

# SH02

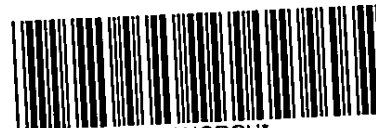
## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**  
You may use this form to give notice  
of consolidation, sub-division,  
redemption of shares or  
re-conversion of stock into shares

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of  
stock.

THURSDAY



A34 "A3AUORCH" #383  
26/06/2014  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 8 2 2 7 0 6  
Company name in full Circassia Holdings Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Date of resolution

Date of resolution 2 1 0 2 2 0 1 4

### 3 Consolidation

Please show the amendments to each class of share.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Previous share structure |                             | New share structure     |                             |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
|  | Number of issued shares  | Nominal value of each share | Number of issued shares | Nominal value of each share |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |

### 4 Sub-division

Please show the amendments to each class of share

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Previous share structure |                             | New share structure     |                             |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
|  | Number of issued shares  | Nominal value of each share | Number of issued shares | Nominal value of each share |
| Ordinary   | 983250                   | £ 0.10                      | 122906250               | 0.08p                       |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed  
Only redeemable shares can be redeemed

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|--|-------------------------|-----------------------------|
|  |                         |                             |
|  |                         |                             |
|  |                         |                             |

**SH02**

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

**6 Re-conversion**

Please show the class number and nominal value of shares following re-conversion from stock

| New share structure |  |                         |                             |
|---------------------|--|-------------------------|-----------------------------|
| Value of stock      | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|                     |  |                         |                             |
|                     |  |                         |                             |
|                     |  |                         |                             |

**Statement of capital**

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

**7 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each share classes held in pound sterling  
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|--------------------------------|--|--------------------|---------------------------|
| Ordinary   | 3.10                           |  | 122906250          | £ 98,325.00               |
|  |                                |  |                    | £                         |
|  |                                |  |                    | £                         |
|  |                                |  |                    | £                         |
| <b>Totals</b>                                      |                                |  | 122906250          | £ 98,325.00               |

**8 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency

| Class of shares<br>(E.g. Ordinary / Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|--------------------------------|--|--------------------|---------------------------|
|  |                                |  |                    |                           |
|  |                                |  |                    |                           |
| <b>Totals</b>  |                                |  |                    |                           |

Currency

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|--------------------------------|--|--------------------|---------------------------|
|  |                                |  |                    |                           |
|  |                                |  |                    |                           |
| <b>Totals</b>                                      |                                |  |                    |                           |

① Including both the nominal value and any share premium.

② Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class

**SH02**

Notice of consolidation, sub-division, redemption of shares or re-conversion  
of stock into shares

**9****Statement of capital (Totals)**

|  |   |  |
|--|---|--|
|  | Please give the total number of shares and total aggregate nominal value of issued share capital. | <b>1 Total aggregate nominal value</b><br>Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc. |
| Total number of shares                 | 122906250   |  |
| Total aggregate nominal value <b>1</b> | £98325  |  |


**10****Statement of capital (Prescribed particulars of rights attached to shares) **2****

|                        |   |   |
|------------------------|---|---|
|                        | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 7</b> and <b>Section 8</b> | <b>2 Prescribed particulars of rights attached to shares</b><br>The particulars are<br>a particulars of any voting rights, including rights that arise only in certain circumstances,<br>b particulars of any rights, as respects dividends, to participate in a distribution;<br>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and<br>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares<br><br>A separate table must be used for each class of share<br><br>Please use a Statement of capital continuation page if necessary |
| Class of share         | Ordinary  |   |
| Prescribed particulars | SEE CONTINUATION SHEET  |   |
| Class of share         |   |   |
| Prescribed particulars |   |   |
| Class of share         |   |   |
| Prescribed particulars |   |   |

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

|                        |  |   |
|------------------------|--|---|
| Class of share         |  | <p><b>1 Prescribed particulars of rights attached to shares</b><br/> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p> |
| Prescribed particulars |  |   |
| Class of share         |  |   |
| Prescribed particulars |  |   |

|   |   |   |
|---|---|---|
| <b>11 Signature</b>                             |   | <p><b>2 Societas Europaea</b><br/> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>3 Person authorised</b><br/> Under either section 270 or 274 of the Companies Act 2006</p> |
| I am signing this form on behalf of the company |   |   |
| Signature                                       | <p>Signature</p> <p>X  X</p> <p>This form may be signed by:<br/> Director <b>2</b>, Secretary, Person authorised <b>3</b>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p> |   |

## SH02

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have entered the date of resolution in Section 2.
- ☒ Where applicable, you have completed Section 3, 4, 5 or 8.
- ☒ You have completed the statement of capital.
- ☒ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N R. Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH02 - continuation page

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10

### Statement of capital (Prescribed particulars of rights attached to shares) ①

|                        |  |   |
|------------------------|--|---|
| Class of share         | Ordinary   | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> |
| Prescribed particulars | <p><b>Voting rights:</b></p> <p>(a) Subject to the articles and to any special rights or restrictions as to voting for the time being attached to any class of shares in the Company, the provisions of the Companies Act 2006 shall apply in relation to voting rights.</p> <p>(b) Subject to paragraph (c) below, on a vote on a resolution on a show of hands at a general meeting, every proxy present who has been duly appointed by one or more members entitled to vote on the resolution has one vote.</p> <p>(c) On a vote on a resolution on a show of hands at a general meeting, a proxy has one vote for and one vote against the resolution if</p> <ul style="list-style-type: none"> <li>(i) the proxy has been duly appointed by more than one member entitled to vote on the resolution; and</li> <li>(ii) the proxy has been instructed by, or exercises his discretion given by, one or more of those members to vote for the resolution and has been instructed by, or exercises his discretion given by, one or more other of those members to vote against it.</li> </ul> <p><b>Dividends:</b></p> <p>The Company may, by ordinary resolution, declare a dividend to be paid to the members, according to their respective rights and interests in the profits, and may fix the time for payment of such dividend, but no dividend shall exceed the amount recommended by the board</p> <p><b>Power to issue redeemable shares:</b></p> <p>Subject to the Statutes, any share may be issued on terms that it is to be redeemed or is liable to be redeemed at the option of the Company or the holder. The terms, conditions and manner of redemption of such shares may be determined by the board before the shares are allotted</p> <p><b>Winding up.</b></p> <p>If the Company is in liquidation, the liquidator may, with the authority of a special resolution of the Company and any other authority required by the Statutes, (i) divide among the members <i>in specie</i> the whole or any part of the assets of the Company and, for that purpose, value any assets and determine how the division shall be carried out as between the members or different classes of members, or (ii) vest the whole or any part of the assets in trustees upon such trusts for the benefit of members as the liquidator, with the like sanction, shall think fit but no member shall be compelled to accept any assets upon which there is any liability</p> |   |