



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XP6A9LC8

Company Name: **ADCONION MEDIA GROUP LIMITED**

Company Number: **05833659**

Received for filing in Electronic Format on the: **02/07/2010**

Shares Allotted (including bonus shares)

*Date or period during which
shares are allocated*

From
05/05/2010

Class of shares	ORDINARY 1P	<i>Number allotted</i>	5625
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	1.6
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	C ORDINARY	<i>Number allotted</i>	10986973
		<i>Aggregate nominal value</i>	109869.7
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.757087
		<i>Amount unpaid per share</i>	0.000000
<i>Prescribed particulars</i>	EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION		

Class of shares	ORDINARY 1P	<i>Number allotted</i>	21404022
		<i>Aggregate nominal value</i>	214040.2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.262514
		<i>Amount unpaid per share</i>	0.0000
<i>Prescribed particulars</i>	EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION		

Class of shares	PREFERENCE 1P	<i>Number allotted</i>	2593750
		<i>Aggregate nominal value</i>	25937.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION		

Class of shares	A ORDINARY 1P	<i>Number allotted</i>	2467170
		<i>Aggregate nominal value</i>	24671.7
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION		

Class of shares	B ORDINARY 1P	<i>Number allotted</i>	1400000
		<i>Aggregate nominal value</i>	14000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>	EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION		

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	38851915
		<i>Total aggregate nominal value</i>	388519.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.