



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



XU1DZKYM

*Company Name:* **ADCONION MEDIA GROUP LIMITED**

*Company Number:* **05833659**

*Received for filing in Electronic Format on the:* **18/06/2010**

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allocated*

*From*  
**18/05/2010**

**Class of shares**     **ORDINARY 1P**

*Number allotted*     **1563**

*Nominal value of  
each share*     **0.01**

*Currency*     **GBP**

*Amount paid*     **0.97064**

*Amount unpaid*     **0.0**

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>C ORDINARY</b>	<i>Number allotted</i>	<b>10986973</b>
		<i>Aggregate nominal value</i>	<b>109869.7</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>2.757087</b>
		<i>Amount unpaid per share</i>	<b>0.000000</b>
<i>Prescribed particulars</i>	<b>EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION</b>		

<b>Class of shares</b>	<b>ORDINARY 1P</b>	<i>Number allotted</i>	<b>21405663</b>
		<i>Aggregate nominal value</i>	<b>214056.6</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.262568</b>
		<i>Amount unpaid per share</i>	<b>0</b>
<i>Prescribed particulars</i>	<b>EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION</b>		

<b>Class of shares</b>	<b>PREFERENCE 1P</b>	<i>Number allotted</i>	<b>2593750</b>
		<i>Aggregate nominal value</i>	<b>25937.5</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0</b>
		<i>Amount unpaid per share</i>	<b>0</b>
<i>Prescribed particulars</i>	<b>EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION</b>		

<b>Class of shares</b>	<b>A ORDINARY 1P</b>	<i>Number allotted</i>	<b>2467170</b>
		<i>Aggregate nominal value</i>	<b>24671.7</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0</b>
		<i>Amount unpaid per share</i>	<b>0</b>
<i>Prescribed particulars</i>	<b>EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION</b>		

<b>Class of shares</b>	<b>B ORDINARY 1P</b>	<i>Number allotted</i>	<b>1400000</b>
		<i>Aggregate nominal value</i>	<b>14000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0</b>
		<i>Amount unpaid per share</i>	<b>0</b>
<i>Prescribed particulars</i>	<b>EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION</b>		

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### Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>38853556</b>
		<i>Total aggregate nominal value</i>	<b>388535.5</b>

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.