

Company number 05866190

JG MUSIC PUBLISHING LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on **9 . 12 . 2020** pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

The Company is proposing:

- to cancel and extinguish the Company's share premium account of £363,341.77; and
- to credit the Company's profit and loss account by an amount equal to the reduction referred to above.

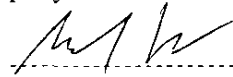
We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on **9 . 12 . 2020** by each of the directors of the Company:

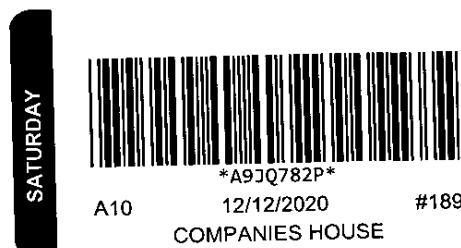
MARK PAGE:

) Signature



MICHAEL JASON WALLWORK:

) Signature



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We, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on 9.12.2020 by each of the directors of the Company:

MARK PAGE:) Signature

MICHAEL JASON WALLWORK:) Signature 