

MG01

Particulars of a mortgage or charge



500165/13

A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

TUESDAY



A31 *A1BFMLOG* 19/06/2012 #33
COMPANIES HOUSE

1 Company details		For official use	
Company number	0 5 8 2 9 1 9 1	2 → Filing in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *	
Company name in full	B14 (UK) Limited		
2 Date of creation of charge			
Date of creation	d 1 d 1 m 0 m 6 y 2 y 0 y 1 y 2		
3 Description			
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'			
Description	Debenture		
4 Amount secured			
Please give us details of the amount secured by the mortgage or charge			
Amount secured	All present and future monies, obligations and liabilities owed by the Borrower to the Lender, whether actual or contingent and whether owed jointly or severally, as principal or surety and/or in any other capacity whatsoever, under or in connection with the Facility Agreement or this debenture (including, without limitation, those arising under clause 12.3) together with all interest (including, without limitation, default interest) accruing in respect of such monies or liabilities		
		Continuation page Please use a continuation page if you need to enter more details	

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name INNventive Property Holdings Limited

Address Bridge House, Bridge Street, Castletown, Isle of Man

Postcode I M 9 1 A X

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

3 1 As a continuing security for the payment and discharge of the Secured Liabilities, the Borrower with full title guarantee

(a) charges to the Lender, by way of first legal mortgage, all the Properties listed in Schedule 1,

(b) charges to the Lender, by way of first fixed charge

(i) all Properties acquired by the Borrower in the future,

(ii) all present and future interests of the Borrower not effectively mortgaged or charged under the preceding provisions of this clause 3 in or over freehold or leasehold property,

(iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,

(iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Borrower's business or the use of any Charged Property and all rights in connection with them,

(v) all present and future goodwill and uncalled capital for the time being of the Borrower,

(vi) all the Specific Equipment, and

(vii) all Equipment, and

(c) charges to the Lender, by way of first floating charge, all the undertaking, property, assets and rights of the Borrower at any time not effectively mortgaged, charged or assigned pursuant to clause 3 1(a) and clause 3 1(b)

Where

Charged Property means all the assets, property and undertaking for the time being subject to the security interests created by this debenture (and references to the Charged Property include references to any part of it), and

Equipment means all present and future equipment, plant, machinery, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Borrower (including but not limited to the equipment which is specified more particularly in Schedule 2 (the Specific Equipment)), including any part of it and all spare parts, replacements, modifications and additions


MG01


Particulars of a mortgage or charge


<div data-bbox="97 380 140 421">7</div> <div data-bbox="97 734 312 792">Commission allowance or discount</div>	<div data-bbox="312 380 1075 421">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="325 430 1104 519">Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</div> <div data-bbox="325 533 1002 645"> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, </div> <div data-bbox="325 663 1104 725">for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</div>	
<div data-bbox="97 1187 140 1227">8</div>	<div data-bbox="312 1187 609 1227">Delivery of instrument</div> <div data-bbox="325 1249 1110 1451">You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</div> <div data-bbox="325 1464 1101 1666">We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</div>	
<div data-bbox="97 1688 140 1729">9</div> <div data-bbox="97 1796 188 1827">Signature</div>	<div data-bbox="312 1688 443 1729">Signature</div> <div data-bbox="325 1742 577 1778">Please sign the form here</div> <div data-bbox="325 1796 1110 1921"> <div data-bbox="325 1796 386 1818">Signature</div> <div data-bbox="325 1818 1110 1877">X Bridgehouse Partners LP X</div> </div> <div data-bbox="325 1930 1056 1993">This form must be signed by a person with an interest in the registration of the charge</div>	

MG01


Particulars of a mortgage or charge


	Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	Hazel Dawson
Company name	Bridgehouse Partners LLP
Address	
Bridge House	
Bridge Street	
Post town	
Castletown	
County/Region	
Isle of Man	
Postcode	I M 9 1 A X
Country	
DX	
Telephone	


	Certificate
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.	

	Checklist
We may return forms completed incorrectly or with information missing	

- Please make sure you have remembered the following
- ☐ The company name and number match the information held on the public Register
 - ☐ You have included the original deed with this form
 - ☐ You have entered the date the charge was created
 - ☐ You have supplied the description of the instrument
 - ☐ You have given details of the amount secured by the mortgagee or chargee
 - ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
 - ☐ You have entered the short particulars of all the property mortgaged or charged
 - ☐ You have signed the form
 - ☐ You have enclosed the correct fee

	Important information
Please note that all information on this form will appear on the public record	


	How to pay
A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Make cheques or postal orders payable to 'Companies House'	

	Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

	Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5829191
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 11 JUNE 2012
AND CREATED BY B14 (UK) LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
INNVENTIVE PROPERTY HOLDINGS LIMITED ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 19 JUNE 2012**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 JUNE 2012

P



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**