

COMPANIES REGISTRY COPY

COMPANY NO: 5833668

CONSOLIDATED EQUITY FUNDING (NO.2) LIMITED

BALANCE SHEET AS AT:

31 December
2006

CURRENT ASSETS:

Debtors

£100

NET ASSETS

£100

SHARE CAPITAL:

Authorised -1,000 Ordinary shares of £1 each

£1,000

Issued and fully paid up 100 Ordinary shares £1 each

£100

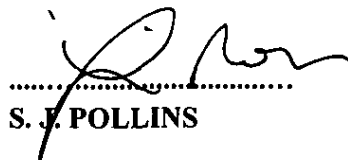
SHAREHOLDERS' FUNDS

£100

Statements:

- a) For the period ended 31 December 2006 the Company was entitled to exemption under Section 249AA(1) of the Companies Act 1985
- b) The member has not required the Company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985
- c) The Directors acknowledge responsibility for
 - i) ensuring the Company keeps accounting records which comply with Section 221, and
 - ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

These accounts were approved by the Directors on 9 October 2007 and signed on behalf of the Board by


S. J. POLLINS

Notes:

The Company did not trade during the period and acted as a nominee

The Ultimate Parent Undertaking is SGI Limited registered in the UK.

WEDNESDAY



A48

ANE3DTV
17/10/2007
COMPANIES HOUSE

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