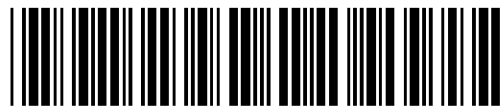


**Return of Allotment of Shares**Company Name: **PLUTUS POWERGEN PLC**Company Number: **05859612**Received for filing in Electronic Format on the: **25/03/2021**

XA100FSA

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>10/12/2020</b>	<b>10/12/2020</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1390470000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARES ISSUED FOLLOWING A DEBT CAPITALISATION AT A CONVERSION PRICE OF  
0.02P PER NEW ORDINARY SHARE**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>16439210</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>805521.29</b>

Prescribed particulars

**THE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO RECEIVE DIVIDENDS OR OTHER DISTRIBUTIONS AND ON A RETURN OF ASSETS UPON LIQUIDATION SHALL BE ENTITLED TO THE AMOUNT PAID UP THEREON AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £1,000,000 PER 0.1P SHARE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5263004994</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5263004.994</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5279444204</b>
		Total aggregate nominal value:	<b>6068526.284</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.