

Company number: 05831878

AZZURRI CAPITAL LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 14 December 2017 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

- a) cancelling its capital contribution reserve standing in the books of the Company at the date hereof in the sum of £284,851,897.14.

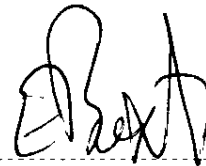
We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to the sole eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 14 December 2017 by each of the directors of the Company:

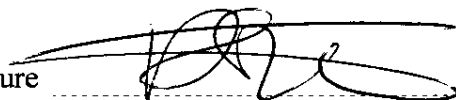
EDWARD BUXTON:

) Signature



KEVIN STEVENS:

) Signature



MARK TOWNSEND:

) Signature



SPE *S6LDC0W3* #161
15/12/2017
COMPANIES HOUSE