

Return of Allotment of Shares

Company Name: **DEEPMATTER GROUP PLC**

Company Number: 05845469

Received for filing in Electronic Format on the: 17/07/2020

X99H9U42

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 17/07/2020

Class of Shares: ORDINARY Number allotted 142563335

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.015

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 879097281

Currency: GBP Aggregate nominal value: 87909.7281

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARRI-PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICPATE IN A DISTRIBUTION ARISING FROM A WIDNING UP OF THE COMPANY. REDEMPTION RIGHTS ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 879097281

Total aggregate nominal value: 87909.7281

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.