

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

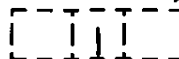
Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



05880655

Name of company

* S B Estates Limited

Date of creation of the charge

6 March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Rental Income

Amount secured by the mortgage or charge

All and any part of the money and liabilities becoming due to Abbey National plc as lender and each and everyone of its subsidiary companies from the chargor whether on its own account or jointly with any other person whenever and however incurred, whether now or in the future, including all interest, costs, charges and expenses payable by the chargor including but not limited to

- 1 overdrafts, personal and other loans or facilities and further advances of money,
- 2 guarantees and indemnities and any of the chargor's other contingent liabilities,
3. discount, commission and other lawful charges and expenses,
- 4 Interest on any money and liabilities due from the chargor at the rate (s) stated in any facility agreement Interest as above applies before and after any demand or judgement,
- 5 Money agreed to be paid by the chargor in accordance with the Conditions which relate to the charge

Names and addresses of the mortgagees or persons entitled to the charge

Abbey National plc
2 Triton Square, Regents Place, London

Postcode NW1 3AN

Presentor's name address and
reference (if any)

Fladgate Fielder Solicitors
25 North Row
London
W1K 6DJ

SXR/22204/0008

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



AK3UTY01

A61

14/03/2008

81

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The chargor with full title guarantee assigns by way of charge the Rents as defined in the deed to the chargee absolutely in relation to properties known as

58 Forfar Road, Liverpool, L13 8DX
~~64 Forfar Road, Liverpool, L13 8DX~~
~~68 Forfar Road, Liverpool, L13 8DX~~
70 Marlborough Road, Liverpool, L13 8ED
72 Marlborough Road, Liverpool, L13 8ED
84 Marlborough Road, Liverpool, L13 8ED
101 Marlborough Road, Liverpool, L13 8ED
121 Marlborough Road, Liverpool, L13 8ED
137 Marlborough Road, Liverpool, L13 8ED

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Frederick Kielder

Date 6 March 2008

On behalf of [company] ~~XXXXXXXXXXXX~~ †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

M395 Continuation

Company number

05880655

Name of company

*insert full name
of Company

* S B Estates Limited

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5880655
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT OF RENTAL
INCOME DATED 6 MARCH 2008 AND CREATED BY S.B.
ESTATES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO ABBEY NATIONAL
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 14 MARCH 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 MARCH 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES