

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

CVA1

Notice of voluntary arrangement taking effect



Companies House

TUESDAY



A14 *A86VIVX7* 04/06/2019 #236
COMPANIES HOUSE

1 Company details

Company number 05878249

Company name in full Oakam Ltd

→ Filling in this form
Please complete in typescript or in bold black capitals.

2 Supervisor's name

Full forename(s) Mark

Surname Holborow

3 Supervisor's address

Building name/number Hanover House

Street 18 Mount Ephraim Road

Post town Tunbridge Wells

County/Region Kent

Postcode TN11ED

Country

4 Supervisor's name ^①

Full forename(s) Matthew

Surname Wild

① Other supervisor
Use this section to tell us about another supervisor.

5 Supervisor's address ^②

Building name/number Portland

Street 25 High Street

Post town Crawley

County/Region West Sussex

Postcode RH101BG

Country

② Other supervisor
Use this section to tell us about another supervisor

CVA1

Notice of voluntary arrangement taking effect

6

Date CVA took effect

Date

d 3 d 0 m 0 m 5 y 2 y 0 y 1 y 9

7

Report of consideration of proposal


☒ I attach a copy of the report of consideration of the proposal

8

Sign and date

Supervisor's signature

Signature

X 

X

Signature date

d 3 d 1 m 0 m 5 y 2 y 0 y 1 y 9

CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	David Trusler
Company name	RSM Restructuring Advisory LLP
Address	Portland
25 High Street	
Post town	Crawley
County/Region	West Sussex
Postcode	R H 1 0 1 B G
Country	
DX	
Telephone	0845 057 0700



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

THE INSOLVENCY ACT 1986

Oakam Ltd In Administration

COMPANY NUMBER: 05878249

REPORT OF THE CONSIDERATION OF THE PROPOSAL

I, Mark Holborow, (the 'Chair'/the 'Convener'), a Licensed Insolvency Practitioner, report to the Court as follows:

A. Creditors' decision

The creditors' consideration of the proposal via a decision making procedure took place on 29 May 2019 at 23.59.

The resolutions considered, and the voting in respect of each resolution is shown on the attached report ("Resolution voting detail").

The Chair/Convener exercised his discretion regarding the admissibility or value of the claims marked for voting purposes as indicated on the schedule.

Those voting against the approval of the Proposal did not include more than half in value of the creditors, discounting those creditors left out of account under Rule 15.34.

B. Members' meeting

The meeting of members of Oakam Ltd to consider the Proposal for a voluntary arrangement under section 3 of the Insolvency Act 1986 was chaired by Frederic Nze at 12.30pm at Moray House, 23-31 Great Titchfield Street, London W1W 7PA on 30 May 2019.

a) Attendance List (see attached schedule)

b) Resolutions

The resolutions considered by the meeting, and the voting in respect of each resolution is shown on the attached report ("Resolution voting detail").

Outcome

The Proposal was therefore approved by the creditors and members without modification.

Mark Holborow and Matthew Wild were appointed Joint Supervisors of the Arrangement.

In the opinion of the Joint Supervisors the company voluntary arrangement of Oakam Ltd constitutes main proceedings which are subject to the European Council Regulations on Insolvency Proceedings.

Dated: 31 May 2019



Chair/Convener

RSM Restructuring Advisory LLP
1111906 - Oakam Ltd
Decision Report (Live) 29/05/2019 to 29/05/2019

Votes

Date	Description	Yes Number	Yes £	No Number	No £	Vote Number	Vote £	Creds No.	Creds £	Meet Req Number	Meet Req £
29/05/2019	CVA Proposal	27 93.1%	4,429,165.08 84.6%	2 6.9%	806,217.66 15.4%	29 27.1%	5,235,382.74 96.3%	107	5,434,199.62	0 0%	0.00 0%

Decision Record**Oakam Ltd****Type:By Vote****Decision: CVA Proposal****Date: 29/05/2019****Outcome: Approved**

The following creditors participated in the decision

Key	Name	Vote	Claim
CA02	All Response Media	Yes	428,598.25
CC01	Chaos Design Limited	Yes	15,210.00
CC08	Coventry City Council	No	13,314.66
CE03	Esendex Limited	Yes	7,422.45
CE04	Euro London Appointments Limited	Yes	29,235.92
CF01	FLUIDATA LIMITED	Yes	24,689.20
CF02	FTP Securities LLC/ FT Partners	Yes	687,639.19
CH03	HMRC VAS	No	792,903.00
CJ02	John Maxwell Waite & Jane Simone Waite	Yes	17,807.45
CK00	Kingston Smith LLP (Chartered Accountants)	Yes	63,025.93
CK01	Knotel Inc (Moray House Rent)	Yes	90,883.90
CL01	Leaver Charles Granger Ltd	Yes	4,517.00
CL0C	Claudine Lydie Greco	Yes	2,250.00
CM05	Motormile Finance Uk Ltd(Lantern)	Yes	68,075.10
CM06	MSR Partners LLP (formerly Moore Stephens LLP)	Yes	35,150.88
CM09	Mr Satish Patel (Southwark Rent)	Yes	32,562.81
CP00	Provenir UK Limited	Yes	48,000.00
CQ00	QDR Solicitors	Yes	174,937.07
CR02	Rapid Mailing (Previously Third Sector Mailing)	Yes	1,019.59
CS03	Savills UK Ltd (Sunley Croydon)	Yes	60,768.32
CS04	S Brigg & Son Ltd (Wood Green Rent)	Yes	25,851.00
CS05	Scanning and Data Solutions LTD	Yes	4,052.60
CT0A	Total Support Services	Yes	7,597.92
CV03	Vested LLC	Yes	66,800.00
CV05	Victory Park Management	Yes	2,356,000.00
EN06	Mr Frederic Nze	Yes	126,657.00
EP08	Mr John Perry	Yes	10,372.50
EP0G	Mr Georgios Psonis	Yes	18,750.00
ES08	Mr Stephen Simmons	Yes	21,291.00

Signature



Oakam Ltd In Administration

[illegible]

MH/MRW/DWT/GLO/MCK/SD/111906/CVAN0740