



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X2MEJFSH

*Company Name:* Adconion Media Group Limited

*Company Number:* 05833659

*Received for filing in Electronic Format on the:* 02/12/2013

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
13/11/2013

|                        |             |                                        |      |
|------------------------|-------------|----------------------------------------|------|
| <b>Class of shares</b> | ORDINARY 1P | <i>Number allotted</i>                 | 1191 |
|                        |             | <i>Nominal value of<br/>each share</i> | 0.01 |
| <i>Currency</i>        | GBP         | <i>Amount paid</i>                     | 3    |
|                        |             | <i>Amount unpaid</i>                   | 0    |

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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|                        |                      |                                |                  |
|------------------------|----------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>C ORDINARY 1P</b> | <i>Number allotted</i>         | <b>15355045</b>  |
|                        |                      | <i>Aggregate nominal value</i> | <b>153550.45</b> |
| <i>Currency</i>        | <b>GBP</b>           | <i>Amount paid per share</i>   | <b>2.037513</b>  |
|                        |                      | <i>Amount unpaid per share</i> | <b>0</b>         |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                        |                    |                                |                 |
|------------------------|--------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>ORDINARY 1P</b> | <i>Number allotted</i>         | <b>30376870</b> |
|                        |                    | <i>Aggregate nominal value</i> | <b>303768.7</b> |
| <i>Currency</i>        | <b>GBP</b>         | <i>Amount paid per share</i>   | <b>1.888606</b> |
|                        |                    | <i>Amount unpaid per share</i> | <b>0</b>        |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                        |                      |                                |                |
|------------------------|----------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>PREFERENCE 1P</b> | <i>Number allotted</i>         | <b>2593750</b> |
|                        |                      | <i>Aggregate nominal value</i> | <b>25937.5</b> |
| <i>Currency</i>        | <b>GBP</b>           | <i>Amount paid per share</i>   | <b>2.164</b>   |
|                        |                      | <i>Amount unpaid per share</i> | <b>0</b>       |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                        |                      |                                |                |
|------------------------|----------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>A ORDINARY 1P</b> | <i>Number allotted</i>         | <b>2467170</b> |
|                        |                      | <i>Aggregate nominal value</i> | <b>24671.7</b> |
| <i>Currency</i>        | <b>GBP</b>           | <i>Amount paid per share</i>   | <b>1.03852</b> |
|                        |                      | <i>Amount unpaid per share</i> | <b>0</b>       |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                        |                      |                                |                 |
|------------------------|----------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>B ORDINARY 1P</b> | <i>Number allotted</i>         | <b>1400000</b>  |
|                        |                      | <i>Aggregate nominal value</i> | <b>14000</b>    |
| <i>Currency</i>        | <b>GBP</b>           | <i>Amount paid per share</i>   | <b>0.265525</b> |
|                        |                      | <i>Amount unpaid per share</i> | <b>0</b>        |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

|                        |                      |                                |                  |
|------------------------|----------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>D ORDINARY 1P</b> | <i>Number allotted</i>         | <b>11441053</b>  |
|                        |                      | <i>Aggregate nominal value</i> | <b>114410.53</b> |
| <i>Currency</i>        | <b>GBP</b>           | <i>Amount paid per share</i>   | <b>5.5</b>       |
|                        |                      | <i>Amount unpaid per share</i> | <b>0</b>         |

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

## Statement of Capital (Totals)

|                 |     |                                      |           |
|-----------------|-----|--------------------------------------|-----------|
| <i>Currency</i> | GBP | <i>Total number of shares</i>        | 63633888  |
|                 |     | <i>Total aggregate nominal value</i> | 636338.88 |

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.