

Report and Accounts

Inexus Group No.1 Limited

Company Number 5819330

31 December 2012



Inexus Group No.1 Limited

Registered No 5819330

DIRECTORS

D Corney
M Pearce

SECRETARY

C Mumford

REGISTERED OFFICE

Energy House
Woolpit Business Park
Windmill Avenue
Woolpit
Bury St Edmunds
Suffolk
IP30 9UP

Inexus Group No 1 Limited

NOTES TO THE ACCOUNTS as at 31 December 2012

	<i>Notes</i>	<i>31 December 2012</i> £	<i>30 June 2012</i> £
FIXED ASSETS			
Investments	2	1	1
		<hr/>	<hr/>
CURRENT ASSETS			
Debtors	3	1	1
		<hr/>	<hr/>
CREDITORS amounts falling due within one year	4	(1)	(1)
		<hr/>	<hr/>
NET ASSETS		1	1
		<hr/>	<hr/>
CAPITAL AND RESERVES			
Called up share capital	5	1	1
		<hr/>	<hr/>
SHAREHOLDERS' FUNDS		1	1
		<hr/>	<hr/>

For the period ending 31 December 2012, the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

Directors' responsibilities

- The members have not required the company to obtain an audit of its accounts for the period in question in accordance with section 476,
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

Approved by the board of directors on 12 June 2013

and signed on their behalf by



D Corney

Inexus Group No 1 Limited

NOTES TO THE ACCOUNTS

as at 31 December 2012

1 ACCOUNTING POLICIES

Accounting convention

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards

2 FIXED ASSET INVESTMENTS

The companies' investment represents equity shares in Inexus Group No 2 Limited, a wholly owned subsidiary incorporated in England & Wales

Inexus Group No 2 Limited has remained dormant since acquisition

3 DEBTORS

	<i>31 December 2012 £</i>	<i>30 June 2012 £</i>
Amounts owed by parent undertaking	<u>1</u>	<u>1</u>

4 CREDITORS

	<i>31 December 2012 £</i>	<i>30 June 2012 £</i>
Amounts owed to subsidiary undertaking	<u>1</u>	<u>1</u>

5 SHARE CAPITAL

	<i>Allotted, called-up and fully paid 31 December 2012 £</i>	<i>Allotted, called-up and fully paid 30 June 2012 £</i>
Ordinary Shares of £1 each	<u>1</u>	<u>1</u>

6 ULTIMATE PARENT UNDERTAKING

The company's immediate parent undertaking is Inexus Group Ltd, a company registered in England and Wales

The smallest and largest group of which the company is a member and for which group financial statements are prepared is Inexus Group Limited, a company registered in England and Wales. A copy of the group financial statements can be obtained from Driscoll 2, Ellen Street, Cardiff, CF10 4BP

The ultimate parent undertaking and the ultimate controlling party is Brookfield Infrastructure Partners L P a company quoted on the New York Stock Exchange and the Toronto Stock Exchange. A copy of the company's financial statements can be obtained from 181 Bay Street Office, Brookfield Place, Toronto, ON M5J 2T3