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COMPANIES FORM No. 123

Notice of increase in nominal capital,

123

CHFP025

Please do not
write in
this margin

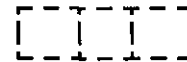
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5866531

Name of company

* GAUCHO GROUP LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 02.08.2006 the nominal capital of the company has been

increased by £ 148,171 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

488,707 A Ordinary Shares of £0.01 each with the rights set out in the
Company's Articles of Association.

411,293 B Ordinary Shares of £0.01 each with the rights set out in the
Company's Articles of Association.

917,100 Preference Shares of £0.01 each with the rights set out in the
Company's Articles of Association.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Director

Date 2.8.2006

Presentor's name address and
reference (if any) :

Travers Smith
10 Snow Hill
London
EC1A 2AL
(JYM/6381571)

For official Use
General Section

Post room

