

MR04

Statement of satisfaction in full or in part of a charge

ashurst

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

✗ **What this form is NOT**
You may not use this form to
register a statement of
satisfaction in full or in part of a mortgage or charge against an LLP
LL MR04



A12 *A2LUWFHM* 25/11/2013 #6
COMPANIES HOUSE

1 Company details

Company number 0 5 8 0 6 0 7 6
Company name in full VOSTOK ENERGY PUBLIC LIMITED COMPANY (the "Company")
(formerly known as Vostok Energy Limited)

! Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?
→ Before 06/04/2013 Complete Part A and Part C
→ On or after 06/04/2013 Complete Part B and Part C

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②
Charge creation date 01 08 2009

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced
Instrument description Deed of Pledge between the Company and European Bank for
Reconstruction and Development (the "Bank") dated 18
September 2009 (the "Deed of Pledge")

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged	
Short particulars	<p>Pursuant to clause 2.1 of the Deed of Pledge, by way of security for the due and punctual payment, discharge and satisfaction of the Secured Obligations, the Company:</p> <p>(a) pledged and charged, as first priority security, and agreed to pledge and charge to the Bank the share certificates in respect of the Pledged Shares and all its right, title, interest and benefit, present and future, to and in the Charged Assets; and</p> <p>(b) assigned and agreed to assign, as first priority security, to the Bank all its right, title, interest and benefit, present and future, actual or contingent, related to, or accruing in respect of, the Charged Assets including, without limitation to the generality of the foregoing, all voting and other powers relating or pertaining to the Charged Assets subject to clause 7(a) of the Deed of Pledge.</p> <p>Please see continuation page</p>	<p>Continuation page Please use a continuation page if you need to enter more details</p>

CHFP025

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Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Surname

Ashurst LLP

Please give the address of the person delivering this statement

Building name/number

Broadwalk House

Street

5 Appold Street

Post town

London

County/Region

Postcode

E C 2 A 2 H A

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Legal counsel to the Company as chargor

C3

Signature

Please sign the form here

Signature

Signature

X Ashurst LLP.

X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name AMCLAR/P662 00025/31961060

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

County/Region

Postcode E C 2 A 2 H A

Country England

DX 639 London City

Telephone +44 (0)20 7638 1111



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3
- Part B Charges created on or after 06/04/2013**
- ☐ You have given the charge code.
- Part C To be completed for all charges**
- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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A3	Short particulars of the property or undertaking charged	
	Please give the short particulars of the property or undertaking charged	
Short particulars	<p>NOTE</p> <p>In this Form MR04</p> <p>"Charged Assets" means all or any of:</p> <p>(i) The Pledged Shares,</p> <p>(ii) The Further Shares;</p> <p>(iii) All dividends, interest and other distributions and returns paid or payable or made on or in respect of the Pledged Shares and the Further Shares, as the case may be, and</p> <p>(iv) All stocks, shares, allotments, rights, moneys or property accruing or offered by way of redemption, bonus, preference, option or otherwise and all other rights, interests, benefits, advantages or consensual rights offered or arising in respect of the Pledged Shares and the Further Shares as the case may be,</p> <p>"Financing Agreements" has the meaning given to it in the Loan Agreement,</p> <p>"Further Shares" means any further shares and other securities of any kind in RAECL at any time issued to or held by, to the order of or on behalf of, the Company in addition to, in substitution for or replacement of any of the Pledged Shares,</p> <p>"Loan Agreement" means the convertible loan agreement dated 18 September 2009, as amended, varied or supplemented from time to time, made between the Company, as borrower and the Bank as lender;</p> <p>"Pledged Shares" means 15,000 shares of EUR 0.17 each in RAECL registered in the name of the Company and representing 50% of the issued share capital of RAECL,</p> <p>"RAECL" means Royal Atlantic Energy (Cyprus) Limited a company incorporated under the laws of Cyprus with registration number 173074; and</p> <p>"Secured Obligations" means all obligations at any time due, owing or incurred by the Company to the Bank under the Financing Agreements, whether present or future, actual or contingent (and whether incurred, solely or jointly and whether as principal or surety or in some other capacity)</p>	