



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X265R26P

*Company Name:* Adconion Media Group Limited

*Company Number:* 05833659

*Received for filing in Electronic Format on the:* 12/04/2013

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
28/03/2013

<b>Class of shares</b>	C ORDINARY 1P	<i>Number allotted</i>	181818
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>C ORDINARY 1P</b>	<i>Number allotted</i>	<b>14631335</b>
		<i>Aggregate nominal value</i>	<b>146313.35</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>2.1378</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of shares</b>	<b>ORDINARY 1P</b>	<i>Number allotted</i>	<b>29923781</b>
		<i>Aggregate nominal value</i>	<b>299237.81</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.836284</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of shares</b>	<b>PREFERENCE 1P</b>	<i>Number allotted</i>	<b>2593750</b>
		<i>Aggregate nominal value</i>	<b>25937.5</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>2.164</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of shares</b>	<b>A ORDINARY 1P</b>	<i>Number allotted</i>	<b>2467170</b>
		<i>Aggregate nominal value</i>	<b>24671.7</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.03852</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of shares</b>	<b>B ORDINARY 1P</b>	<i>Number allotted</i>	<b>1400000</b>
		<i>Aggregate nominal value</i>	<b>14000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.265525</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

<b>Class of shares</b>	<b>D ORDINARY 1P</b>	<i>Number allotted</i>	<b>11441053</b>
		<i>Aggregate nominal value</i>	<b>114410.53</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>5.5</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**EQUAL RIGHT TO VOTE AT GENERAL MEETINGS AND OTHER RIGHTS PER ARTICLES OF ASSOCIATION**

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	62457089
		<i>Total aggregate nominal value</i>	624570.89

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.