

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

00400041  
**395**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

2111

05826371

Name of company

\* Regus G Limited (the "Company")

Date of creation of the charge

26 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent deposit deed (the "Deed")

Amount secured by the mortgage or charge

Any loss damage claim or expense suffered by the Chargee as a result of any breach by the Company of the Company's Obligations or of the Chargee making good any such breach or of the disclaimer or forfeiture of the Lease (as defined below) including without limitation any legal costs and expenses incurred in obtaining and enforcing judgment for forfeiture and/or any order for possession and in disputing any such disclaimer and any other professional costs and expenses and Value Added Tax in connection with any of the foregoing ("Loss")

"Company's Obligations": the payment of all sums payable by the Company and the observance and performance of all obligations by the Company pursuant to the provisions of the Lease or the Deed

"Lease": a lease dated 11<sup>th</sup> February 2000 made between the Chargee (1) and Gainsborough Business Centres Limited (2) and Gainsborough Group PLC (as surety) (3) of premises known as Second Floor, 100 Pall Mall London SW1 including any renewal or extension thereof and any document which is supplemental to or collateral with or entered into pursuant to such lease

Names and addresses of the mortgagees or persons entitled to the charge

LLOYDS TSB BANK PLC (company registration number 00002065) having its registered office at 25 Gresham Street London EC2V 7HN (the "Chargee")

Postcode EC2V 7HN

Presentor's name address and reference (if any):

CMS Cameron McKenna LLP  
Mitre House  
160 Aldersgate Street  
London  
EC1A 4DD

For official Use (06/2005)

Mortgage Section

Post room



LD2  
COMPANIES HOUSE

468  
06/02/2007

Time critical reference

Please return via  
CH London Counter

1. The Company with full title guarantee charges its interest in the Account (as defined below) from time to time by way of a first fixed charge in favour of the Chargee as a continuing security for payment by the Company to the Chargee of any Loss
2. The interest credited to the Account which shall be paid to the Company at intervals of not less than twelve months within fourteen days of written demand until the security created by the Deed becomes enforceable

N.B. The Company warrants to the Chargee that the Deposit (as defined below) is at the date of the Deed and will at all times be free from any charge or encumbrance save as created under the Deed

**"Account"**: the separate designated interest bearing deposit account opened or to be opened by the Chargee in its name with Lloyds TSB Bank PLC (or such other bank as the Chargee shall in its sole discretion decide) into which the Deposit is from time to time paid pursuant to the Deed and all monies (including interest and other accruals) from time to time standing to the credit of such account

**"Deposit"**: an amount equal to one half of the Rent (as defined below) which as at the date of the Deed meant the sum of £226,023 (two hundred and twenty six thousand and twenty three pounds)

**"Rent"**: the annual rent from time to time reserved by the Lease together with Value Added Tax thereon (if payable) at the rate then applicable

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

T  
+  
95

Particulars as to commission allowance or discount (note 3)

Signed

Bus Duck 4p

Date

02/02/07

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05826371

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 26th JANUARY 2007 AND CREATED BY REGUS G LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th FEBRUARY 2007.

*Handwritten signature*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —