



Companies House

— for the record —

SH01 (ef)

Return of Allotment of Shares



X2RYVPIQ

Company Name: Adconion Media Group Limited

Company Number: 05833659

Received for filing in Electronic Format on the: 29/11/2010

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
30/06/2010

Class of shares ORDINARY 1P

Number allotted 3750

*Nominal value of
each share* 0.01

Currency GBP

Amount paid 0.06637

Amount unpaid 0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	C ORDINARY	<i>Number allotted</i>	10986973
		<i>Aggregate nominal value</i>	109869.73
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.757087
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of shares	ORDINARY 1P	<i>Number allotted</i>	22410853
		<i>Aggregate nominal value</i>	224108.53
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.455044
		<i>Amount unpaid per share</i>	-0.000053

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of shares	PREFERENCE 1P	<i>Number allotted</i>	2593750
		<i>Aggregate nominal value</i>	25937.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of shares	A ORDINARY 1P	<i>Number allotted</i>	2467170
		<i>Aggregate nominal value</i>	24671.7
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Class of shares	B ORDINARY 1P	<i>Number allotted</i>	1400000
		<i>Aggregate nominal value</i>	14000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	39858746
		<i>Total aggregate nominal value</i>	398587.46

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.