



## Return of Allotment of Shares

Company Name: **Adconion Media Group Limited**

Company Number: **05833659**



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X3AQDKLE

### Shares Allotted (including bonus shares)

Date or period during which  
shares are allotted

From  
**20/06/2014**

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>278111</b>
	<b>1P</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>15633156</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>156331.56</b>
	<b>1P</b>	Amount paid per share	<b>2.001266</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>30387993</b>
	<b>1P</b>	Aggregate nominal value:	<b>303879.93</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>1.888078</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>2593750</b>
	<b>1P</b>	Aggregate nominal value:	<b>25937.5</b>
Currency:	<b>GBP</b>	Amount paid per share	<b>2.164</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>2467170</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>24671.7</b>
	<b>1P</b>	Amount paid per share	<b>1.03852</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1400000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>14000</b>
	<b>1P</b>	Amount paid per share	<b>0.265525</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>11441053</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>114410.53</b>
	<b>1P</b>	Amount paid per share	<b>5.5</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>63923122</b>
		Total aggregate nominal value:	<b>639231.22</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.