

Company Number 05832177

SOLVENCY STATEMENT

(prepared for the purposes of Section 643 of the Companies Act 2006)

Manchester Arena LP Limited

We


Shane Edward Law of *One Vine Street, London, W1J 0AH*
Platinum Nominees Limited of *7 Welbeck Street, London, W1G 9YE*

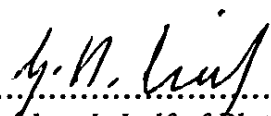
being all the Directors of Manchester Arena LP Limited do solemnly and sincerely state that we have made a full enquiry into the affairs of this Company and that we have individually formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts in full

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the proposed winding up

In forming these opinions we, all the Directors, have taken into account all the Company's liabilities including any contingent or prospective liabilities in accordance with Section 643(2) of the Companies Act 2006

Made this *14th* day of *MAY* 2014


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Shane Edward Law


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*For and on behalf of Platinum
Nominees Limited*

