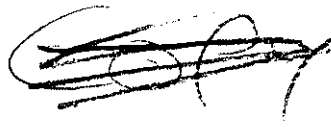


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COMPANIES FORM No. 123

Notice of increase in nominal capital



123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

5807599

Name of company

* Tullett Prebon plc (formerly New CST plc)

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 13 December 2006 the nominal capital of the company has been

increased by £ 1,992,896,149.98 beyond the registered capital of £ 50,002.02

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

each ranking *pari passu* in all respects as one class of shares with the
existing ordinary shares in the capital of the Company

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Director

Date

12/01/07

Presenter's name address and
reference (if any) :

Allen & Overy LLP
One Bishops Square
London

E1 6AO
0203 088 0000

For official Use (02/07/06)
General Section

FRIDAY
WJ



AZLN4MJQ

A03 26/01/2007 396
COMPANIES HOUSE

A20 17/01/2007 352
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2