



Return of Allotment of Shares

Company Name: **Adconion Media Group Limited**

Company Number: **05833659**



X3KWP96B

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/08/2014

Class of Shares:	ORDINARY	Number allotted	76190
	1P	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	5.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	15702192
	ORDINARY	Aggregate nominal value:	157021.92
	1P	Amount paid per share	1.992467
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of Shares:	ORDINARY	Number allotted	30464183
	1P	Aggregate nominal value:	304641.83
Currency:	GBP	Amount paid per share	1.897136
		Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of Shares:	PREFERENCE	Number allotted	2593750
	1P	Aggregate nominal value:	25937.5
Currency:	GBP	Amount paid per share	2.164
		Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of Shares:	A	Number allotted	2467170
	ORDINARY	Aggregate nominal value:	24671.7
	1P	Amount paid per share	1.03852
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of Shares:	B	Number allotted	1400000
	ORDINARY	Aggregate nominal value:	14000
	1P	Amount paid per share	0.26552
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of Shares:	D	Number allotted	11441053
	ORDINARY	Aggregate nominal value:	114410.53
	1P	Amount paid per share	5.5
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **64068348**

Total aggregate nominal value: **640683.48**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.