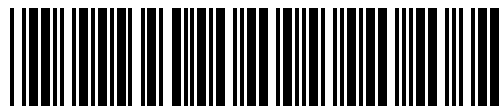


**Return of Allotment of Shares**Company Name: **DEEPMATTER GROUP PLC**Company Number: **05845469**Received for filing in Electronic Format on the: **12/01/2023**

XBV2Y1FF

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**04/01/2023**

To

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **2000000000**Nominal value of each share **0.0001**Amount paid: **0.0004**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	6033230615
Currency:	GBP	Aggregate nominal value:	603323.0615

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARRI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICPATE IN A DISTRIBUTION ARISING FROM A WIDNING UP OF THE COMPANY. REDEMPTION RIGHTS ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6033230615</b>
		Total aggregate nominal value:	<b>603323.0615</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.