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MG01**Particulars of a mortgage or charge**

Oyez

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

**What this form is for**

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

**What this form is NOT for**

You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

THURSDAY



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A31

09/12/2010

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COMPANIES HOUSE

1 Company details		2 For official use	
Company number	0 5 8 4 8 0 2 1	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *	
Company name in full	333 Holdings Limited		
2 Date of creation of charge			
Date of creation	d 0 7 m 1 2 y 2 0 y 1 0		
3 Description			
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'			
Description	Debenture		
4 Amount secured			
Please give us details of the amount secured by the mortgage or charge			
Amount secured	All or any money and liabilities (including without limitation all interest) which shall from time to time be due to Evy Hambro ("Lender") by 333 Holdings Limited ("Company") pursuant to either of the two (2) bridging loan facility agreements (concerning the loan by Lender to the Company of £1,216,000 and £184,000 respectively) which are entered into by the Lender and the Company on 7th December 2010 ("Secured Liabilities")		
		Continuation page Please use a continuation page if you need to enter more details	

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Evy Hambro
Address	45 Victoria Street
	London
Postcode	W 8 5 R H
Name	
Address	
Postcode	

Continuation page
Please use a continuation page if you need to enter more details

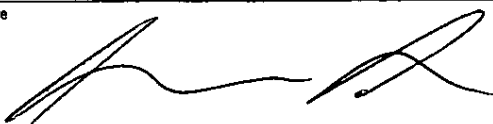
6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>2 1 The Company with full title guarantee hereby charges to Lender as a continuing security for the payment or discharge of the Secured Liabilities:-</p> <p>2 1.1 by way of fixed charge:-</p> <p>2.1 1 1 all estates or interests in any freehold or leasehold property belonging to the Company now or at any time after the date of this Debenture,</p> <p>2.1 1 2 all present and future interests of the Company in or over land or the proceeds of sale of it,</p> <p>2 1.1 3 the benefit of all other agreements relating to land which the Company is or may become party to or otherwise entitled,</p> <p>2.1 1 4 all plant and machinery of the Company now or in the future attached to property which is charged by the foregoing provisions of this clause 2 1,</p> <p>2.1 1 5 all present and future stocks, shares and other securities owned (at law or in equity) by the Company,</p> <p>2 1 1.6 all rights, money or property of an income nature at any time accruing or payable in relation to the stocks, shares and other securities charged by clause 2 1.1 5, whether by way of dividend, distribution, interest or otherwise,</p> <p>2 1 2 by way of floating charge all the Assets not effectively otherwise mortgaged, charged or assigned by this clause 2.</p> <p>"Assets" means the assets and undertaking of the Company</p>

Continuation page
Please use a continuation page if you need to enter more details

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7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
	Please sign the form here	
Signature	<p>Signature</p> <p>X  X</p>	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Russells

Address

Regency House

1-4 Warwick Street

London

Post town

County/Region

Postcode

W 1 B 5 L J

Country

DX

37249 Piccadilly 1

Telephone

020 7439 8692



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5848021
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 7 DECEMBER
2010 AND CREATED BY 333 HOLDINGS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO EVY HAMBRO UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 9 DECEMBER
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 DECEMBER
2010

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES