LONDON BUSINESS LOANS (WHOLESALE) LIMITED (the "Company")

Company No 5841608

Companies Act 2006

Solvency Statement (Pursuant to Section 643 of the Companies Act 2006)

I, being the only director of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at 31 August 2018 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

I have formed the opinion that as it is intended to commence the winding up of the Company within twelve months of 31 August 2018, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

In forming these opinions the director has taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Dated: 31 August 2018

Michael Bernard Walsh

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