



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5841599

Company name in full

DARWIN EQUITY LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2	7	0	7	2	0	0	6
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

B CUMULATIVE
PARTICIPATING ORDINARY

Number allotted

764,999

147,700

Nominal value of each share

£1

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£1

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

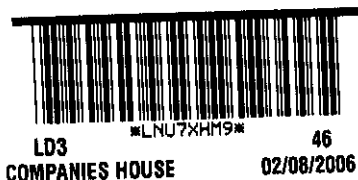
SHARES ALLOCATED IN CONSIDERATION OF THE TRANSFER OF
SHARES IN DARWIN BOND LIMITED BY THE ALLOTEES TO THE

COMPANY PURSUANT TO THE SHARE EXCHANGE AGREEMENT DATED
27 JULY 2006

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

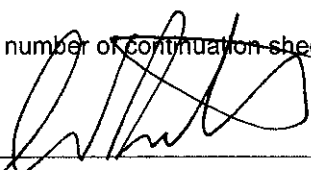


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name KEVIN SARGEANT Address ROW GARDENS, HORSHAM ROAD, CRANLEIGH, SURREY _____ UK Postcode GU6 8 EJ		Class of shares allotted ORDINARY B CUMULATIVE PART- ICIPATING ORDINARY	Number allotted 329,537 71,177 _____
Name LEE FRANCIS RUTTER Address 3 LYDIARD GREEN, LYDIARD MILLICENT, SWINDON, WILTS _____ UK Postcode SN5 3 LP		Class of shares allotted ORDINARY B CUMULATIVE PART- ICIPATING ORDINARY	Number allotted 235,385 49,821 _____
Name STEVEN JOHN DIAMOND Address 41 AINTREE DRIVE, DOWEND, BRISTOL, AVON _____ UK Postcode BS1 6 SY		Class of shares allotted ORDINARY B CUMULATIVE PART- ICIPATING ORDINARY	Number allotted 200,077 26,702 _____
Name _____ Address _____ _____ UK Postcode _____		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode _____		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

27 July 2006

A director / secretary / authorised signatory / authorised officer / authorised representative / authorised agent / authorised person

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CMS Cameron McKenna LLP

Mitre House, 160 Aldersgate Street, London, EC1A 4DD

104799.00070/21805216.02

Tel 020 7367 3000

DX number DX 135316

DX exchange BARBICAN 2



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CHFP025

Return of Allotment of Shares

Form 88(2) continuation sheet no:

Company Number

Company name in full

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <input type="text"/>	Class of shares allotted	Number allotted
Address <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>	<input type="text"/>	<input type="text"/>
Name <input type="text"/>	Class of shares allotted	Number allotted
Address <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>	<input type="text"/>	<input type="text"/>
Name <input type="text"/>	Class of shares allotted	Number allotted
Address <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>	<input type="text"/>	<input type="text"/>
Name <input type="text"/>	Class of shares allotted	Number allotted
Address <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>	<input type="text"/>	<input type="text"/>

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed _____ **Designation** _____ **Date** _____

Names and addresses of the allottees (List joint share allotments consecutively)

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Signed _____ Designation _____ Date _____