

G

CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--

5859431

Name of company

* insert full name
of company

***GLOBAL HEALTH PARTNER PUBLIC LIMITED COMPANY**

gives notice that:

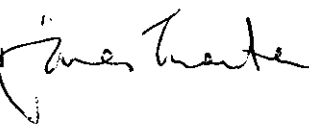
CONDITIONAL UPON SHAREHOLDERS RECEIVING A CASH PAYMENT FOR EACH ORDINARY SHARE BY WHICH THEIR SHAREHOLDING IN THE COMPANY IS REDUCED BY THE CAPITAL REORGANISATION, SUCH CASH PAYMENT TO BE EQUIVALENT PER SHARE TO THE CLOSING MIDDLE MARKET PRICE ON AIM (AS DERIVED FROM THE OFFICIAL LIST OF THE UK LISTING AUTHORITY) ON WEDNESDAY AUGUST 8 2007:

1. WITH EFFECT FROM THE PASSING OF THIS RESOLUTION, EVERY TWO HUNDRED ISSUED SHARES IN THE CAPITAL OF THE COMPANY BE AND THEY ARE HEREBY CONSOLIDATED INTO ONE ORDINARY SHARE OF £100.00; AND

2. WITH EFFECT FROM THE COMPLETION OF THE PLACING BY THE COMPANY OF ALL THE FRACTIONS OF THE CONSOLIDATED ORDINARY SHARES OF £100.00 EACH IN THE CAPITAL RESULTING FROM THE IMPLEMENTATION OF THE CONSOLIDATION PURSUANT TO THIS RESOLUTION, EVERY ONE CONSOLIDATED ORDINARY SHARE OF £100.00 IN THE CAPITAL OF THE COMPANY BE AND IS HEREBY SUBDIVIDED INTO TWO HUNDRED ORDINARY SHARES OF £0.50 EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation †

SECRETARY

Presenter's name address and
reference (if any) :For official Use (02/06)
General Section

WEDNESDAY



A01 31/10/2007 199
COMPANIES HOUSE
A09 05/10/2007 740
COMPANIES HOUSE