

SHELL TREASURY UK LIMITED

(the "Company")

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

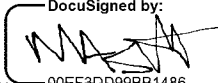
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being the directors of the Company, hereby state that the solvency statement dated 18 December 2023 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 18 December 2023, being the date on which the written resolution to reduce the share capital of the Company (the "**Capital Reduction**") by the steps set out below, was passed as a special resolution:
 - a. cancelling and extinguishing 3,038,788,759 ordinary shares of GBP £1.00 each in the capital of the Company; and
 - b. crediting the sum arising from the Capital Reduction to the Company's profit and loss reserves,
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the shareholders at or before the time at which the proposed resolution was sent or submitted to them.

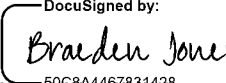
Dated: 18 December 2023

Signed

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Michael ASHWORTH
Director

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Gillian COATES
Director

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Braeden JONES
Director

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Andrew WOOD
Director