

Feralto Holdings Limited

Unaudited Abbreviated Accounts

for the Period

From incorporation	6 June 2006
Ending	30 June 2007



Michael Foran FCMA FCIS
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Feralto Systems Limited
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The following reproduces the text of the accountants' report in respect of the company's annual financial statements, from which the abbreviated accounts (set out on pages 2 to 2) have been prepared

**Accountants' Report to the Directors on the Unaudited Financial Statements
of
Feralto Holdings Limited**

In accordance with the engagement letter dated 19 January 2007, and in order to assist you to fulfil your duties under the Companies Act 1985, we have compiled the financial statements of the company which comprise the Profit and Loss Account, the Balance Sheet, and the related notes from the accounting records and information and explanations you have given to us

This report is made to the Company's Board of Directors, as a body, in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the Company's Board of Directors that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company and the Company's Board of Directors, as a body, for our work or for this report.

You have acknowledged on the balance sheet as at 30 June 2007 your duty to ensure that the company has kept proper accounting records and to prepare financial statements that give a true and fair view under the Companies Act 1985. You consider that the company is exempt from the statutory requirement for an audit for the year.

We have not been instructed to carry out an audit of the financial statements. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial statements.


Michael Foran FCMA FCIS

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12 November 2007

Feralto Holdings Limited
Abbreviated Balance Sheet as at 30 June 2007

	£	2007	£
Fixed assets			
Intangible assets			2
Tangible assets			0
			2
 Current assets			
Cash		1	
Debtors		0	
Creditors Amounts falling due within one year		-2	
Net current liabilities			0
Total assets less current liabilities			-1
Creditors Amounts falling due after more than one year			0
Provisions for liabilities			
Net liabilities			1
 Called up share capital			1
Profit and loss reserve			0
Equity shareholders' deficit			1

For the financial period ended 30 June 2007, the company was entitled to exemption from audit under section 249A(1) of the Companies Act 1985, and no notice has been deposited under section 249B(2) requesting an audit. The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 221 of the Act and preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the year and of its profit or loss for the financial year in accordance with the requirements of section 226 and which otherwise comply with the Companies Act 1985, so far as applicable to the company.

The abbreviated accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

Approved by the Board on 12 November 2007 and signed on its behalf by



W R Feiler
 Director