

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members Voluntary Winding
Up Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3)
of the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

05861809


Name of Company

WRF plc

I / We
Thomas Campbell MacLennan
160 Dundee Street
Edinburgh
EH11 1DQ

Alexander Iain Fraser
Suite 2B, Johnstone
House 52-54 Rose
Street Aberdeen
AB10 1UD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed  Date 2/12/12

RSM Tenon Recovery
160 Dundee Street
Edinburgh
EH11 1DQ

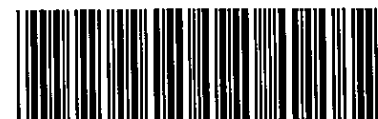
Ref WRF/TCML/AIF/AM

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COMPANIES HOUSE

Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Form 4.70 contd

Company No 05861809

Name of Company WRF plc

Presented by The Directors

DECLARATION OF SOLVENCY

FRANCIS HAZEEL - 63 CAMBRIDGE STREET LONDON SW1

and GERALD CAMPBELL MORE - ADAM HOUSE 5 MID NEW CULTINS EDINBURGH
SCOTLAND EH11 4DU

being a majority of the

directors of WRF plc

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up


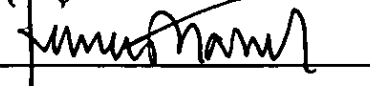
We append a statement of the company's assets and liabilities as at 17 October 2012 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Ashurst LLP, Broadwalk House, 5 Appold Street,
London EC2A 2HA

Date 17 October 2012


Signatures

GERRY MORE

FRANCIS HAZEEL

Before Me

 ANDREW CHISSICK
Solicitor or Commissioner of Oaths

Mayer Brown International LLP
201 Bishopsgate
London
EC2M 3AF

WRF plc

Statement as at 17 October 2012 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities		Estimated to Realise or to rank for payment £
Assets		
	Property & associated assets	6,950,000 00
	Estimated realisable value of assets	6,950,000 00
Liabilities		
	Chargeholder	6,805,000 00
	Trade & Expense Creditors	50,000 00
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full		95,000 00
Estimated surplus after paying debts in full		<u>0 00</u>
Remarks		