

The Directors 333 Holdings Limited 17 Mossop Street London SW3 2LY

1 May 2013

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of 333 Holdings Limited, registered no 05848021 (the Company) effective from 1 May 2013, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

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