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Private and Confidential

The Directors
Octopus Healthcare Management Limited
5 Godalming Business Centre
Woolsack Way
Godalming
Surrey
GU7 1XW

11 December 2014

Our ref RRW/MP/js

Email rhodri.whitlock@bdo.co.uk

Direct dial 01483 408 005

Dear Sir

Octopus Healthcare Adviser Limited
Octopus Healthcare Finance Limited
Octopus Healthcare GP I LLP
Octopus Healthcare GP II LLP
Octopus Healthcare Investments I Limited
Octopus Healthcare Investments II Limited
Octopus Healthcare Management Limited
Octopus Healthcare Manage Limited
Octopus Healthcare Property Limited
Octopus Healthcare Developments Limited
Octopus Healthcare General Partner Limited
Octopus Healthcare Sub Holdings Limited

We are now writing to confirm our resignation as auditors of the above named entities, as from 11 December 2014.

This letter, along with the attached Section 519 Statement, constitutes our notice of resignation under Section 516 of the Companies Act 2006 ("the Act"). The attached 519 statement as required by the Act indicates that there are no circumstances connected with our resignation which we consider should be brought to the attention of members and/or creditors of the entities. We will be submitting a copy of this statement to the Registrar of Companies as required by Section 521 of the Act. We will also be notifying the Institute of Chartered Accountants in England and Wales of our resignation under Section 522 of the Act.

We would like to take this opportunity to remind you of the entities' obligations under the Act which are outlined in Appendix A to this letter.

Yours faithfully


BDO LLP

MONDAY



A25 22/12/2014 #107
COMPANIES HOUSE

To the directors of Octopus Healthcare
Manage Limited

Company Number: 05857933

11 December 2014

Statement under Section 519 Companies Act 2006

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Octopus Healthcare Manage Limited which we consider should be brought to the attention of members and/or creditors of the company

BDO LLP

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