C Statutory information

Luminar Dancing (2006) Limited

Company Information

Company Name	Luminar Dancing (2006) Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05881344
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9328 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	133,907,970	133.9	3,214,513	3.2

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Simon Douglas	Director	16 November 2011	-
Jayne Fearn	Secretary	22 March 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Director	09 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Timothy O'Gorman	Secretary	01 March 2007	23 March 2011
Nicholas Beighton	Director	19 July 2006	23 March 2009

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	Nil	Nil	N/A	Nil	(137.5)	162.4
FY 10	Audited	Nil	Nil	N/A	Nil	(4.4)	299.9
FY 09	Audited	Nil	Nil	N/A	Nil	(8.2)	163.9

Luminar Finance Limited

Company Information

Company Name	Luminar Finance Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05293864
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9329 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	50,000,000	50.0	50,000,000	50.0

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Jayne Fearn	Secretary	14 November 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Simon Douglas	Director	08 March 2010	-
Trevor Ling	Director	31 March 2009	
Robert McDonald	Director	16 March 2009	31 May 2010
Andrew Marks	Director	09 December 2004	18 June 2010
Timothy O'Gorman	Both	01 March 2007	23 March 2011
Nicholas Beighton	Director	19 July 2006	23 March 2009

Financial Information

Period	Type	Turnover £m	Gross (loss)/ profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	Nil	(391.4)	N/A	Nil	(398.2)	(608.7)
FY 10	Audited	Nil	(247.6)	N/A	Nil	(252.3)	(210.5)
FY 09	Audited	Nil	(23.8)	N/A	Nil	(8.0)	41.8

Luminar Gems Limited

Company Information

Company Name	Luminar Gems Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05882675 (Gems)
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011 (Luminar Gems Limited)
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9330 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	150,000,000	150.0	78,727,001	78.7

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Jayne Fearn	Secretary	14 November 2011	
Peter Turpin	Director	06 January 2011	
Simon Douglas	Director	28 November 2011	-
Philip Bowcock	Both	01 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Timothy O'Gorman	Secretary	01 March 2007	23 March 2011
Andrew Marks	Director	20 July 2006	18 June 2010
Nicholas Beighton	Director	20 July 2006	23 March 2009

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	31.3	25.6	81.8	Not disclosed	(86.1)	(9.7)
FY 10	Audited	45.9	37.3	81.2	Not disclosed	(15.5)	76.4
FY 09	Audited	50.0	41.2	82.4	Not disclosed	2.2	91.9

Luminar Group Holdings plc

Company Information

Company Name	Luminar Group Holdings plc
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	06239034 (Plc)
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	27 October 2011 (Luminar Group Holdings plc)
Whom Appointed	The appointment was made by Lloyds Syndicated Lenders ('LBG'), Barclays Bank ('Barclays') and Royal Bank of Scotland ('RBS')
Court References	High Court of Justice 9339 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	513,957,217	128.5	100,422,654	25.1

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned	Current shareholding
John Leach	Director	30 April 2010	04 November 2011	269,725
Simon Douglas	Director	23 February 2010	-	125,000
Philip Bowcock	Both	01 June 2010	14 November 2011	-
Debbie Hewitt	Director	14 February 2007	04 November 2011	95,837
John Jackson	Director	01 March 2007	04 November 2011	87,716
Peter Turpin	Director	06 January 2011	09 March 2011	37,683
Timothy O'Gorman	Secretary	20 July 2007	09 March 2011	-
Robert McDonald	Director	16 March 2009	31 May 2010	-
Alan Jackson	Director	20 July 2007	29 July 2010	-
Nicholas Beighton	Director	20 July 2007	26 April 2009	-

Financial Information

Period	Type	Turnover £m	Gross profit £000	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Audited	Nil	Nil	N/A	1,238	N/A	49.2
FY 10	Audited	Nil	Nil	N/A	1,165	N/A	232.9
FY 09	Audited	Nil	Nil	N/A	1,301	N/A	329.0

Luminar Holdings Limited

Company Information

Company Name	Luminar Holdings Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	06442563
Trading Address	Luminar House Delic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice and 9331 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	769,891,680	384.9	671,979,177	335.9

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Jayne Fearn	Secretary	14 November 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Trevor Ling	Director	31 March 2009	
Robert McDonald	Director	16 March 2009	31 May 2010
Andrew Marks	Director	19 August 2008	18 June 2010
Timothy O'Gorman	Secretary	13 February 2008	22 March 2011
Stephen Thomas	Director	13 February 2008	08 March 2010
Nicholas Beighton	Director	13 February 2008	23 March 2009

Financial Information

Period	Type	Turnover £m	Gross (loss)/ profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	Nil	(128.8)	N/A	Nil	(128.8)	106.3
FY 10	Audited	Nil	(118.6)	N/A	Nil	(124.8)	235.1
FY 09	Audited	Nil	(25.5)	N/A	Nil	(37.1)	162.9

Luminar IP (II) Limited

Company Information

Company Name	Luminar IP (II) Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	02826237
Trading Address	Luminar House Delfic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9366 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	100	100	2	2

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Simon Douglas	Director	14 November 2011	
Jayne Fearn	Secretary	22 March 2011	
Philip Bowcock	Director	22 March 2011	14 November 2011
Andrew Marks	Director	18 June 2004	18 June 2010
Timothy O'Gorman	Both	01 March 2007	22 March 2011

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net profit after tax £m	Accumulated reserves £
FY 11	Draft	Nil	Nil	N/A	Nil	Nil	2
FY 10	Audited	Nil	Nil	N/A	Nil	Nil	2
FY 09	Audited	Nil	Nil	N/A	Nil	Nil	2

Luminar Lava Ignite Limited

Company Information

Company Name	Luminar Lava Ignite Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05882669
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9334 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	150,000,000	150.0	75,014,001	75.0

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Simon Douglas	Director	14 November 2011	
Jayne Fearn	Secretary	14 November 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Timothy O'Gorman	Secretary	01 March 2007	22 March 2011
Andrew Marks	Director	20 July 2006	18 June 2010
Nicholas Beighton	Director	20 July 2006	23 March 2009

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	13.2	10.8	81.8	Not disclosed	(54.5)	3.9
FY 10	Audited	17.7	14.4	81.4	Not disclosed	(2.4)	58.4
FY 09	Audited	23.9	19.9	83.3	Not disclosed	4.0	60.8

Luminar Leisure Limited

Company Information

Company Name	Luminar Leisure Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	03802937
Trading Address	Luminar House Deltic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9333 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	10,000,000	10.0	10,000,000	10.0

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Simon Douglas	Director	08 March 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Stephen Thomas	Director	23 September 2008	08 March 2010
Nicholas Beighton	Director	23 September 2008	23 March 2009
Timothy O'Gorman	Both	01 March 2007	22 March 2011
Andrew Marks	Director	18 June 2004	18 June 2010

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	69.1	43.4	62.8	529	(6.3)	(1.9)
FY 10	Audited	86.7	56.9	65.6	335	(5.1)	4.3
FY 09	Audited	87.8	54.0	61.5	328	(1.4)	9.2

Luminar Liquid Limited

Company Information

Company Name	Luminar Liquid Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05882674
Trading Address	Luminar House Deltic Avenue Rocksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukic
Dates of Appointment	28 October 2011 (Luminar Liquid Limited)
Whom Appointed	The appointment was made by the Directors of the company
Court References	High Court of Justice 9326 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	150,000,000	150.0	100,711,001	100.7

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Jayne Fearn	Secretary	14 November 2011	
Simon Douglas	Director	14 November 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Timothy O'Gorman	Secretary	01 March 2007	22 March 2011
Nicholas Beighton	Director	20 July 2006	23 March 2009
Andrew Marks	Director	20 July 2006	18 June 2010

Financial Information

Period	Type	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/profit after tax £m	Accumulated reserves £m
FY 11	Draft	48.1	39.1	81.3	Not disclosed	(57.1)	40.9
FY 10	Audited	58.4	47.4	81.1	Not disclosed	(13.7)	98.0
FY 09	Audited	66.7	55.2	82.8	Not disclosed	4.2	111.7

Luminar Oceana Limited

Company Information

Company Name	Luminar Oceana Limited
Registered Office Address	c/o Ernst & Young LLP 1 More London Place London SE1 2AF
Registered Number	05882671 (Oceana)
Trading Address	Luminar House Delfic Avenue Rooksley Milton Keynes Buckinghamshire MK13 8LW

Details of the Administrators and of their appointment

Administrators	A Hudson, AR Bloom and T Lukc
Dates of Appointment	28 October 2011 (Luminar Oceana Limited)
Whom Appointed	The appointment was made by the Directors of the company)
Court References	High Court of Justice 9325 of 2011

In relation to paragraph 100(2) of Schedule B1 to the Act, during the period for which the Administration is in force, any of the functions to be performed or powers exercisable by the Joint Administrators may be carried out or exercised by any one or more of them

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£m	Number	£m
Ordinary	150,000,000	150.0	63,668,001	63.7

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Date resigned
Jayne Fearn	Secretary	14 November 2011	
Simon Douglas	Director	14 November 2011	
Peter Turpin	Director	06 January 2011	
Philip Bowcock	Both	01 June 2010	14 November 2011
Mark Noonan	Director	03 May 2010	
Robert McDonald	Director	16 March 2009	31 May 2010
Timothy O'Gorman	Secretary	01 March 2007	22 March 2011
Nicholas Beighton	Director	20 July 2006	23 March 2009
Andrew Marks	Director	20 July 2006	18 June 2010

Financial Information

Period	Type	Turnover £m	Gross (loss)/ profit £m	Gross profit %	Directors' remuneration £000	Net (loss)/ profit after tax £m	Accumulated reserves £m
FY 11	Draft	43.4	35.0	80.6	Not disclosed	(43.0)	22.1
FY 10	Audited	49.4	39.8	80.6	Not disclosed	(7.5)	65.1
FY 09	Audited	51.9	42.7	82.3	Not disclosed	3.7	72.6

Appendix D Statement of administrators' charging policy for remuneration and disbursements pursuant to Statement of Insolvency Practice No. 9

5.1

Charging and disbursement policy

6.1.1 Administrator's charging policy for remuneration

The Administrators have engaged managers and other staff to work on the Administration. The work required is delegated to the most appropriate level of staff taking account of the nature of the work and the individual's experience. Additional assistance is provided by accounting and treasury executives dealing with the company's bank accounts and statutory compliance matters. Work carried out by all staff is subject to the overall supervision of the Administrators.

All time spent by staff working directly on case-related matters is charged to a time code established for the case. Each member of staff has a specific hourly rate, which is subject to change over time.

Joint Administrators' total time costs from 27 October 2011 to 25 November 2011 are £1,935,734 and are detailed below by entity.

▶ Luminar Dancing (2006) Limited	£ 4,282
▶ Luminar Finance Limited	£ 4,322
▶ Luminar Gems Limited	£526,637
▶ Luminar Holdings Limited	£ 6,205
▶ Luminar IP (II) Limited	£ 4,322
▶ Luminar Lava Ignite Limited	£451,834
▶ Luminar Leisure Limited	£ 17,384
▶ Luminar Liquid Limited	£496,539
▶ Luminar Oceana Limited	£396,543
▶ Luminar Group Holdings Plc	£ 27,666

Lumina Group Consolidated SIP 8 (27 October 2011 - 25 November 2011)

Activity	Hours						Percentage of the Total Costs of the Administration (£)			
	Partner / Executive Director	Director	Assistant Director	Manager	Executive	Analyst				
Accounting and Administration (R013)	16.3	1.3	0.1	2.3	20.1	156.8	183.80	277.48	38,828.00	38,928.00
Bank & Statutory Reporting (R003)	3.0	43.2	21.0	2.0	20.6		102.10	482.10	49,222.00	48,222.00
Creditors (Mandatory) (R008)	2.0	1.5	8.0	12.2		2.0	24.70	435.32	10,752.50	10,752.50
Employee Matters (R012)	5.0	6.8	66.6	3.0	27.8		136.20	361.11	49,006.00	48,906.00
Immediate Tasks (R002)		25.5	128.7	22.4	361.6	196.3	932.50	344.79	321,519.00	321,619.00
Job Acceptance & Strategy (M) (R001)	5.0	30.0		13.4			48.40	468.12	22,560.00	22,660.00
Legal Issues (R019)						68.0	68.00	175.00	11,900.00	11,800.00
Other Assets (Mandatory) (R006)			1.5				31.80	192.13	6,178.00	6,128.00
Other Matters (R016)		4.0	40.9	23.9		21.4	174.70	330.85	57,900.00	57,800.00
Property (R004)	0.5	2.5	149.3	51.9		102.9	487.20	313.97	156,407.00	156,107.00
Retention of Title (R008)		0.8	18.0	10.8			28.40	385.10	11,616.00	11,616.00
Statutory Duties (R016)	3.4	4.0	72.5	72.5		89.2	166.10	303.52	51,225.00	51,325.00
Trading (Mandatory) (R007)	717	74.7	278.0	404.9		467.6	1915.42	318.34	609,741.00	609,741.00
VAT & Taxation (R017)	0.5	25.2	74.0	2.4		11.4	148.30	638.73	94,723.00	84,723.00
Options (R005)						76.0	76.00	175.00	13,300.00	13,300.00
Sale of Business and Assets (R001)	268.5		164.0	86.0			622.70	521.16	428,771.60	428,771.60
Public Relations Issues (R014)	0.6						0.80	648.00	438.00	438.00
Grand Total	381.7	218.7	1,068.1	917.5	1,164.0	1,618.0	5,383.00	8,215.72	1,935,734.00	1,935,734.00
Average hourly rate (£)	716.60	603.04	600.02	414.82	288.11	185.80				
Time costs for the period (£)	280,377.60	133,688.50	643,068.50	380,322.50	337,489.00	300,422.00				
Time costs for the Administration to date (£)	280,377.60	133,688.50	643,068.50	380,322.50	337,489.00	300,422.00				

Grade	Hourly Rate (£)				Transaction Tax				Other Service Lines			
	London	Regional	M&A	Regional	London	Regional	London	Regional	London	Regional	London	Regional
Partner	770	545	770	545	1040	-	835-1035	545-710	835-1035	545-710		
Exec Director	740	-	-	-	-	-	790-815	680	790-815	680		
Director	630-700	445	630	445	870	-	755	570-660	755	570-660		
Assistant Director	540-580	390	540	390	810-870	775	650-700	390-540	650-700	390-540		
Senior Executive	400	305	400	305	640	-	465	305-415	465	305-415		
Executive	295	220-240	295	220	450	-	335-355	195-255	335-355	195-255		
Analyst	190-265	125-175	190-265	125-175	-	-	190-265	95-190	190-265	95-190		
Cashier	215	110	-	-	-	-	-	-	-	-		
Trainee	160	-	-	-	240	-	190	-	190	-		

6.1.2 Administrators' charging policy for disbursements

Statement of Insolvency Practice No. 9 divides disbursements into two categories

Category 1 disbursements

Category 1 disbursements are defined as specific expenditure relating to the administration of the insolvent's affairs and referable to payment to an independent third party. Such disbursements can be paid from the insolvent's assets without approval from the Creditors' Committee or the general body of creditors. In line with Statement of Insolvency Practice No. 9, it is our policy to disclose Category 1 disbursements drawn but not to seek approval for their payment. We are prepared to provide such additional information as may reasonably be required to support the disbursements drawn.

Luminar Group Holdings Plc – Consolidated Category 1 disbursements from 27 October 2011 to 25 November 2011

Category 1 Expenses	
Subsistence	3,575 06
Ground Transportation	5,953 72
Miscellaneous	251 99
Airfare	2,631 66
Lodging	8,778 65
Office Supplies	7 48
	21,198 56

Joint Administrators total category 1 disbursements from 27 October 2011 to 25 November 2011 are £21,198 56 and are detailed below by entity

▶ Luminar Gems Limited	£4,653 48
▶ Luminar Lava Ignite Limited	£6,549 28
▶ Luminar Leisure Limited	£ 188 30
▶ Luminar Liquid Limited	£5,324 21
▶ Luminar Oceana Limited	£4,255 09
▶ Luminar Group Holdings Plc	£ 228 20

Category 2 disbursements

Category 2 disbursements are charges made by the office holder's firm that include elements of shared or overhead costs. Statement of Insolvency Practice No 9 provides that such disbursements are subject to approval as if they were remuneration.

It is our policy, in line with the Statement, to seek approval for Category 2 disbursements before they are drawn. To date, the following Category 2 expenses have been incurred. It is proposed that Joint Administrators be permitted to draw these expenses.

Luminar Group Holdings Plc – Consolidated Category 2 disbursements from 27 October 2011 to 25 November 2011

Category 2 Expenses	
Mileage	2,007 55
	2,007 55

Joint Administrators total category 2 disbursements from 27 October 2011 to 25 November 2011 are £2,007 56 and are detailed below by entity.

- ▶ Luminar Gems Limited £ 179 30
- ▶ Luminar Lava Ignite Limited £ 389 40
- ▶ Luminar Liquid Limited £1,087 40
- ▶ Luminar Oceana Limited £ 351 45

Category 2 disbursements are split as follows:

Nature of expense	Amount – £	Basis of charge
Mileage – manager's own car	1,019 25	Mileage is charged at 15p per mile
Mileage – own car	988 30	Mileage is charged at 45p per mile

Luminar Dancing (2006) Limited**Joint Administrators time costs 27 October 2011 to 25 November 2011**

Activity	Hours					Average hourly rate (£)	Time costs for the period (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive Analyst		
Accounting and Administration (R013)	-	-	-	-	0.3	105.00	31.50
Creditors (Mandatory) (R009)	-	-	-	0.4	-	400.00	160.00
Statutory Duties (R016)	-	-	-	6.1	8.2	286.05	4,090.50
Grand Total	-	-	-	6.5	0.3	285.47	4,282.00
Average hourly rate (£)	-	-	-	400.00	105.00		201.28
Time costs for the period (£)	-	-	-	2,600.00	31.50		1,650.50
Time costs for the Administration to date (£)	-	-	-	2,600.00	31.50		1,850.50

Joint Administrators disbursements 27 October 2011 to 25 November 2011

No category 1 or category 2 disbursements have been charged to date

Luminar Finance Limited**Joint Administrators time costs 27 October 2011 to 25 November 2011**

Activity	Hours					Average hourly rate (£)	Time costs for the period (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive Analyst		
Accounting and Administration (R013)	-	-	-	-	0.3	105.00	31.50
Creditors (Mandatory) (R009)	-	-	-	0.5	-	400.00	200.00
Statutory Duties (R016)	-	-	-	8.1	8.2	286.05	4,090.50
Grand Total	-	-	-	8.6	0.3	286.23	4,322.00
Average hourly rate (£)	-	-	-	400.00	105.00		201.28
Time costs for the period (£)	-	-	-	2,640.00	31.50		1,650.50
Time costs for the Administration to date (£)	-	-	-	2,640.00	31.50		1,850.50

Joint Administrators disbursements 27 October 2011 to 25 November 2011

No category 1 or category 2 disbursements have been charged to date

Luminar Gems Limited

Joint Administrators time costs 27 October 2011 to 25 November 2011

Activity	Partner / Director				Hours				Percentage of time spent on the administration				Percentage of time spent on the administration			
	Partner / Director	Director	Assistant Director	Executive	Partner / Director	Director	Assistant Director	Executive	Partner / Director	Director	Assistant Director	Executive	Partner / Director	Director	Assistant Director	Executive
Accounting and Administration (R013)	31	100	0	33	0	0	0	33	35	100	0	35	35	100	0	35
Bank & Shareholder Reporting (R021)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Company Administration (R001)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Employee Matters (R012)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Financials (R002)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Job Acceptance & Strategy (R001)	13	0	0	0	0	0	0	0	13	0	0	0	13	0	0	0
Other Affairs (Mandatory) (R006)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Matters (R018)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Property (R004)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Recovery of Time (R005)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Statutory Duties (R018)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trading (Mandatory) (R007)	17	0	0	0	0	0	0	0	17	0	0	0	17	0	0	0
VAT & Taxation (R017)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sum of Business and Assets (R001)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Grand Total	111	100	0	33	0	0	0	33	13	100	0	35	35	100	0	35
Average hourly rate (£)	742.08	400.75	0	200.00	0	0	0	200.00	0	0	0	0	0	0	0	0
Time costs for the period (£)	82,088.16	40,075.00	0	6,600.00	0	0	0	6,600.00	0	0	0	0	0	0	0	0
Time costs for the Administration to date (£)	82,088.16	40,075.00	0	6,600.00	0	0	0	6,600.00	0	0	0	0	0	0	0	0

Joint Administrators disbursements 27 October 2011 to 25 November 2011

Category 1 Expenses	Amount (£)
Subsistence	554.53
Ground Transportation	1,756.22
Miscellaneous	4.17
Airfare	1,051.48
Lodging	1,287.08
	4,653.48

Nature of expense	Amount (£)	Basis of charge
Mileage – manager's own car	105.30	Mileage is charged at 15p per mile
Mileage – own car	74.00	Mileage is charged at 45p per mile
	179.30	

Luminar Holdings Limited**Joint Administrators time costs 27 October 2011 to 25 November 2011**

Activity	Hours					Total number of hours	Average hourly rate (£)	Time costs for the period (£)	Time costs for the Administration to date (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive				
Accounting and Administration (R013)	-	-	-	-	2.3	2.3	205.00	471.50	471.50
Creditors (Mandatory) (R009)	-	-	-	0.4	-	0.4	400.00	160.00	160.00
Other Assets (Mandatory) (R006)	-	-	1.5	-	-	1.5	390.00	585.00	585.00
Statutory Duties (R016)	-	-	-	6.1	-	6.1	277.55	4,468.50	4,468.50
VAT & Taxation (R017)	0.5	-	-	-	-	0.5	1,040.00	520.00	520.00
Grand Total	0.5	0.5	1.5	6.5	2.3	20.8	298.32	6,205.00	6,205.00
Average hourly rate (£)	1,040.00		390.00	400.00	205.00			202.85	
Time costs for the period (£)	520.00		585.00	2,600.00	471.50			2,028.50	
Time costs for the Administration to date (£)	520.00		585.00	2,600.00	471.50			2,028.50	

Joint Administrators disbursements 27 October 2011 to 25 November 2011

No category 1 or category 2 disbursements have been charged to date

Luminar IP (II) Limited**Joint Administrators time costs 27 October 2011 to 25 November 2011**

Activity	Hours					Total number of hours	Average hourly rate (£)	Time costs for the period (£)	Time costs for the Administration to date (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive				
Accounting and Administration (R013)	-	-	-	-	0.3	0.3	105.00	31.50	31.50
Creditors (Mandatory) (R009)	-	-	-	0.5	-	0.5	400.00	200.00	200.00
Statutory Duties (R016)	-	-	-	6.1	-	6.1	296.05	4,090.50	4,090.50
Grand Total	-	-	-	6.6	0.3	15.1	298.23	4,322.00	4,322.00
Average hourly rate (£)				2,840.00	105.00			201.28	
Time costs for the period (£)				2,840.00	31.50			1,650.50	
Time costs for the Administration to date (£)				2,840.00	31.50			1,650.50	

Joint Administrators disbursements 27 October 2011 to 25 November 2011

No category 1 or category 2 disbursements have been charged to date

Luminar Lava Ignite Limited**Joint Administrators time costs 27 October 2011 to 25 November 2011**

Activity	Partners / Executive Director	Director	Assistant Director	Manager	Executive	Amount - £	Total time of hour	Average hourly rate (£)	Time costs for the period (£)	Time costs for the Administration to date (£)
Accounting and Administration (R013)	29	10	50	05	38	342	38	225.26	9,740.00	9,740.00
Bank & Statutory Accounting (R002)	15	10.8	20	04	51		293	469.50	13,668.50	13,668.50
Condition (Mandatory) (R008)	05		20				38	419.46	1,670.00	1,670.00
Employee Matters (R012)		17	22.8	10	71	08	33.7	339.07	12,100.50	12,100.50
Immediate Tasks (R022)		25	100	38.2	687	56	123.0	367.60	43,215.00	43,215.00
Joint Acceptance & Strategy (M) (R011)	12	70		30			112	467.77	5,239.00	5,239.00
Legal Issues (R019)						17.0	17.0	175.00	2,975.00	2,975.00
Other Assets (Mandatory) (R006)			12.4	2.1	21.6	57	57	135.00	7,695.00	7,695.00
Other Matters (R016)		10	37.2	15.9	47.5	25.9	37.1	371.78	13,793.00	13,793.00
Property (R004)		02	4.5	2.8			127.5	315.28	40,200.00	40,200.00
Retention of Title (R008)		05		8.0			7.5	365.20	2,964.00	2,964.00
Statutory Duties (R016)	07						17.4	322.53	5,612.00	5,612.00
Trading (Mandatory) (R007)	18.0	18.6	77.0	90.2	87.7	215.2	487.7	318.04	155,088.25	155,088.25
VAT & Taxation (R017)		82	17.8	0.8	8.7	29	38.2	638.70	23,948.50	23,948.50
Debtors (R003)						19.0	18.0	175.00	3,325.00	3,325.00
Sale of Business and Assets (0001)	84.6	113	47.5	24.5	51.0	190	218.9	535.46	117,215.50	117,215.50
Grand Total	109.4	87.8	238.2	184.2	282.2	334.1	1,213.9	8,748.88	451,833.75	451,833.75
Average hourly rate (£)	725.28	488.14	488.73	418.93	288.81	187.91				
Time costs for the period (£)	79,345.13	33,088.80	115,878.08	78,617.88	84,324.00	62,775.75				
Time costs for the Administration to date (£)	79,345.13	33,088.80	115,878.08	78,617.88	84,324.00	62,775.75				

Joint Administrators disbursements 27 October 2011 to 25 November 2011

Category 1 Expenses	
Subsistence	1,139.51
Ground Transportation	2,114.57
Miscellaneous	103.94
Airfare	1,580.18
Lodging	1,611.08
	6,549.28

Category 2 Expenses	Amount - £	Basis of charge
Mileage - manager's own car	265.50	Mileage is charged at 15p per mile
Mileage - own car	123.90	Mileage is charged at 45p per mile
	389.40	

Luminar Leisure Limited

Joint Administrators time costs 27 October 2011 to 25 November 2011

Activity	Hours						Total sum of hours	Average hourly rate (£)	Time costs for the period (£)		Time costs for the Administration to date (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive	Analyst					
Accounting and Administration (R013)		0.3		-	0.3	2.9	3.5	838.00	838.00	838.00	838.00
Creditors (Mandatory) (R009)		1.5		7.2	-	-	8.7	3,547.50	3,547.50	3,547.50	3,547.50
Employee Matters (R012)		-		-	-	0.4	0.4	70.00	70.00	70.00	70.00
Legal Issues (R019)		-		-	-	17.0	17.0	2,975.00	2,975.00	2,975.00	2,975.00
Property (R004)		-		6.1	-	7.8	7.8	1,365.00	1,365.00	1,365.00	1,365.00
Statutory Duties (R016)	0.5	-		-	-	8.2	14.3	4,090.50	4,090.50	4,090.50	4,090.50
Trading (Mandatory) (R007)		-		-	-	4.5	5.0	1,172.50	1,172.50	1,172.50	1,172.50
Debtors (R005)		-		-	-	19.0	19.0	3,325.00	3,325.00	3,325.00	3,325.00
Grand Total	0.5	1.8		13.3	0.3	59.8	75.7	229.64	17,383.50	17,383.50	17,383.50
Average hourly rate (£)	770.00	472.50		400.00	105.00	180.54					
Time costs for the period (£)	385.00	850.50		5,320.00	31.50	10,768.50					
Time costs for the Administration to date (£)	385.00	850.50		5,320.00	31.50	10,768.50					

Joint Administrators disbursements 27 October 2011 to 25 November 2011

Category 1 Expenses	
Ground Transportation	45.30
Miscellaneous	143.00
	188.30

No category 2 disbursements have been charged to date

Luminar Oceana Limited

Joint Administrators time costs 27 October 2011 to 25 November 2011

Activity	Hours						Total sum of hours	Average hourly rate (£)	Time costs for the period (£)	Time costs for the Administration to date (£)
	Partner/Executive Director	Director	Assistant Director	Manager	Executive	Analyst				
Accounting and Administration (R013)							367	218.15	8,006.00	8,006.00
Bank & Statutory Reporting (R005)	3.0	5.6	6.0	0.5	5.2	32.8	20.5	481.22	8,865.00	8,865.00
Debtors (Mandatory) (R006)	0.5			0.4			3.8	456.50	1,326.00	1,326.00
Employees Matters (R012)		2.2	21.5		6.6	0.6	30.9	353.43	10,921.00	10,921.00
Immediate Tasks (R002)		2.5	18.5	18.2	76.8	87.0	183.0	270.74	49,546.00	49,546.00
Job Acceptance & Strategy (M) (R001)	1.2	7.0		3.0			11.2	467.77	5,238.00	5,238.00
Legal Issues (R019)							17.0	175.00	2,975.00	2,975.00
Other Assets (Mandatory) (R008)		1.0		2.1	2.0		5.1	135.00	688.50	688.50
Other Matters (R018)		0.5	36.7	4.2	36.0	26.0	105.4	387.65	1,875.00	1,875.00
Property (R004)		0.2	4.5	2.5			7.2	311.23	32,803.50	32,803.50
Retention of Title (R008)		0.5		7.8			19.2	385.00	2,844.00	2,844.00
Statutory Duties (R016)	0.6		83.5		39.5	10.0	48.6	313.81	6,027.00	6,027.00
Trading (Mandatory) (R007)	16.2	18.6		96.0		216.0	481.6	320.83	154,473.25	154,473.25
VAT & Taxation (R017)		7.4	16.2	0.6	6.7	2.6	35.7	628.01	22,455.50	22,455.50
Debtors (R005)							18.0	175.00	3,150.00	3,150.00
Sale of Business and Assets (R001)	50.8	12.3	49.5	24.5	47.0	19.0	184.1	457.22	84,174.50	84,174.50
G and T Total	74.5	63.3	250.4	159.9	228.8	384.1	1,164.6	5,527.85	398,943.25	398,943.25
Average hourly rate (£)	808.55	494.58	473.16	411.08	289.80	183.77				
Time costs for the period (£)	45,337.13	28,834.00	118,478.00	65,727.88	65,378.50	72,785.75				
Time costs for the Administration to date (£)	45,337.13	28,834.00	118,478.00	65,727.88	65,378.50	72,785.75				

Joint Administrators disbursements 27 October 2011 to 25 November 2011

Category 1 Expenses	Amount - £
Subsistence	673.68
Ground Transportation	1,185.40
Lodging	2,388.53
Office Supplies	7.48
	4,255.09

Nature of expense	Amount - £	Basis of charge
Mileage - manager's own car	351.45	Mileage is charged at 15p per mile
Mileage - own car	0.00	Mileage is charged at 45p per mile
	351.45	

Luminar Group Holdings Plc

Joint Administrators time costs 27 October 2011 to 25 November 2011

Activity	Partner/Executive Director	Director	Assistant Director	Manager	Executive	Analyst	Total number of hours	Average hourly rate (£)	Time costs for the period (£)	Time costs for the Administration to date (£)
Accounting and Administration (R013)	-		0.1	4.7	18.4	15.8	39.0	259.65	10,126.50	10,126.50
Bank & Statutory Reporting (R003)	3.3						3.3	770.00	2,541.00	2,541.00
Creditors (Mandatory) (R009)				1.5			1.5	400.00	600.00	600.00
Job Acceptance & Strategy (M) (R001)				1.4			1.4	400.00	560.00	560.00
Statutory Duties (R016)				8.2		10.0	18.2	291.88	5,308.50	5,308.50
Trading (Mandatory) (R007)	0.5				25.0		25.5	304.31	7,760.00	7,760.00
Sale of Business and Assets (R001)	1.0						1.0	770.00	770.00	770.00
Grand Total	4.8	-	0.1	15.8	43.4	25.8	89.9	307.74	27,686.00	27,686.00
Average hourly rate (£)	770.00		540.00	408.73	277.25	210.29				
Time costs for the period (£)	3,696.00		54.00	6,458.00	12,032.50	5,425.50				
Time costs for the Administration to date (£)	3,696.00		54.00	6,458.00	12,032.50	5,425.50				

Joint Administrators disbursements 27 October 2011 to 25 November 2011

Category 1 Expenses	
Subsistence	134.00
Ground Transportation	94.20
	228.20

No category 2 disbursements have been charged to date

Appendix E Administrators' receipts and payments accounts for the period from 27 October 2011 to 25 November 2011

Luminar Dancing (2006) Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

- ▶ There have been no receipts or payments in Dancing in the period to date
- ▶ The statement of affairs prepared by management has estimated no realisations in respect of Dancing

Luminar Finance Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

- ▶ There have been no receipts or payments in Finance in the period to date
- ▶ The statement of affairs prepared by management has estimated no realisations in respect of Finance

Luminar Gems Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

<u>Luminar Gems Limited (In Administration)</u>					
<u>Abstract of Receipts and Payments to 25 November 2011</u>					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			786 00	786 00	846 923
Cash floats			13,187 08	13,187 08	
Cash in transit			265,732 73	265,732 73	108 589
Exchange coinage			30,845 00	30,845 00	
Trading Receipts					
Advance payments		120 83		120 83	
Rent and service charge income		10,958 90		10,958 90	
Sale of stock				0 00	275,288
Sale of tangible assets				0 00	9,425,000
Trading sales		1,164,184 51		1,164,184 51	
VAT Payable		228,406 83		228,406 83	
Total	0 00	1,403,671 07	310,550 81	1,714,221 88	10,655,800
PAYMENTS					
Trading Payments					
Employee expenses		230 10		230 10	
Event & promotional costs		73,467 57		73,467 57	
Force majeure payments		125,322 45		125,322 45	
Health & safety costs		150 00		150 00	
IT costs		14,099 17		14,099 17	
Licensing fees		545 00		545 00	
Petty cash control		4,866 54		4,866 54	
Refuse collection costs		5,923 65		5,923 65	
Rent and rates		188,212 79		188,212 79	
Retention of title		140,239 54		140,239 54	
Security Costs		93,586 94		93,586 94	
VAT Receivable		119,253 59		119,253 59	
Wages and Salaries		386,563 26		386,563 26	
Total	0 00	1,152,460 60	0 00	1,152,460 60	
Cash at Bank	0 00	251,210 47	310,550 81	561,761 28	

Notes

- 1 Receipts and payments are stated net of VAT
- 2 The stock that existed at the date of our appointment has been consumed in the process of trading or returned to suppliers under claims for retention of title

Luminar Group Holdings plc

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

- ▶ There have been no receipts or payments in Plc in the period to date
- ▶ The statement of affairs prepared by management has estimated a realisations of £559,301 in respect of Plc

Luminar Holdings Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

- ▶ There have been no receipts or payments in Holdings in the period to date
- ▶ The statement of affairs prepared by management has estimated no realisations in respect of Holdings

Luminar IP (II) Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

- ▶ There have been no receipts or payments in IP 2 in the period to date
- ▶ The statement of affairs prepared by management has estimated no realisations in respect of IP 2

Luminar Lava Ignite Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

Luminar Lava Ignite Limited (In Administration)					
Abstract of Receipts and Payments to 25 November 2011					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			1,240 00	1,240 00	1,166,071
Cash floats			14,157 02	14,157 02	
Cash in transit			115,419 49	115,419 49	60,173
Exchange coinage			16,475 00	16,475 00	
Trading Receipts					
Advance payments		658 67		658 67	
Rent and service charge income		1,000 00		1,000 00	
Sale of stock				0 00	221,485
Sale of tangible assets				0 00	1,850 000
Trading sales		600,027 49		600,027 49	
VAT Payable		111,135 19		111,135 19	
Total	0 00	712,821 35	147,291 51	860,112 86	3,297,729
PAYMENTS					
Trading Payments					
Employee expenses		60 05		60 05	
Event & promotional costs		92,609 29		92,609 29	
Force majeure payments		77,706 16		77,706 16	
Hire of equipment		3,174 36		3,174 36	
IT costs		5,875 00		5,875 00	
Licensing fees		2,500 00		2,500 00	
Petty cash control		6,511 03		6,511 03	
Refuse collection costs		4,950 22		4,950 22	
Rent and rates		42,616 66		42,616 66	
Retention of title		94,795 94		94,795 94	
Security Costs		69,642 49		69,642 49	
Subcontractors		6,430 00		6,430 00	
VAT Receivable		63,448 57		63,448 57	
Wages and Salaries		202,545 10		202,545 10	
Total	0 00	672,864 87	0 00	672,864 87	
Cash at Bank	0 00	39,956 48	147,291 51	187,247 99	

Notes

- 1 Receipts and payments are stated net of VAT
- 2 The stock that existed at the date of our appointment has been consumed in the process of trading or returned to suppliers under claims for retention of title

Luminar Leisure Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

Luminar Leisure Limited (In Administration)					
Abstract of Receipts and Payments to 25 November 2011					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			216,536.23	216,536.23	2,038,418
Sale of motor vehicles			8,400.00	8,400.00	
Trading Receipts					
Employee control accounts		358,873.11		358,873.11	
Petty cash control		7,057.68		7,057.68	
Rates refunds				0.00	
Rent and service charge income		51,008.40		51,008.40	
Sale of tangible assets				0.00	500,000
VAT Payable		193.55		193.55	
Total	0.00	417,132.74	224,936.23	642,068.97	£2,538,418
PAYMENTS					
Bank charges			378.67	378.67	
Trading Payments					
Employee expenses		16,652.44		16,652.44	
IT costs		6,750.00		6,750.00	
Refuse collection costs		205.20		205.20	
Subcontractors		1,125.00		1,125.00	
VAT Receivable		1,391.04		1,391.04	
Wages and Salaries		333,263.57		333,263.57	
Total	0.00	359,387.25	378.67	359,765.92	
Cash at Bank	0.00	57,745.49	224,557.56	282,303.05	

Notes

- 1 Receipts and payments are stated net of VAT
- 2 The stock that existed at the date of our appointment has been consumed in the process of trading or returned to suppliers under claims for retention of title

Luminar Liquid Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

Luminar Liquid Limited (In Administration)					
Abstract of Receipts and Payments to 25 November 2011					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			247 68	247 68	1 035 529
Cash floats			22,131 31	22,131 31	
Cash in transit			344 235 98	344,235 98	202 744
Exchange coinage			80 930 00	80,930 00	
Sale of stock				0 00	503,500
Sale of tangible assets				0 00	18,550,000
Trading Receipts					
Trading sales		1 667,825 36		1,667,825 36	
VAT Payable		322,048 58		322,048 58	
Total	0 00	1,989,873 94	447,544 97	2,437,418 91	20,291,773
PAYMENTS					
Trading Payments					
Employee expenses		3,035 64		3,035 64	
Event & promotional costs		144,601 83		144,601 83	
Force majeure payments		117,317 52		117,317 52	
Health & safety costs		600 00		600 00	
Hire of equipment		1,587 18		1,587 18	
IT costs		19,748 33		19,748 33	
Licensing fees		450 00		450 00	
Petty cash control		9,456 90		9,456 90	
Refurbishment costs		13,984 00		13,984 00	
Refuse collection costs		8,330 35		8,330 35	
Rent and rates		202,124 42		202,124 42	
Repairs and maintenance		1,400 00		1,400 00	
Retention of title		216,246 85		216,246 85	
Security Costs		77,065 67		77,065 67	
VAT Receivable		139,770 65		139,770 65	
Wages and Salaries		449 623 58		449,623 58	
Total	0 00	1,405,342 92	0 00	1,405,342 92	

Notes

- 1 Receipts and payments are stated net of VAT
- 2 The stock that existed at the date of our appointment has been consumed in the process of trading or returned to suppliers under claims for retention of title

Luminar Oceana Limited

Joint Administrators receipts and payments from 27 October 2011 to 25 November 2011

Luminar Oceana Limited (In Administration)					
Abstract of Receipts and Payments to 25 November 2011					
	Fixed Charge	Floating Charge (Trading)	Floating Charge (Other)	Total	Estimated to Realise per Statement of Affairs
RECEIPTS					
Book debts			6,758 00	6,758 00	86,311
Cash in transit			287,094 25	287,094 25	149,804
Exchange coinage			45,600 00	45,600 00	
Trading Receipts					
Advance payments		431 67		431 67	
Prepayments				0 00	1,799,162
Sale of stock				0 00	547,634
Sale of tangible assets				0 00	16,250,000
Trading sales		1,970,359 94		1,970,359 94	
VAT Payable		373,128 18		373,128 18	
Total	0 00	2,343,919 79	339,452 25	2,683,372 04	18,832,911
PAYMENTS					
Trading Payments					
Employee expenses		2,308 47		2,308 47	
Event & promotional costs		234,045 39		234,045 39	
Force majeure payments		146,304 04		146,304 04	
Health & safety costs		150 00		150 00	
Hire of equipment		8,865 03		8,865 03	
IT costs		8,937 50		8,937 50	
Licensing fees		30,950 04		30,950 04	
Petty cash control		18,048 91		18,048 91	
Refurbishment costs		107,918 30		107,918 30	
Refuse collection costs		7,960 00		7,960 00	
Rent and rates		290,189 22		290,189 22	
Retention of title		247,470 18		247,470 18	
Security Costs		143,137 73		143,137 73	
Utilities		2,500 00		2,500 00	
VAT Receivable		209,050 55		209,050 55	
Wages and Salaries		533,843 98		533,843 98	
Total	0 00	1,991,679 34	0 00	1,991,679 34	
Cash at Bank	0 00	352,240 45	339,452 25	691,692 70	

Notes

- 1 Receipts and payments are stated net of VAT
- 2 The stock that existed at the date of our appointment has been consumed in the process of trading or returned to suppliers under claims for retention of title

Appendix F Statement of pre-administration costs

Statement of pre-administration costs

	Administrator		Details
	Remuneration £	Expenses £	
Time costs	213,801 04		Costs associated with administration appointment acceptance and planning, including day 1 site visits, team co-ordination and strategy finalisation
Ground Transportation		65 20	
Subsistence		89 76	
Total costs incurred	213,801 04	154 96	
Paid before the administration			
Time costs	Nil		
Ground Transportation		Nil	
Subsistence		Nil	
Unpaid pre-administration costs	213,801 04	154 96	

Unpaid pre-administration costs are costs which had not been paid at the date of administration and are still outstanding and are subject to approval under Rule 2 67A of the Insolvency Rules 1986

Unpaid pre-administration costs are not part of the proposals subject to approval under paragraph 53 of Schedule B1 of the Insolvency Act 1986. This means that they must be approved separately from the proposals. Further information on the way in which approval will be sought for unpaid pre-administration costs is set out in section 6 of this document

Statement of pre-administration time costs

Activity	Partner / Executive Director	Director	Assistant Director	Manager	Executive	Analyst	Total sum of hours	Average hourly rate (£)	Time cost for the period (£)	Time cost for the period (£)	Time cost for the period (£)
Accounting and Administration (R013)											
Immediate Tasks (R002)	28.5	91.0	9.0	3.0			14.0	217.84	3,047.00	3,047.00	3,047.00
Job Acceptance & Strategy (R001)			52.2	89.9	77.9	101.7	320.7	505.00	6,000.00	6,000.00	6,000.00
Retention of Title (R006)	1.0						1.0	355.75	150,242.54	150,242.54	150,242.54
Statutory Duties (R016)		87.5	40.5		1.5	10.8	13.8	545.00	545.00	545.00	545.00
Trading (Mandatory) (R007)		0.6			18.5		19.1	226.31	2,710.50	2,710.50	2,710.50
VAT & Taxation (R017)							0.6	400.00	50,644.00	50,644.00	50,644.00
Grand Total	28.5	189.1	101.8	92.8	109.9	114.5	557.8	3,184.78	213,801.04	213,801.04	213,801.04
Average hourly rate (£)	844.97	448.79	403.26	409.38	240.32	182.23					
Time costs for the period (£)	20,180.00	71,084.80	41,052.00	28,002.80	30,612.52	20,889.52					
Time costs for the Pre-Administration to date (£)	20,180.00	71,084.80	41,052.00	28,002.80	30,612.52	20,889.52					

No pre-administration time costs have been paid to date

Statement of pre-administration disbursements

Category 1 Expenses	
Subsistence	89.76
Ground Transportation	65.20
Total	154.96

No pre-administration disbursements have been paid to date

Appendix G Directors' statement of affairs

Statement of affairs

Name of Company

Luminar Dancing (2006) Limited (in Administration)

Company number

05881344

In the High Court of Justice

Chancery Division

Companies Court

[full name of court]

Court case number

9328 / 2011

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) Luminar Dancing (2006) Limited (in Administration)1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

MARK NOONAN

Signed

M Soen

Dated

1/12/11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Investments in Group companies	162,400,000	0
Total Assets available to fixed charge holders	162,400,000	0
Assets subject to floating charge.	0	0
Uncharged assets		
Estimated total assets available for preferential creditors	0	0

Signature



Date

1/12/14

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£ 0	
Liabilities	£	
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£0	0
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(63,835,374)
Estimated prescribed part of net property where applicable (brought down)	£0	0
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£26,980	(26,980)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(26,980)
Shortfall to floating charge holders (brought down)	£ 63,835,374	(63,835,374)
Estimated deficiency/surplus as regards creditors	£	(63,862,354)
Issued and called up capital	£340,435,001	(340,435,001)
Estimated total deficiency/surplus as regards members	£	(404,297,355)

Signature



Date

1/12/11

Luminar Dancing (2006) Limited

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession


[illegible]

Signature Nett Date 1/2/20

COMPANY SHAREHOLDERS

Luminar Dancing (2006) Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Holdings Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	2,106,001	£1 00	Ordinary shares
Luminar Finance Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	1,108,512	£1 00	Ordinary shares
TOTALS		3,214,513	£1 00	

Signature  Date 1/12/14

Statement of affairs

Name of Company

Luminar Finance Limited (in Administration)

Company number

05293864

In the High Court of Justice

Chancery Division

Companies Court

(full name of court)

Court case number

9329 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Finance Limited (in Administration)

1 Mcre London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

SIMON TERENCE DOUGLAS

Signed

ST

Dated

1.12.11

Assets

Assets subject to fixed charge

Investments

Total assets available to fixed charge holders

Assets subject to floating charge

Debtors

Intercompany receivable

Uncharged assets

Estimated total assets available for preferential creditors

Book Value (£)	Estimated to Realise (£)
99,064,000	0
99,064,000	0
283,759	0
38,794,841	0
39,078,600	0

Signature

SAP 1 -

Date

1.12.11

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£0	0
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(63,835,374)
Estimated prescribed part of net property where applicable (brought down)	£0	0
Total assets available to unsecured creditors	£	(63,835,374)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£653,438,089	£(653,438,089)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(717,273,463)
Shortfall to floating charge holders (brought down)	£63,835,374	(£63,835,374)
Estimated deficiency/surplus as regards creditors	£	(781,108,837)
Issued and called up capital	£50,000,100	(50,000,100)
Estimated total deficiency/surplus as regards members	£	(831,108,937)

Signature

SAD -

Date

1.12.11

Luminar Finance Limited

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

Signature S. J. - Date 1.12.11

COMPANY SHAREHOLDERS

Luminar Finance Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Group Holdings plc	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	50,000,000	£1 00	Ordinary shares
TOTALS		50,000,000	£1 00	

Signature 8271

Date 1.12.11

Statement of affairs

Name of Company Luminar Gems Limited (in Administration)	Company number 05882675
In the High Court of Justice Chancery Division Companies Court <small>(full name of court)</small>	Court case number 9330 / 2011

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) Luminar Gems Limited (in Administration)
1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

MARK NORMAN

Signed

[Signature]


Dated

1/12/11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Fixed Assets	13,955,741	9,425,000 0
Total Assets due to fixed charge holders	13,955,741	9,425,000
Assets subject to floating charge		
Stock	275,288	275,288
Trade Debtors	846,923	846,923
Cash	108,589	108,589
Intercompany	67,599,277	0
Uncharged assets		
Estimated total assets available for preferential creditors	68,830,070	1,230 799

Signature



Date

1/12/14

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	1,230,799
Liabilities	£	
Preferential creditors -	108,359	(108,359)
Estimated deficiency/surplus as regards preferential creditors	£	1,122,440
Estimated prescribed part of net property where applicable (to carry forward)	£227,488	(227,488)
Estimated total assets available for floating charge holders	£	894,952
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(62,940,422)
Estimated prescribed part of net property where applicable (brought down)	£227,488	227,488
Total assets available to unsecured creditors	£	227,488
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£104,867,806	(104,867,806)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(104,640,318)
Shortfall to floating charge holders (brought down)	£	(62,940,422)
Estimated deficiency/surplus as regards creditors	£	(167,580,740)
Issued and called up capital	£(78,727,000)	(78,727,000)
Estimated total deficiency/surplus as regards members	£	(246,307,740)

Signature



Date

1/12/11

Luminar Gems Limited.

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

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Signature W. A. Reed Date 1/2/64

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COMPANY SHAREHOLDERS

Luminar Gems Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Dancing (2006) Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	78,727,001	£1 00	Ordinary shares
TOTALS		78,727,001	£1 00	

Signature M. Gerson Date 1/12/14

Statement of affairs

Name of Company Luminar Group Holdings plc (in Administration)	Company number 06239034
In the High Court of Justice Chancery Division Companies Court <small>(full name of court)</small>	Court case number 9367 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Group Holdings plc (in Administration)

1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company, as at (b) 27 October 2011 the date that the company entered administration

Full name SIMON TERENCE DOWLING

Signed SAJ

Dated 1.12.11

A – Summary of Assets

Assets	Book Value (£)	Estimated to Realise (£)
Assets subject to fixed charge		
Assets subject to floating charge		
EDF security deposit	550,000	550,000
Prepayments/debtors	16,378	0
Intercompany receivable	52,033,983	0
Cash	9,301	9,301
Uncharged assets		
Estimated total assets available for preferential creditors	52,609,662	559,301

Signature

Sed 1 -

Date

1.12.11

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	559,301
Liabilities	£	
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	559,301
Estimated prescribed part of net property where applicable (to carry forward)	£114,860	(114,860)
Estimated total assets available for floating charge holders	£	444,441
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(63,390,933)
Estimated prescribed part of net property where applicable (brought down)	£114,860	114,860
Total assets available to unsecured creditors	£	114,860
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(3,412,369)	(3,412,369)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(3,297,509)
Shortfall to floating charge holders (brought down)	£	(63,390,933)
Estimated deficiency/surplus as regards creditors	£	(66,688,442)
Issued and called up capital	£(50,898,389)	£(50,898,389)
Estimated total deficiency/surplus as regards members	£	(117,586,831)

Signature

8271 ✓

Date

1.12.11

COMPANY CREDITORS

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

Signature 8891- Date 1.12.11

COMPANY SHAREHOLDERS

Luminar Group Holdings plc

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
	Please see schedule in the attached disc			
TOTALS		100,422,654	25 pence	

Signature 8071 Date 1.12.11

Statement of affairs

Name of Company Luminar Holdings Limited (in Administration)	Company number 06442563
In the High Court of Justice Chancery Division Companies Court <small>[full name of court]</small>	Court case number 9331/ 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Holdings Limited (in Administration)

1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

SIMON TERENCE DOUGLAS

Signed

SD 1 -

Dated

1.12.11

A - Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Investments	106,371,999	0
Total assets subject to fixed charge	106,371,999	0
Assets subject to floating charge	0	
Uncharged assets.		
Estimated total assets available for preferential creditors	0	0

Signature SAP, -

Date 11.2.11

A1 - Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£ 0	
Liabilities	£	
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£0	0
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	(£63 835,374)	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(63,835,374)
Estimated prescribed part of net property where applicable (brought down)	£0	0
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£0	0
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	0
Shortfall to floating charge holders (brought down)	£	(63,835,374)
Estimated deficiency/surplus as regards creditors	£	(63,835,374)
Issued and called up capital	(£397,065,006)	(397,065,006)
Estimated total deficiency/surplus as regards members	£	(460,900,380)

Signature

8-12-11

Date

1-12-11

Luminar Holdings Limited

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

Signature S. J. - Date 1/2.11

COMPANY SHAREHOLDERS

Luminar Holdings Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Group Holdings plc	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	400,000,000	50p	Ordinary shares
Luminar Finance Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	271,979,177	50p	Ordinary shares
TOTALS		671,979,177	50p	

Signature SAD, - Date 1.12.11

Statement of affairs

Name of Company Luminar IP (ii) Limited (in Administration)	Company number 02826237
In the High Court of Justice Chancery Division Companies Court <small>[full name of court]</small>	Court case number 9366 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar IP (ii) Limited (in Administration)
1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

SIMON TERENCE DOUGLAS

Signed

SD 1 -

Dated

1.12.11

A – Summary of Assets

Assets

Assets subject to fixed charge

0

0

Assets subject to floating charge

0

0

Uncharged assets

0

0

Estimated total assets available for preferential creditors

Signature

SAZ1-

Date

1.12.11

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£0	
Preferential creditors -		0
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	£0	0
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	(£63,835,374)	(£63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	
Estimated prescribed part of net property where applicable (brought down)	£0	0
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£0	0
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	0
Shortfall to floating charge holders (brought down)	£	(63,835,374)
Estimated deficiency/surplus as regards creditors	£	
Issued and called up capital	(£2)	(2)
Estimated total deficiency/surplus as regards members	£	(63,835,376)

Signature

SAJ L

Date

1.12.11

Luminar IP (II) Limited

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

Signature 8271- Date 1.12.11

COMPANY SHAREHOLDERS

Luminar IP (ii) Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Holdings Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	2	£1 00	
TOTALS		2	£1 00	

Signature 8721

Date 1.12.11

Statement of affairs

Name of Company Luminar Lava Ignite Limited (in Administration)	Company number 05882669
In the High Court of Justice Chancery Division Companies Court [full name of court]	Court case number 9334 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Lava Ignite Limited (in Administration)

1 More London Place, London, SE1 2AF

(b) Insert date

on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

MARK NEONAN

Signed

[Signature]

Dated

1/12/11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Fixed Assets	6,329,113	1,850,000
Total Assets due to fixed charge holders	6,329,113	1,850,000
Assets subject to floating charge		
Stock	221,485	221,485
Debtors	1,166,071	1,166,071
Cash	60,173	60,173
Intercompany	23,457,841	0
Uncharged assets		
Estimated total assets available for preferential creditors	24,905,570	1,447,729

Signature



Date

1/12/14

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	1,447,729
Liabilities	£	
Preferential creditors -	63,243	(63,243)
Estimated deficiency/surplus as regards preferential creditors	£	1,384,486
Estimated prescribed part of net property where applicable (to carry forward)	£279,897	(279,897)
Estimated total assets available for floating charge holders	£	1,104,589
Debts secured by floating charges	£63,835,374	(£63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(62,730,785)
Estimated prescribed part of net property where applicable (brought down)	£279,897	279,897
Total assets available to unsecured creditors	£	279,897
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£34,587,931	(34,587,931)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(34,308,034)
Shortfall to floating charge holders (brought down)		(62,730,785)
Estimated deficiency/surplus as regards creditors	£	(97,038,819)
Issued and called up capital	£75,014,000	(75,014,000)
Estimated total deficiency/surplus as regards members	£	(172,052,819)

Signature



Date

1/12/14

Luminar Lava Ignite Limited

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

Signature W. J. Koo Date 1/12/20

W. H. Allen 11/2/61

COMPANY SHAREHOLDERS

Luminar Lava Ignite Limited.

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Dancing (2006) Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	75,014,001	£1 00	Ordinary shares
TOTALS		75,014,001	£1 00	

Signature  Date 1/12/11

Statement of affairs

Name of Company

Luminar Leisure Limited (in Administration)

Company number

03802937

In the High Court of Justice

Chancery Division

Companies Court

[full name of court]

Court case number

9333 / 2011

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) Luminar Leisure Limited (in Administration)1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

SIMON TERENCE DOWD

Signed

SD

Dated

1.12.11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Tangible assets	2,735,404	500,000
Software	17,341	0
Total assets available to fixed charge holders	2,752,745	500,000
Assets subject to floating charge.		
Debtors/prepayments	2,238,418	2,038,418
Intercompany	53,717,297	0
Uncharged assets		
Estimated total assets available for preferential creditors	55,955,715	2,038,418

Signature

8271 -

Date

1.2.11

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	2,038,418
Liabilities	£	
Preferential creditors -	31,722	(31,722)
Estimated deficiency/surplus as regards preferential creditors	£	2,006,696
Estimated prescribed part of net property where applicable (to carry forward)	£404,339	(404,339)
Estimated total assets available for floating charge holders	£	1,602,357
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(62,233,017)
Estimated prescribed part of net property where applicable (brought down)	£404,339	404,339
Total assets available to unsecured creditors	£	404,339
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£62,342,601	(£62,342,601)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(61,938,262)
Shortfall to floating charge holders (brought down)	£62,233,017	(£62,233,017)
Estimated deficiency/surplus as regards creditors	£	(124,171,279)
Issued and called up capital	£10,000,000	(10,000,000)
Estimated total deficiency/surplus as regards members	£	(134,171,279)

Signature

8271 -

Date

1.12.11

Luminar Leisure Limited

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

Signature 8271 Date 1.12.11

COMPANY SHAREHOLDERS

Luminar Leisure Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Holdings Limited	Luminar House, De'itc Avenue, Rooksley, Milton Keynes MK13 8LW	10,000,000	£1 00	Ordinary shares
TOTALS		10,000,000	£1 00	

Signature 8771 - Date 1.12.11

Statement of affairs

Name of Company Luminar Liquid Limited (in Administration)	Company number 05882674
In the High Court of Justice Chancery Division Companies Court <small>[full name of court]</small>	Court case number 9326 / 2011

(a) Insert name and address of registered office of the company

Statement as to the affairs of (a) Luminar Liquid Limited (in Administration)

1 More London Place, London, SE1 2AF

(b) insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

MARK NOONAN

Signed

[Signature]

Dated

1/12/11

A – Summary of Assets

	Book Value (£)	Estimated to Realise (£)
Assets		
Assets subject to fixed charge		
Tangible Fixed Assets	31,672,297	18,550,000 0
Total Assets due to fixed charge holders	31,672,297	18,550,000
Assets subject to floating charge		
Stock	503,500	503,500
Debtors	1,035,529	1,035,529
Cash	202,744	202,744
Intercompany	31,944,580	0
Uncharged assets		
Estimated total assets available for preferential creditors	33,686,353	1,741,773

Signature



Date

1/12/14

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	1,741,773
Liabilities	£	
Preferential creditors -	150,648	(150,648)
Estimated deficiency/surplus as regards preferential creditors	£	1,591,125
Estimated prescribed part of net property where applicable (to carry forward)	£321,225	(321,225)
Estimated total assets available for floating charge holders	£	1,269,900
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(62,565,474)
Estimated prescribed part of net property where applicable (brought down)	£321,225	321,225
Total assets available to unsecured creditors	£	321,225
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£46,845,625	(46,845,625)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(46,524,400)
Shortfall to floating charge holders (brought down)	£	(62,565,474)
Estimated deficiency/surplus as regards creditors	£	(109,089,874)
Issued and called up capital	£100,711,000	(100,711,000)
Estimated total deficiency/surplus as regards members	£	(209,800,874)

Signature

M. J. Allen

Date

1/12/14

Luminar Liquid Limited

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

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Signature W. Boeger Date 1/12/14

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COMPANY SHAREHOLDERS

Luminar Liquid Limited

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Dancing (2006) Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	100,711,001	£1.00	Ordinary shares
TOTALS		100,711,001	£1.00	

Signature M. Jones Date 1/12/11

Statement of affairs

Name of Company

Luminar Oceana Limited (In administration)

Company number

05882671

In the High Court of Justice

Chancery Division

Companies Court

[full name of court]

Court case number

9325 / 2011

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) Luminar Oceana Limited (In Administration)1 More London Place, London, SE1 2AF

(b) Insert date on the (b) 27 October 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs

of the above named company as at (b) 27 October 2011 the date that the company entered administration

Full name

Mark Noonan

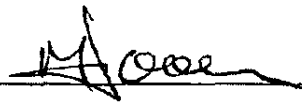
Signed

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Dated

1 / 12 / 11

A - Summary of Assets

Assets	Book Value (£)	Estimated to Realise (£)
Assets subject to fixed charge		
Fixed Assets	28,576,437	16,250 000
Total Assets due to fixed charge holders	28,576,437	16,250,000
Assets subject to floating charge		
Stock	547,634	547,634
Debtors	86,311	86,311
Prepayments	1,799,162	1,799,162
Cash	149,804	149,804
Intercompany	36,154 413	0
Uncharged assets		
Estimated total assets available for preferential creditors	38,737,324	2 582,911
Signature 	Date <u>1/12/11</u>	

A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	£	2,582,911
Liabilities	£	
Preferential creditors -	(185,194)	(185,194)
Estimated deficiency/surplus as regards preferential creditors	£	2,397,717
Estimated prescribed part of net property where applicable (to carry forward)	£ 482,543	(482,543)
Estimated total assets available for floating charge holders	£	1,915,174
Debts secured by floating charges	£63,835,374	(63,835,374)
Estimated deficiency/surplus of assets after floating charges	£	(61,920,200)
Estimated prescribed part of net property where applicable (brought down)	£ 482,543	482,543
Total assets available to unsecured creditors	£	482,543
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 52,459,018	£ (52,459,018)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(51,976,475)
Shortfall to floating charge holders (brought down)	£	(61,920,200)
Estimated deficiency/surplus as regards creditors	£	(113,896,675)
Issued and called up capital	£ 63,668,000	(63,668,000)
Estimated total deficiency/surplus as regards members	£	(177,564,675)

Signature  Date 1/12/11

Luminar Oceana Limited

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

[illegible]

W. Beer

11/12/14

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 3. Speaker of the House Ed
 4. Majority Leader Ed
 5. Minority Leader Ed
 6. Chief Justice Ed
 7. Associate Justice Ed
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1952年12月，毛泽东在《论人民民主主义》中，第一次提出“人民民主主义”这个概念。他指出：“人民民主主义就是无产阶级专政”。这一论断，为后来中国政治体制的建立奠定了理论基础。

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الطَّلُوعُ

H. J. Green 1/12/14

COMPANY SHAREHOLDERS

Luminar Oceana Limited.

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Luminar Dancig (2006) Limited	Luminar House, Deltic Avenue, Rooksley, Milton Keynes MK13 8LW	63,668,001	£1 00	Ordinary shares
TOTALS		63,668,001	£1 00	

Signature *[Signature]* Date 1/12/11