

MG02

Statement of satisfaction in full or in part of  
mortgage or charge



132568/13 OP

☒ What this form is for  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

☐ What this form is for  
You cannot use this form to register a  
statement of satisfaction in full or in  
part of a fixed charge if the company registered  
do this, please use form MG01

MONDAY



LD3

\*L8CDKT72\*

11/04/2011

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COMPANIES HOUSE

For official use

1 Company details

Company number 0 5 8 1 9 3 1 7

Company name in full KEMBLE WATER FINANCE LIMITED (the "Company")

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2 Creation of charge

Date charge created d1 d3 m1 m0 y2 y0 y0 y6

Description 1 SECOND LIEN DEBENTURE

1 You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'

2 The date of registration may be  
confirmed from the certificate

Date of registration 2 d2 d7 m1 m0 y2 y0 y0 y6

3 Name and address of chargee(s), or trustee(s) for the  
debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name BARCLAYS BANK PLC AS SECURITY AGENT

Address 5 THE NORTH COLONNADE

LONDON

Postcode E 1 4 4 B B

Name

Address

Postcode

Name

Address

Postcode

Continuation page  
Please use a continuation page if  
you need to enter more details

## MG02

Statement of satisfaction in full or in part of mortgage or charge

### 4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page  
Please use a continuation page if  
you need to enter more details

Short particulars

PLEASE SEE THE CONTINUATION PAGE FOR FULL DETAILS

### 5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has  
been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

### 6 Signature

Please sign the form here

Signature

Signature

X *Winklaters LLP*

X

This form must be signed by a person with an interest in the registration of  
the charge

# MG02

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name WILLIAM LESLIE

Company name LINKLATERS LLP

Address 1 SILK STREET

Post town LONDON

County/Region

Postcode E C 2 Y 8 H Q

Country UK

DX

Telephone 0207 456 3444



## Important information

Please note that all information on this form will appear on the public record



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## MG02 - continuation page

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### 4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

SHORT PARTICULARS OF ALL PROPERTY MORTGAGED OR CHARGED

1. The Company:

(1) charged with full title guarantee in favour of the Security Agent with the payment and discharge of the Secured Obligations, by way of first fixed charge (which so far as it relates to land in England and Wales vested in the Company at the date of the Debenture shall be a charge by way of legal mortgage) all the Company's right, title and interest from time to time in and to each of the following assets (subject to obtaining any necessary consent to such mortgage or fixed charge from any third party which mortgage or charge will not take effect until any such consent is obtained and subject to any prior ranking security):

(a) the Real Property;

(b) the Tangible Moveable Property;

(c) the Accounts;

(d) the Intellectual Property;

(e) any goodwill and rights in relation to the uncalled capital of the Company;

(f) the Investments;

(g) the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion or otherwise); and

(h) all Monetary Claims other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture and all Related Rights;

(11) assigned and agreed to assign absolutely with full title guarantee to the Security Agent as Security Agent for the Secured Creditors as security for the payment and discharge of the Secured Obligations all the Company's right, title and interest from time to time in and to each of the following assets (subject to obtaining any necessary consent to that assignment from any third party and subject to any prior ranking security).

(a) the proceeds of any Insurance Policy and all Related Rights;

(b) all rights and claims in relation to any Assigned Account; and

(c) the Specific Contracts;

provided that any amounts in relation to such policies, accounts or

## MG02 - continuation page

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4	Short particulars of all the property mortgaged or charged
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	Please give the short particulars of the property mortgaged or charged
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Short particulars

contracts may, prior to the occurrence of an Event of Default, be applied by the Company in any manner not prohibited by the Finance Documents; and

(iii) charged with full title guarantee in favour of the Security Agent as Security Agent for the Secured Creditors with the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of the Company not otherwise effectively mortgaged, charged or assigned under the Debenture (subject to any prior ranking security).