

**Return of Allotment of Shares**Company Name: **Adconion Media Group Limited**Company Number: **05833659**Received for filing in Electronic Format on the: **18/11/2014**

X3KWPFOQ

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**19/08/2014**

|                         |                   |                             |              |
|-------------------------|-------------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>C ORDINARY</b> | Number allotted             | <b>14662</b> |
|                         | <b>1P</b>         | Nominal value of each share | <b>0.01</b>  |
| Currency:               | <b>GBP</b>        | Amount paid:                | <b>0.01</b>  |
|                         |                   | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>15716854</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>157168.54</b> |
|                         | <b>1P</b>       | Amount paid per share    | <b>1.990839</b>  |
| Currency:               | <b>GBP</b>      | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>30464183</b>  |
|                         | <b>1P</b>       | Aggregate nominal value: | <b>304641.83</b> |
| Currency:               | <b>GBP</b>      | Amount paid per share    | <b>1.897637</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

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|                         |                   |                          |                |
|-------------------------|-------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted          | <b>2593750</b> |
|                         | <b>1P</b>         | Aggregate nominal value: | <b>25937.5</b> |
| Currency:               | <b>GBP</b>        | Amount paid per share    | <b>2.164</b>   |
|                         |                   | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>2467170</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>24671.7</b> |
|                         | <b>1P</b>       | Amount paid per share    | <b>1.03852</b> |
| Currency:               | <b>GBP</b>      | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>1400000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>14000</b>   |
|                         | <b>1P</b>       | Amount paid per share    | <b>0.26552</b> |
| Currency:               | <b>GBP</b>      | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>D</b>        | Number allotted          | <b>11441053</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>114410.53</b> |
|                         | <b>1P</b>       | Amount paid per share    | <b>5.5</b>       |
| Currency:               | <b>GBP</b>      | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>64083010</b> |
|           |            | Total aggregate nominal value: | <b>640830.1</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.